



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Stewart Mr Mills  
**Status:** Congressional Candidate  
**State/District:** MNo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2015  
**Filing Date:** 10/16/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fleet Wholesale Supply Co., Inc. Profit Sharing 401(K) Plan ⇒ Profit Sharing, 401(K) Account, 100% Interest DESCRIPTION: Vanguard Institutional Index		\$250,001 - \$500,000	Tax-Deferred		
Mills Automotive Group Reinsurance, LTD LOCATION: Brainerd / Crow Wing, MN, US DESCRIPTION: Self-Insurance Company related to Mills Automotive Group, Retail sales and service, Minnesota		\$1,001 - \$15,000	None		
Note Receivable - Closely Held Co Crow Wing Oil Company DESCRIPTION: Note Receivable		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Note Receivable - Closely Held Co Lively Auto Company DESCRIPTION: Note Receivable		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Note Receivable - Closely Held Co Lively Auto Company DESCRIPTION: Note Receivable		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Stewart C. Mills, III Irrevocable Trust ⇒ Stewart C. Mills, III Irrevocable Trust		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Great-West Life and Annuity Insurance Company					
Stewart C. Mills, III Irrevocable Trust ⇒ Stewart C. Mills, III Irrevocable Trust		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Note Receivable - The Stewart C. Mills, Jr., Irrevocable Trust					
Stewart C. Mills, III Irrevocable Trust ⇒ Stewart C. Mills, III Irrevocable Trust		\$1,001 - \$15,000	Interest	None	\$1 - \$200
DESCRIPTION: US Bank bank account					
Stewart C. Mills, Jr., Irrevocable Insurance Trust Agreement ⇒ Stewart C. Mills, Jr., Irrevocable Insurance Trust Agreement		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: Great-West Life and Annuity Insurance Company					
The Jade Dalen Mills Irrevocable Trust ⇒ The Jade Dalen Mills Irrevocable Trust		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Demand Note Receivable - Crow Wing Oil Company					
The Stewart C. Mills, III 2012 Irrevocable Trust ⇒ Mills Properties, Inc.		\$25,000,001 - \$50,000,000	S-Corp Distribution	None	\$100,001 - \$1,000,000
LOCATION: Brainerd / Crow Wing, MN, US					
DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota					
COMMENTS: The primary purpose of this S-Corporation distribution was to pay taxes. Mills Fleet Farm and associated companies are S-Corporations and taxed at the individual level. These taxes were paid to the federal government as well as to the states of Iowa, Minnesota, North Dakota, and Wisconsin where Mills Fleet Farm operates.					
The Stewart C. Mills, III 2012 Irrevocable Trust ⇒ The Stewart C. Mills, III 2012 Irrevocable Trust		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$15,001 - \$50,000
DESCRIPTION: Demand Note Receivable - Crow Wing Oil Company					
The Stewart C. Mills, IV Irrevocable Trust ⇒ The Stewart C. Mills, IV Irrevocable Trust		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: Demand Note Receivable - Crow Wing Oil Company					
The Stewart C. Mills, Jr., Grandchildren's Trust Agreement ⇒ Lively Auto Company		\$500,001 - \$1,000,000	S-Corp Distribution	None	None
LOCATION: Brainerd / Crow Wing, MN, US					
DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
The Stewart C. Mills, Jr., Grandchildren's Trust Agreement ⇒ Mills Supply, Inc.		\$5,000,001 - \$25,000,000	S-Corp Distribution	None	None
LOCATION: Brainerd / Crow Wing, MN, US DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota					
The Stewart C. Mills, Jr., Irrevocable Trust ⇒ Fleet and Farm of Green Bay, Inc.		\$25,000,001 - \$50,000,000	S-Corp Distribution	None	\$1,000,001 - \$5,000,000
LOCATION: Brainerd / Crow Wing, MN, US DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota COMMENTS: The primary purpose of this S-Corporation distribution was to pay taxes. Mills Fleet Farm and associated companies are S-Corporations and taxed at the individual level. These taxes were paid to the federal government as well as to the states of Iowa, Minnesota, North Dakota, and Wisconsin where Mills Fleet Farm operates.					
The Stewart C. Mills, Jr., Irrevocable Trust ⇒ Fleet Wholesale Supply Co., Inc.		\$25,000,001 - \$50,000,000	S-Corp Distribution	None	\$1,000,001 - \$5,000,000
LOCATION: Brainerd / Crow Wing, MN, US DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota COMMENTS: The primary purpose of this S-Corporation distribution was to pay taxes. Mills Fleet Farm and associated companies are S-Corporations and taxed at the individual level. These taxes were paid to the federal government as well as to the states of Iowa, Minnesota, North Dakota, and Wisconsin where Mills Fleet Farm operates.					
The Stewart C. Mills, Jr., Irrevocable Trust ⇒ Mills Properties, Inc.		Over \$50,000,000	S-Corp Distribution	None	\$1,000,001 - \$5,000,000
LOCATION: Brainerd / Crow Wing, MN, US DESCRIPTION: Closely held business operated as "Mills Fleet Farm", Retail, Wisconsin, Minnesota, Iowa, and North Dakota COMMENTS: The primary purpose of this S-Corporation distribution was to pay taxes. Mills Fleet Farm and associated companies are S-Corporations and taxed at the individual level. These taxes were paid to the federal government as well as to the states of Iowa, Minnesota, North Dakota, and Wisconsin where Mills Fleet Farm operates.					
The Stewart C. Mills, Jr., Irrevocable Trust ⇒ US Bank bank account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Trust bank account					
US Bancorp - Roth IRA ⇒ US Bancorp - Roth IRA		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Nuveen Funds (FAEIX)					
US Bank bank account		\$15,001 - \$50,000	None		

