



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Anthony E. Gonzalez  
**Status:** Congressional Candidate  
**State/District:** OH16

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 08/13/2018  
**Period Covered:** 01/01/2017– 07/31/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A (GOOGL) [ST]		\$250,001 - \$500,000	None		
Amazon.com, Inc. (AMZN) [ST]		\$250,001 - \$500,000	None		
American Tower Corporation (AMT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Anthony E. Gonzalez Trust ⇒ Gonzalez Enterprises, LLC [OL]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Wilder, KY, US DESCRIPTION: Company is engaged in steel processing.					
AppFolio, Inc. - Class A (APPF) [ST]		\$15,001 - \$50,000	None		
Apple Inc. (AAPL) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Caesars Entertainment Corporation (CZR) [ST]		None	Capital Gains	\$1,001 -	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
				\$2,500	\$2,500
Charter Communications, Inc. - Class A (CHTR) [ST]		\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	None
Eli Lilly and Company (LLY) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Energy Select Sector SPDR - XLE [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ferrous Realty, Ltd. ⇒ Commercial Rental Property [RP] LOCATION: Brooklyn, OH, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ American Express Company (AXP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ AppFolio, Inc. - Class A (APPF) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Equinix, Inc. (EQIX) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Cash Reserves [IH]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Liberty Media Corporation - Series A Liberty Braves (BATRA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Nike, Inc. (NKE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Vanguard Total Stock Market - VTI [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Walt Disney Company (DIS) [ST]		None	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity IRA - Elizabeth ⇒ Fidelity Brokerage Sweep Account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA - Elizabeth ⇒ Fidelity Freedom 2050 - FFFHX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Money Market Sweep Account [BA]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$201 - \$1,000
Goldman Sachs Group, Inc. (GS) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Huntington Bank Checking Account [BA]	JT	\$50,001 - \$100,000	None		
IShares National Municipal Bond ETF - MUB [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Kellogg Company (K) [ST]		None	Dividends	None	\$1,001 - \$2,500
Lincoln Village Value Center, LLC [OL]  LOCATION: Columbus, OH, US DESCRIPTION: Actively engaged in management and ownership of a shopping center.		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
LPL Financial Holdings Inc. (LPLA) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
National Football League 401k ⇒ Stable Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
National Football League 401k ⇒ Target Date 2045 Fund [MF]		\$250,001 - \$500,000	Tax-Deferred		
National Football League 401k ⇒ Total International Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
National Football League 401k ⇒ Total US Equity Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
National Football League 401k ⇒ US Large Company Equity Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Note 1 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 2 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Note payable by Gonzalez Enterprises, LLC					
Note 3 to Gonzalez Enterprises, LLC [CS]		\$50,001 - \$100,000	None		
DESCRIPTION: Note to Gonzalez Enterprises, LLC					
Penserra Financial Ventures, LLC [OL]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
LOCATION: New York, NY, US					
DESCRIPTION: Privately traded financial management company					
RBC Money Market - Wealthfront Sweep [BA]		\$1 - \$1,000	None		
Schwab International Equity ETF - SCHF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
State Street Barclays Capital Muni - TFI [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Vanguard Dividend Appreciation - VIG [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard FTSE Developed Markets - VEA [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Vanguard FTSE Emerging Markets - VWO [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Tax-Exempt Bond - VTEB [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Total Stock Market - VTI [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Veeva Systems Inc. Class A (VEEV) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo & Company (WFC) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Zayo Group Holdings, Inc. (ZAYO) [ST]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Snap, Inc.	Spouse Salary	N/A	N/A
Ferragon Corporation	Salary	\$6,900.00	\$3,600.00
National Football League	Disability Payments	\$23,375.00	\$66,000.00
Emics, Inc.	Salary	\$.00	\$135,690.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Operating Officer	Emics, Inc.
Business Advisor	Ferragon Corporation

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	National Football League, Filer	Pension plan at a defined benefit level starting as early as age 55
May 2012	National Football League, Filer	Continued participation in health savings account. No new contributions by candidate or NFL.
May 2012	National Football League, Filer	Disability benefits, amount disclosed in Schedule C.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Emics, Inc. (San Francisco, CA, US)	Chief Operating Officer
Ferragon Corporation (Brooklyn, OH, US)	Business Advisor
National Football League (New York, NY, US)	Ongoing payments earned as a player

## SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>o Anthony E. Gonzalez Trust</li> <li>o Ferrous Realty, Ltd. LOCATION: US</li> <li>o Fidelity IRA</li> <li>o Fidelity IRA - Elizabeth (Owner: SP)</li> <li>o National Football League 401k</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Anthony E. Gonzalez , 08/13/2018