

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. James R. Langevin

Status:MemberState/District:RI02

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2017

**Filing Date:** 06/14/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
15 Jefferson [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
LOCATION: Warwick, RI, US					
17 Scott [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
LOCATION: Warwick, RI, US					
25 Scott [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
LOCATION: Warwick, RI, US					
340 Shawmut [RP]		\$250,001 - \$500,000	None		
LOCATION: Warwick, RI, US					
65 Chesterfield [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	
LOCATION: Warwick, RI, US					
9 Jefferson [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Warwick, RI, US					
Alexion Pharmaceuticals, Inc. (ALXN) [ST]		None	Capital Gains	\$5,001 - \$15,000	<u></u>
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]		\$100,001 - \$250,000	None		
BankRI [BA]		\$1 - \$1,000	Interest	None	
Bonnet Shores cabana [RP]  LOCATION: Narragansett, RI, US		\$50,001 - \$100,000	None		П
Facebook, Inc Class A (FB) [ST]		\$250,001 - \$500,000	None		П
Future Realty [DO]		\$250,001 - \$500,000	None		
ISHARES US REGIONAL BANKS ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Massachusetts MFS Investors Growth [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	
MFS International Value A [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	
Oppenheimer Dev Mkt A [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	
Roth IRA ⇒ Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA) [ST]		\$1,001 - \$15,000	None		П
Roth IRA ⇒ Facebook, Inc Class A (FB) [ST]		\$50,001 - \$100,000	None		П
Roth IRA $\Rightarrow$ ISHARES US REGIONAL BANKS ETF [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Sector Financial Select Sector SPDR ETF [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Sector Technology Select Sector SPDR [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
SunLife of Canada insurance policy [WU]  Description: This is a whole life joint policy.		\$500,001 - \$1,000,000	None		П
US Savings Bonds [GS]		\$1,001 - \$15,000	None		
Washington Mutual Investors Class A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<u>~</u>

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{ \text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Alexion Pharmaceuticals, Inc. (ALXN) [ST]	01/6/2017	S	\$15,001 - \$50,000	~
Washington Mutual Investors Class A [MF]	05/10/2017	S (partial)	\$15,001 - \$50,000	<u>~</u>

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Coastway Community Bank	April 2009	Mortgage on 340 Shawmut, Warwick, RI	\$250,001 - \$500,000
	Coastway Community Bank	February 2013	Mortgage on 9 Jefferson, Warwick, RI	\$100,001 - \$250,000
	Coastway Community Bank	February 2013	Mortgage on 25 Scott, Warwick, RI	\$50,001 - \$100,000
	Coastway Community Bank	February 2013	Mortgage on 1301 13th Street,	\$250,001 -

Owner	Creditor	Date Incurred	Туре	Amount of Liability
			Washington, DC	\$500,000
	Coastway Community Bank	December 2008	Mortgage on 1270 Ives Rd, East Greenwich, RI	\$500,001 - \$1,000,000
	Greenwood Credit Union	August 2013	Mortgage on 65 Chesterfield, Warwick RI	\$50,001 - \$100,000
	Greenwood Credit Union	August 2013	Mortgage on 17 Scott, Warwick RI	\$50,001 - \$100,000
	Greenwood Credit Union	August 2013	Mortgage on 15 Jefferson, Warwick RI	\$50,001 - \$100,000
	Coastway Community Bank	September 2015	Home equity line of credit on Member's DC residence	\$100,001 - \$250,000
	Coastway Community Bank	July 2013	Home equity loan on 1270 Ives Rd, Warwick, RI	\$15,001 - \$50,000
	Coastway Community Bank	June 2016	Home Equity Loan on 1270 Ives Rd, Warwick, RI	\$10,000 - \$15,000
	AAA Visa Card	2017	Credit Card Account	\$15,001 - \$50,000
	Ameriprise Financial	2017	Margin Account	\$100,001 - \$250,000

# SCHEDULE E: Positions

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Atlantic Council of the United States	07/28/2017	07/30/2017	Washington, DC - Las Vegas, NV - Washington, DC	0	V	~	

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

o Roth IRA

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. James R. Langevin, 06/14/2018