

**HAND DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT**

**FORM A**  
For use by Members, officers, and employees

**JON RUNYAN**  
(Full Name)

(Daytime Telephone)

**Filer Status**  Member of the U.S. House of Representatives  
State: **NJ** District: **03**

Officer Or Employee  
 Employing Office:

**Report Type**  Annual (May 15)  Amendment  Termination

Termination Date:

**A \$200 penalty shall be assessed against anyone who files more than 30 days late.**

LEGISLATIVE RESOURCE CENTER  
2013 SEP -5 AM 11:16  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

*Handwritten initials*

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p>I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.</p>	<p>VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.</p>
<p>II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.</p>	<p>VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.</p>
<p>III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.</p>	<p>VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.</p>
<p>IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.</p>	<p>IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.</p>
<p>V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.</p>	<p>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</p>

**IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<p><b>IPO-</b> Did you purchase any shares that were allocated as a part of an Initial Public Offering?</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>Exemptions-</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name **JON RUNYAN**

Page 2 of 7

BLOCK A <b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds. For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second home and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving account; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.	BLOCK B <b>Year-End Value of Asset</b> Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold during the reporting year and is included only because it generated income, the value should be "None." * This column is for assets held solely by your spouse or dependent child.	BLOCK C <b>Type of Income</b> Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D <b>Amount of Income</b> For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below: Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated. * This column is for income generated by assets held solely by your spouse or dependent child.	BLOCK E <b>Transaction</b> Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT 5236 Larkin St Houston TX	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
JT 5321 Darlink St Houston TX	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
DC Allianz Annuity Portfolio (see underlying asset detail)	\$250,001 - \$500,000	Other: (Please specify)	NONE	
DC Amer Century 529 (Learning Quest)	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
DC Amer Century 529 (Learning Quest)	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	
DC Amer Century 529 (Learning Quest)	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name JON RUNYAN

Page 3 of 7

JT	American Century Fundamental Growth	\$1,000,001 - \$5,000,000	INTEREST/CAPIT TAL GAINS	\$5,001 - \$15,000	S(part)
JT	American Century Small Cap Growth Fund	\$250,001 - \$500,000	CAPITAL GAINS	\$201 - \$1,000	S(part)
JT	Dreyfus Core Equity	\$250,001 - \$500,000	DIVIDENDS/CAPIT TAL GAINS	\$5,001 - \$15,000	
JT	Farming NJ	\$1 - \$1,000	timber	\$201 - \$1,000	
SP	ING Tax Deferred US Bond Fund	\$500,001 - \$1,000,000	None/Other: (Tax Def)	NONE	
JT	Inland America REIT	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
JT	Inland Western REIT	None	DIVIDENDS	\$1 - \$200	S
	Jackson National Eagle Small Cap Equity (tax def)	\$500,001 - \$1,000,000	DIVIDENDS/Other: (Tax Def)	NONE	
JT	KBS Legacy Apt REIT	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	
JT	KBS REIT	\$250,001 - \$500,000	DIVIDENDS	\$5,001 - \$15,000	
	Mellife Var Life Ins	\$100,001 - \$250,000	Other: cash value	NONE	
	NFL 401k (see detail of underlying assets)	\$500,001 - \$1,000,000	Other: Tax Def)	NONE	
	NFL Players Annuity	\$250,001 - \$500,000	Other: Tax Def)	NONE	
JT	Nuveen Nj Municipal	\$250,001 - \$500,000	DIVIDENDS	\$5,001 - \$15,000	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name JON RUNNYAN

Page 4 of 7

JT	Shares Russell 2000 Index	\$100,001 - \$250,000	DIVIDENDS/CAPIT TAL GAINS	\$2,501 - \$5,000	
JT	shares TR Russell Midcap Growth	\$100,001 - \$250,000	CAPITAL GAINS	\$1,001 - \$2,500	
JT	Sovereign Bank	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
JT	Virtus Capital Mgmt	\$100,001 - \$250,000	DIVIDENDS	\$15,001 - \$50,000	

