



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Mark R Meadows  
**Status:** Member  
**State/District:** NC11

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 07/26/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Congressional Federal Credit Union [BA] DESCRIPTION: Checking and Savings accounts	JT	\$15,001 - \$50,000	Interest	<input type="checkbox"/>
Edward Jones Brokerage Account ⇒ Western Digital Corporation (WDC) [ST]	JT	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones Employee Pension Account ⇒ Coca-Cola Company (KO) [ST] DESCRIPTION: Transaction was the original purchase.		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
Edward Jones Employee Pension Account ⇒ Edward Jones Employee Pension Account [PE] DESCRIPTION: Cash in brokerage account - most taken out and invested as reported in Schedule B.		\$1,001 - \$15,000	None	<input type="checkbox"/>
Edward Jones Employee Pension Account ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	None	<input type="checkbox"/>
Edward Jones Employee Pension Account ⇒ General Mills, Inc. (GIS) [ST] DESCRIPTION: Transaction was the original purchase.		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Edward Jones Employee Pension Account ⇒ Invesco Ltd (IVZ) [ST]		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was the original purchase.				
Edward Jones Employee Pension Account ⇒ iShares Exponential Technologies ETF (XT) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was the original purchase.				
Edward Jones Employee Pension Account ⇒ iShares U.S. Industrials ETF (IYJ) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was original purchase.				
Edward Jones Employee Pension Account ⇒ iShares U.S. Technology ETF (IYW) [ST]		\$15,001 - \$50,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was the original purchase.				
Edward Jones Employee Pension Account ⇒ Trimble Inc. (TRMB) [ST]		\$15,001 - \$50,000	None	<input type="checkbox"/>
Edward Jones Mary Kay 401K Plan ⇒ Ascena Retail Group, Inc. (ASNA) [ST]	SP	\$1 - \$1,000	None	<input type="checkbox"/>
Edward Jones Mary Kay 401K Plan ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: The transaction was the original purchase.				
Edward Jones Mary Kay 401K Plan ⇒ Aurora Mobile Limited - American Depository Shares (JG) [ST]	SP	\$1,001 - \$15,000	None	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was the original purchase.				
Edward Jones Mary Kay 401K Plan ⇒ Edward Jones Mary Kay 401k plan [PE]	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: Cash in brokerage account				
Edward Jones Mary Kay 401K Plan ⇒ LVMH Moet Hennessy Louis Vuitton Unsponsored American Depository Receipt (LVMUY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
DESCRIPTION: Transaction was the original purchase.				
Edward Jones Mary Kay 401K Plan ⇒ Raytheon Company (RTN) [ST]	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
Entegra Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: Money market account				

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PNC Bank National Association [BA]  DESCRIPTION: Money Market accounts	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Roadside Sign [RP]  LOCATION: Jackson County, NC, US	SP	\$1,001 - \$15,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Sapphire Lakes Group LLC ⇒ Undeveloped Land [RP]  LOCATION: Sapphire, NC, US DESCRIPTION: Property is undeveloped.		\$100,001 - \$250,000	None		<input type="checkbox"/>
Sound Investments LLC ⇒ Sound Investments LLC [RP]  LOCATION: Sapphire, NC, US DESCRIPTION: No income, family home		\$250,001 - \$500,000	None		<input type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Brokerage Account ⇒ COCA COLA HELLENIC BOTTLING CO American Depository Shares (CCH) [ST]  DESCRIPTION: COCA-COLA CO COMMON (only description I have on the Edward Jones trade confirmation)	JT	09/14/2018	P	\$15,001 - \$50,000	
Edward Jones Brokerage Account ⇒ General Mills, Inc. (GIS) [ST]	JT	09/14/2018	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account ⇒ Invesco Ltd (IVZ) [ST]	JT	09/14/2018	P	\$1,001 - \$15,000	
Edward Jones Brokerage Account ⇒ Western Digital Corporation (WDC) [ST]	JT	09/14/2018	P	\$1,001 - \$15,000	
Edward Jones Employee Pension Account ⇒ iShares Exponential Technologies ETF (XT) [ST]		09/14/2018	P	\$15,001 - \$50,000	
Edward Jones Employee Pension Account ⇒ iShares U.S. Industrials ETF (IYJ) [ST]		09/14/2018	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Employee Pension Account ⇒ iShares U.S. Technology ETF (IYW) [ST]		09/14/2018	P	\$15,001 - \$50,000	
Edward Jones Mary Kay 401K Plan ⇒ AT&T Inc. (T) [ST]	SP	09/17/2018	P	\$1,001 - \$15,000	
Edward Jones Mary Kay 401K Plan ⇒ Aurora Mobile Limited - American Depository Shares (JG) [ST]	SP	09/14/2018	P	\$1,001 - \$15,000	
Edward Jones Mary Kay 401K Plan ⇒ LVMH Moet Hennessy Louis Vuitton Unsponsored American Depository Receipt (LVMUY) [ST]	SP	09/14/2018	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Entegra Bank	October 2007	Mortgage for Sapphire Lakes Group - Rosman Hwy property	\$100,001 - \$250,000
JT	Dovenmuehle Mortgage, Inc	July 2017	Condo	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Sound Investments of WNC LLC
Member	Sapphire Lakes Group LLC

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Group	05/27/2018	06/2/2018	DC - Helsinki, Finland - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o Edward Jones Brokerage Account (100% Interest) (Owner: JT)  
LOCATION: US
- o Edward Jones Employee Pension Account
- o Edward Jones Mary Kay 401K Plan (Owner: SP)
- o Sapphire Lakes Group LLC (100% Interest)  
LOCATION: Sapphire, NC, US
- o Sound Investments LLC  
LOCATION: Sapphire, NC, US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Mark R Meadows , 07/26/2019