

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: John Bergman

**Status:** Congressional Candidate

**State/District:** MI01

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2016

**Filing Date:** 06/29/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Delta Stock Fund DAL		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DIVERSIFIED BOND TP4N  DESCRIPTION: Part of Delta Pilot Savings P	lan	\$15,001 - \$50,000	None		
FID CONTRAFUND 31617E851  DESCRIPTION: Part of Delta Pilots Savings	Plan	\$250,001 - \$500,000	Dividends	None	None
FIMM MMKT INST FNSXX  DESCRIPTION: Part od Delta Pilots Savings	Plan	\$1,001 - \$15,000	Dividends	None	None
INTERNATIONAL EQUITY TP4P  DESCRIPTION: Part of Delta Pilot Savings P	lan	\$15,001 - \$50,000	None		
LARGE CAP GROWTH TP4Q  DESCRIPTION: Part of Delta Pilot Savings P	lan	\$250,001 - \$500,000	None		
LARGE CAP VALUE TP4R  DESCRIPTION: Part of Delta Pilots Savings	Plan	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LIFECYCLE RETIREMENT TP5C		\$1 - \$1,000	None		
DESCRIPTION: Part of Delta Pilot Savings Pl	an				

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Delta Airlines Defined Pension Plan	Retirement	\$92,000.00	\$92,000.00
Danaher Corp	Defined Benefit Pension Plan	\$14,800.00	\$14,800.00

#### SCHEDULE D: LIABILITIES

None disclosed.

#### SCHEDULE E: POSITIONS

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Bergman, 06/29/2016