# SCHEDULE IV - TRANSACTIONS

Name JON RUNYAN

Page 5 of 7

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.  
 Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.  
 \* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
JT	American Century Fundamental Growth Fund	S(part)	No	6/13, 10/12/12	\$500,001 - \$1,000,000
JT	American Century Small Cap Growth	S(part)	No	10/24, 10/25, 11/27/12	\$500,001 - \$1,000,000
	ING American Funds Growth	S	No	Various	\$100,001 - \$250,000
	ING Large Cap Growth Funds	P	N/A	Various	\$100,001 - \$250,000
JT	Inland Western REIT	S	No	Various	\$15,001 - \$50,000

**SCHEDULE V - LIABILITIES**

Name JON RUNYAN

Page 6 of 7

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. \*This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Chase Bank	2011	Credit Card	\$10,001 - \$15,000
	MBNA Visa	2011	Credit Card	\$10,001 - \$15,000
	Visa	2011	Credit Card	\$10,001 - \$15,000
	Pershing BONY	12/31/11	Margin Acct	\$500,001 - \$1,000,000

**SCHEDULE VIII - POSITIONS**

Name JON RUNYAN

Page 7 of 7

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board of Directors	Alzheimer's Assoc Delaware Valley

Jon Runyan  
Member of Congress  
Additional Information for PFD 2012

NFL 401(k) Plan

\$250,001-\$500,000

Underlying Asset

Asset Value	Type	Earnings
NFL Growth Fund	Dividends	\$1,001-\$2,500
NFL Index Fund	Dividends	\$1,001-\$2,500
NFL Small Cap Value Fund	Dividends	\$1,001-\$2,500
NFL Stable Value Fund	Dividends	\$1,001-\$2,500
NFL Value Fund	Dividends	\$1,001-\$2,500

Alliance Annuity (AZL)

\$250,001-\$500,000

Dividends Tax Deferred

Underlying Asset

Asset Value	Type	Earnings
Growth Index Strategy	Dividends	Tax Deferred
Investment Income & equity	Dividends	Tax Deferred
Black Rock Global Allocation	Dividends	Tax Deferred
PIMCO VIT All Asset Portfolio	Dividends	Tax Deferred
FST	Dividends	Tax Deferred

Jackson National Life Insurance Co Annuity

\$500,001-\$1,000,000

Dividends Tax Deferred

Underlying Asset

Asset Value	Type	Earnings
American Funds Growth	Dividends	Tax Deferred
INVESCO Small Growth Cap	Dividends	Tax Deferred
MFS Research Intl	Dividends	Tax Deferred
Jackson National Eagle Small Cap Equity	Dividends	Tax Deferred
PIMCO VIT Total Return	Dividends	Tax Deferred
Invesco International Growth	Dividends	Tax Deferred
Lazard Emerging Markets	Dividends	Tax Deferred
Mellon Technology Sector	Dividends	Tax Deferred
Mellon NASDAQ 25	Dividends	Tax Deferred
T Rowe Price Mid Cap Growth	Dividends	Tax Deferred

MetLife Variable Life Investment

\$100,001-\$250,000

Dividends Tax Deferred

Asset Value	Type	Earnings
American Funds Growth	Dividends	Tax Deferred
INVESCO Small Growth Cap	Dividends	Tax Deferred
MFS Research Intl	Dividends	Tax Deferred

Spouse

ING Tax Deferred US Bond Fund

\$500,001-\$1,000,000

Dividends Tax Deferred

Underlying Asset

Asset Value	Type	Earnings
ING American Funds Growth	Dividends	Tax Deferred
ING American Funds Intl	Dividends	Tax Deferred
JP Morgan Small Cap Equity	Dividends	Tax Deferred
T Rowe Price Growth Equity	Dividends	Tax Deferred
ING US Bond Index	Dividends	Tax Deferred
ING Large Cap Growth Fund	Dividends	Tax Deferred

\$0

Dividends Tax Deferred

Sold  
Bought