# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA15

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

**Filing Date:** 08/7/2019

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403(B) ⇒ American Century Value (AVUDX) [MF]	\$1,001 - \$15,000	Tax-Deferred		
403(B) ⇒ American Funds AMCAP R5 (RAFFX) [MF]	\$1,001 - \$15,000	Tax-Deferred		
403(B) ⇒ AMERICAN FUNDS EUROPACIFIC GR R5 (RERFX) [MF]	\$1,001 - \$15,000	Tax-Deferred		
403(B) ⇒ HARTFORD MID CAP R6 (HFMVX) [MF]	\$1,001 - \$15,000	Tax-Deferred		
403(B) ⇒ Standard Stable Asset Funds [MF]	\$1,001 - \$15,000	Tax-Deferred		
403(B) ⇒ T Rowe Price Mid Cap Value (TRMCX) [MF]	\$1,001 - \$15,000	Tax-Deferred		П
ANNUITY ⇒ BRIGHTHOUSE ASSET ALLOCATION 60 PORTFOLIO - UNIVERSAL ANNUITY IRA [FN]	\$1,001 - \$15,000	Tax-Deferred		П

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ANNUITY ⇒ National Western Sheltered Fixed Index Annuity [FN]		\$100,001 - \$250,000	None		
BANK ⇒ HORIZON FEDERAL CREDIT UNION [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
RENTAL PROPERTY ⇒ Virgina Street Rental Property [RP] LOCATION: Howard / Centre County, PA, US		None	Capital Gains, Rent	\$2,501 - \$5,000	<u>~</u>
RENTAL PROPERTY ⇒ Walnut Street Rental Property [RP] LOCATION: Howard / Centre County, PA, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	

## SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Typ	Amount e	Cap. Gains > \$200?
VIRGINIA STREET PROPERTY [RP]	02/1/2018	S	\$100,001 - \$250,000	<b>V</b>
LOCATION: HOWARD, PA, US				

## SCHEDULE C: EARNED INCOME

None disclosed.

# SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Northwest Savings	MAY 2012	Home equity on personal residence	\$15,001 - \$50,000
	STEARNS LENDING	AUGUST 2018	MORTGAGE ON PROPERTY IN ARLINGTON, VA	\$100,001 - \$250,000

# **S**CHEDULE **E**: **P**OSITIONS

Position	Name of Organization
BOARD MEMBER	Juniata Valley Boy Scout Council

#### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susuquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax- deferred 403 (B) Pension Plan

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

ANNUITY

LOCATION: US

• BANK

LOCATION: US

• RENTAL PROPERTY

LOCATION: US

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Hon. Glenn Thompson} \ , \ o8/7/2019$