



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jim McKelvey McKelvey
Status: Congressional Candidate
State/District: VA05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2016
Filing Date: 02/16/2016

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James McKelvey Personal Holdings ⇒ Bedford Farm LOCATION: Bedford, VA, US		\$1,000,001 - \$5,000,000	None		
James McKelvey Personal Holdings ⇒ JKM/PAM, 1/3 of Lake House LOCATION: Franklin, VA, US		\$100,001 - \$250,000	None		
James McKelvey Personal Holdings ⇒ McKelvey 1 LLC Bedford Carwash LOCATION: Bedford, VA, US		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
McKelvey Companies ⇒ Broomik LLC WW Well 14 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ Broomik LLC, WW Well 12 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McKelvey Companies ⇒ Broomik LLC, MB Well 1 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC MB Well 5 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC PP Well A LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC PP Well B LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC Cell Tower LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC MB Well 2 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC New tank lot LOCATION: Franklin, VA, US		\$100,001 - \$250,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
McKelvey Companies ⇒ Broomik, LLC PP Tank Lot LOCATION: Franklin, VA, US		\$250,001 - \$500,000	None		
McKelvey Companies ⇒ Broomik, LLC PP Well C LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ broomik, LLC PP Well E LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC WW Well 13 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Broomik, LLC WW Well 15 LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ Broomik, LLC WW Well 5 LOCATION: Franklin, VA, US		\$50,001 - \$100,000	None		
McKelvey Companies ⇒ Broomik, LLC, MB Well 3 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC, MB Well 4 LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ Broomik, LLC, Tank Lot LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ Ferrum LLC LOCATION: Franklin, VA, US		\$500,001 - \$1,000,000	None		
McKelvey Companies ⇒ JKM/PAM LOCATION: Franklin, VA, US		\$1,001 - \$15,000	None		
McKelvey Companies ⇒ JKM/PAM Grey Goose Lot 1 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ JKM/PAM Grey Goose Lot 5 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ JKM/PAM, 107 Bridges St. EJ LOCATION: Franklin, VA, US		\$100,001 - \$250,000	None		
McKelvey Companies ⇒ JKM/PAM, 14917 Moneta Rd LOCATION: Bedford, VA, US		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
McKelvey Companies ⇒ JKM/PAM, 580 Grove		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, Lake Watch C lot		\$100,001 - \$250,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, MV Lot 19		\$1 - \$1,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, PP Center Parcel		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, Weisnicht parcel 4		\$1,000,001 - \$5,000,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, Weisnicht(4C & 5)		\$500,001 - \$1,000,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ JKM/PAM, Weisnicht Parcel 5		\$100,001 - \$250,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ KESHA LLC MV lot 1		\$15,001 - \$50,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ KESHA LLC MV Lot 39		\$15,001 - \$50,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ KESHA LLC MV Lot 4		\$15,001 - \$50,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ KESHA LLC MV Lot 47		\$15,001 - \$50,000	None		
LOCATION: Franklin, VA, US					
McKelvey Companies ⇒ KESHA LLC MV Lot 5		\$15,001 - \$50,000	None		
LOCATION: Franklin, VA, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McKelvey Companies ⇒ KESHA LLC MV Lot 13 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 14 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 22 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 24 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 25 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 26 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 27 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV lot 3 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 33 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 37 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 38 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McKelvey Companies ⇒ KESHA LLC MV Lot 45 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 46 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 48 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ KESHA LLC MV Lot 56 LOCATION: Franklin, VA, US		\$15,001 - \$50,000	None		
McKelvey Companies ⇒ LKM/PAM, Hunt Club/652 LOCATION: Franklin, VA, US		\$50,001 - \$100,000	None		
McKelvey Companies ⇒ LPC LLC, B-2 ret pond LOCATION: Franklin, VA, US		\$50,001 - \$100,000	None		
McKelvey Companies ⇒ LPC, LPC Building LOCATION: Franklin, VA, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Simplified Employee Pension ⇒ Capital Income Builder Cl A		\$15,001 - \$50,000	None		

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Underground Fitness	Spouse Owned and Operated Center	\$50,000	\$1,000
Businessess owned 50%	President and CEO	N/A	\$20,000

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mortgage LPC, LLC	June 2006	Mortgage on Real Estate	\$500,001 - \$1,000,000
	Bank of Botetourt	January 2016	Line of Credit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
McKelveys Companies (Moneta, VA, US)	President and CEO

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o James McKelvey Personal Holdings LOCATION: US o McKelvey Companies (50% Interest) LOCATION: US DESCRIPTION: Company Holdings of James McKelvey and Patricia McKelvey, including Real Estate o Simplified Employee Pension DESCRIPTION: James McKelvey Plan
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jim McKelvey McKelvey , 02/16/2016