



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Steven J. Santarsiero  
**Status:** Congressional Candidate  
**State/District:** PA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/21/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Fidelity Balanced		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Blue Chip		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Cash Reserves		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Europe		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA ⇒ Spartan 500 Index FD Advantage		\$15,001 - \$50,000	Tax-Deferred		
GSP for DC1  LOCATION: PA	JT	\$100,001 - \$250,000	Tax-Deferred		
GSP for DC2  LOCATION: PA	JT	\$100,001 - \$250,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
GSP for DC3	JT	\$50,001 - \$100,000	Tax-Deferred		
LOCATION: PA					
Loan to Political Campaign Committee	JT	\$15,001 - \$50,000	Repayment of Loan to Campaign	None	\$15,001 - \$50,000
DESCRIPTION: This was an outstanding debt in the amount of \$20,000 that my campaign for state representative owed to me and my wife.					
Merrill Lynch IRA ⇒ Blackrock Global	SP	\$1 - \$1,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Eaton Vance Diversified	SP	\$1 - \$1,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Emerging Global Shares	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ First Eagle	SP	\$1 - \$1,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares 3-7 Year	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares Iboxx \$	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares Inc Core Msci	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares MBS ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares MSCI EAFE	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ishares tips	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Ivy Asset Strategy	SP	\$1 - \$1,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Lord Abbett Short	SP	\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Merrill Lynch IRA ⇒ Market Vectors Emrg Mkts	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Merrill Lynch Cash Account	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Powershares Global	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Powershares Preferred	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ SPDR Barclays	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Growth ETF	SP	\$100,001 - \$250,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Intermediate	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Short Term Bond	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Small Cap	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Small Cap Value	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Vanguard Value ETF	SP	\$100,001 - \$250,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Wells Fargo Adv Absolute	SP	\$1 - \$1,000	Tax-Deferred		
Northwestern Mutual 90 Life	SP	\$15,001 - \$50,000	None		
Northwestern Mutual Adjustable Complete	SP	\$15,001 - \$50,000	None		
Pepper Hamilton 401K ⇒ Vanguard Inflation-Protect Sec Adm	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pepper Hamilton 401K ⇒ Vanguard Inst Index Fund Inst	SP	\$100,001 - \$250,000	Tax-Deferred		
Pepper Hamilton 401K ⇒ Vanguard International Growth Inv	SP	\$15,001 - \$50,000	Tax-Deferred		
Pepper Hamilton 401K ⇒ Vanguard Inter-Term Treasury Adm	SP	\$15,001 - \$50,000	Tax-Deferred		
Pepper Hamilton 401K ⇒ Vanguard Long-Term Invest-Gr Inv	SP	\$15,001 - \$50,000	Tax-Deferred		
Premier Money Market - Promo	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Premier Money Market - Savings	JT	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Premier Money Market - Standard	JT	None	None		
Santander Premier Checking	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
State Pension		Undetermined	None		

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Commonwealth of PA	Salary	\$35,557.91	\$85,339.00
Pepper Hamilton, LLP	Spouse Salary	\$250,900.00	\$837,882.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	November 2011	Car Loan	\$10,000 - \$15,000
JT	Ford Motor Credit	September 2015	Car loans	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	General Assembly of Pennsylvania
Member	Pennsylvania Public Private Partnership Board

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o Fidelity IRA
- o Merrill Lynch IRA (Owner: SP)
- o Pepper Hamilton 401K (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Steven J. Santarsiero , 05/21/2016