\* Asset class details available at the bottom of this form.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Fleet Wholesale Supply Co., Inc, Brainerd, MN	Salary	\$210,164.85	\$274,938

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Crow Wing Oil Company	August 2013	Demand Note Payable	\$100,001 - \$250,000
	Crow Wing Oil Company	December 2014	Demand Note Payable	\$500,001 - \$1,000,000
	The Stewart C. Mills, Jr., Irrevocable Trust	April 2003	Stock Purchase Promissory Note	\$1,000,001 - \$5,000,000
	The Stewart C. Mills, Jr., Irrevocable Trust	April 2009	Demand Note Payable	\$1,000,001 - \$5,000,000
	Stewart C. Mills, III Irrevocable Trust	September 2007	Demand Note Payable	\$1,000,001 - \$5,000,000
	Stewart C. Mills, Jr., Irrevocable Insurance Trust	January 2000	Demand Note Payable	\$500,001 - \$1,000,000
	Stewart C. Mills, Jr., Grandchildren's Trust	May 2012	Stock Purchase Promissory Note	\$500,001 - \$1,000,000
	Stewart C. Mills, Jr., Grandchildren's Trust	January 2014	Demand Note Payable	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Vice President	Fleet Wholesale Supply of Fergus Falls, Inc.
Vice President	Fleet and Farm of Green Bay, Inc.
Vice President	Fleet and Farm of Manitowoc, Inc.
Vice President	Fleet and Farm of Menomonie, Inc
Vice President	Fleet and Farm of Plymouth, Inc.
Vice President	Fleet and Farm of Waupaca, Inc.
Vice President	Fleet and Farm Supply Company of West Bend, Inc.

<b>Position</b>	<b>Name of Organization</b>
Vice President	Mills Supply, Inc.
Vice President	Mills E-Commerce Enterprises, Inc.
Vice President	Lively Auto Company
Vice President	Fleet Wholesale Supply Co., Inc.
Vice President	Mills Fleet Farm, Inc.
Vice President	Mills Properties, Inc.
Vice President	Mills Trucking, LLC
Vice President	Crow Wing Oil Company
Vice President	Fleet and Farm of Alexandria, Inc.
Director/Secretary/Vice President	Mills Auto Group Reinsurance Limited
Plan Administrator	Mills Supply, Inc. Deferred Compensation Plan
Trustee/Administrator/Fiduciary	Mills Companies Employee Welfare Benefit Plan Trust
Trustee	Fleet Wholesale Supply Profit Sharing 401(K) Plan and Trust
Trustee	Mills Auto Group Profit Sharing 401(K) Plan and Trust
Plan Administrator	Mills Companies Premium Payment Plan
Plan Administrator	Mills Companies Cafeteria Plan
Plan Administrator	Fleet Wholesale Supply Co., Inc. Deferred Compensation Plan
Director	Minnesota Fraternal Order of Police Foundation

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- o Fleet Wholesale Supply Co., Inc. Profit Sharing 401(K) Plan
- o Stewart C. Mills, III Irrevocable Trust
- o Stewart C. Mills, Jr., Irrevocable Insurance Trust Agreement
- o The Jade Dalen Mills Irrevocable Trust
- o The Stewart C. Mills, III 2012 Irrevocable Trust

- o The Stewart C. Mills, IV Irrevocable Trust
- o The Stewart C. Mills, Jr., Grandchildren's Trust Agreement
- o The Stewart C. Mills, Jr., Irrevocable Trust
- o US Bancorp - Roth IRA

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

The primary purpose of S-Corporation distributions was to pay taxes. Mills Fleet Farm and associated companies are S-Corporations and taxed at the individual level. Taxes are paid to the federal government as well as to the states of Iowa, Minnesota, North Dakota, and Wisconsin where Mills Fleet Farm operates.

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Stewart Mr Mills , 10/16/2015