



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Vicky Hartzler  
**Status:** Member  
**State/District:** MO04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2015  
**Filing Date:** 08/1/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds 401(k) ⇒ Deposit Account  DESCRIPTION: Formerly Union Central 104(k)	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
American Funds 401(k) ⇒ Pimco Total Return  DESCRIPTION: Formerly Union Central 401(k)	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
American Funds Plan 529 ⇒ American Balanced Fund CL-A  LOCATION: MO	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds Plan 529 ⇒ American Fds Ptf Presv Fd CL-A  LOCATION: MO	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds Plan 529 ⇒ Capital Income Builder Fund CL-A  LOCATION: MO	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds Plan 529 ⇒ Investment Company of America CL-C	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
LOCATION: MO					
American Funds Plan 529 ⇒ New Perspective Fund CL-C	DC	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: MO					
Commercial Building - N. State St.	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Iola, KS, US					
Community Bank of Harrisonville, MO	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Farm Real Estate - Harrisonville, MO ⇒ E 291st Street	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ E 299th Street	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ East 283rd Street	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ KLD Farms S. West Outer Rd	SP	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT	JT	\$15,001 - \$50,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ S. State Rt TT	JT	\$100,001 - \$250,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South East Outer Road	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South East Outer Road	JT	\$500,001 - \$1,000,000	Capital Gains, Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Hartzler Road	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Farm Real Estate - Harrisonville, MO ⇒ South Pleasant Ridge Road	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Harrisonville/Cass, MO, US DESCRIPTION: Farm real estate					
Hartzler Farms, Inc.	JT	\$1,000,001 - \$5,000,000	Business income	None	<input type="checkbox"/>
LOCATION: Harrisonville, MO, US DESCRIPTION: Business					
Heartland Aviation, LLC	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: Harrisonville, MO					
Heartland Tractor Company	JT	\$1,000,001 - \$5,000,000	Business income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Harrisonville, MO, US DESCRIPTION: Formerly Hartzler Equipment Company					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jay G. Hartzler Family Trust DESCRIPTION: Inherited	SP	\$15,001 - \$50,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
One America AUL Fixed Amount		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Public School Retirement System of Missouri		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
State Farm Insurance DESCRIPTION: Whole Life	DC	\$15,001 - \$50,000	None		<input type="checkbox"/>
State of Missouri Deferred Comp Plan ⇒ ING - Stable Value/Cash Management		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Commercial Building LOCATION: Iola, KS, US	SP	04/24/2015	P	\$250,001 - \$500,000	

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Heartland Tractor Company	Spouse Salary	N/A
Lowell J. Hartzler	Sales Commission	N/A
Missouri State Retirement System	Retirement	\$1,496.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FCS Financial, Jefferson City, MO	March 2001	Farm Real Estate Mortgage - S. State TT	\$50,001 - \$100,000
JT	FCS Financial, Jefferson City, MO	Dec 2008	Farm Real Estate Mortgage - Hartzler Road	\$500,001 - \$1,000,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	FCS Financial, Jefferson City, MO	March 2011	Farm Real Estate Mortgage - Farm & Residence	\$250,001 - \$500,000
JT	FCS Financial, Jefferson City, MO	Nov 2012	Farm Real Estate Mortgage - South Hartzler Road	\$250,001 - \$500,000
JT	FCS Financial, Jefferson City, MO	March 2014	Farm/Commercial Real Estate - South East Outer Road	\$250,001 - \$500,000
SP	J&W Equipment, Inc., Iola, KS	April, 2015	Mortgage on commercial real estate, Iola, KS	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary	Hartzler Farms, Inc.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2000	Missouri State Employee Retirement System	Continued participation in retirement account
June 2004	Public School Retirement System of Missouri	Continued participation in retirement account
December 2015	Xulon Press, Maitland, FL	Publishing agreement; no royalties during 2015

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B ASSET CLASS DETAILS

- o American Funds 401(k) (Owner: SP)
- o American Funds Plan 529 (Owner: DC)
- o Farm Real Estate - Harrisonville, MO (Owner: JT)  
LOCATION: US

- Farm Real Estate - Harrisonville, MO (Owner: SP)  
LOCATION: US
- State of Missouri Deferred Comp Plan  
DESCRIPTION: ING - Stable Value/Cash Mgmt

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Vicky Hartzler , 08/1/2016