



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Donald John Mr Bacon  
**Status:** Congressional Candidate  
**State/District:** NE02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2016  
**Filing Date:** 05/15/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alliance Bernstein Exchange Reserve A ⇒ Alliance Bernstein Exchange Reserve A		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Athene Life Insurance	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Athene Life Insurance		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Franklin Founding Funds Allocation Fund Class A ⇒ Franklin Founding Funds Allocation Fund-- Class A	DC	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Franklin Mutual Shares fund - Class A ⇒ Franklin Mutual Shares Fund--Class A		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Military Pension		Undetermined	None		
Principle ⇒ Principle Investments		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Pension Plan with University of Bellevue					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prudential PruLife UL Protector ⇒ Prudential Life Insurance		\$250,001 - \$500,000	None		
SAC Federal Credit Union	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
USAA 529 College Savings Plan ⇒ USAA College Fund	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
LOCATION: NV DESCRIPTION: College fund for my granddaughter Hadley Bacon					
USAA Savings and Checking	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wadell and Reed Advisors Vanguard A ⇒ Waddell and Reed Advisor Vanguard	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Wells Fargo Checking and Savings	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Bellevue	Assistant Professor	\$68,000.00	\$65,403.00
Nebraska Realty	Spouse Income	N/A	\$20,425.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SAC Federal Credit Union	2013	Mortgage	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President	Local Chapter of Air Force Association
Chaplain	Local Chapter of the Military Officers of America Association

### SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- Alliance Bernstein Exchange Reserve A  
DESCRIPTION: My IRA
- Franklin Founding Funds Allocation Fund Class A (Owner: DC)  
LOCATION: US  
DESCRIPTION: Education fund for Austin Bacon
- Franklin Mutual Shares fund - Class A  
DESCRIPTION: My IRA
- Principle  
DESCRIPTION: Bellevue University Retirement Plan
- Prudential PruLife UL Protector  
DESCRIPTION: Life insurance on myself
- USAA 529 College Savings Plan (Owner: JT)  
LOCATION: NV  
DESCRIPTION: 529 Fund is for our granddaughter, Hadley Bacon
- Wadell and Reed Advisors Vanguard A (Owner: SP)  
DESCRIPTION: Angie Bacon's IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Donald John Mr Bacon , 05/15/2016