

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Roger W. Marshall

**Status:** Congressional Candidate

State/District: KS01

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2015

**Filing Date:** 05/13/2015

**Period Covered:** 01/01/2014-04/15/2015

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund  Description: 529 Plan	DC	\$15,001 - \$50,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ American Balanced Fund  Description: 529 Plan	DC	\$15,001 - \$50,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ Capital Income Builder  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ Capital World Growth and Income  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund	DC	\$1,001 - \$15,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan ⇒ American Funds ⇒ New Perspective Fund  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ New World Fund  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		
529 college savings plan ⇒ American Funds ⇒ New World Fund  Description: 529 Plan	DC	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION, 529 Figure					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America	DC	\$1,001 - \$15,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan ⇒ American Funds ⇒ Short-Term Bond Fund of America	DC	\$1,001 - \$15,000	Tax-Deferred		ı
Description: 529 Plan					
529 college savings plan ⇒ American Funds ⇒ The Bond Fund of America	DC	\$1,001 - \$15,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America	DC	\$1,001 - \$15,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan ⇒ American Funds ⇒ The Growth Fund of America	DC	\$1,001 - \$15,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan $\Rightarrow$ Waddell & Reed $\Rightarrow$ Invest Ed Growth Portfolio A	DC	\$15,001 - \$50,000	Tax-Deferred		
Description: 529 Plan					
529 college savings plan ⇒ Waddell & Reed ⇒ Invest Ed Growth Portolio A  Description: 529 Plan	DC	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds - IRA ⇒ EuroPacific Growth Fund A  DESCRIPTION: IRA		\$1,001 - \$15,000	Tax-Deferred		
American Funds - IRA ⇒ EuroPacific Growth Fund A  DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
American Funds - IRA ⇒ Washington Mutual Investors Fund A  DESCRIPTION: IRA	SP	\$1,001 - \$15,000	Tax-Deferred		
American Funds - IRA ⇒ Washington Mutual Investors Fund A  DESCRIPTION: IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Business Related Entity ⇒ Board Room Feeders, LLC ⇒ Board Room Feeders, LLC, 5% Interest  Description: Cattle Feeding Operations Location: Great Ben	SP d KS	\$100,001 - \$250,000	Partnership`	\$5,001 - \$15,000	None
Business Related Entity ⇒ Club West of Great Bend, LLC ⇒ Club West of Great Bend LLC, 4% Interest  Description: Management of Swimming Pool Location: Great	SP at Bend, KS	\$1,001 - \$15,000	Partnership	None	\$1 - \$200
Business Related Entity ⇒ Farmers Enterprises, Inc. ⇒ Farmers Enterprises, Inc., 1% Interest Description: Holding Company for Bank stock Location: Green	JT eat Bend, K	\$500,001 - \$1,000,000	S - Corp	\$15,001 - \$50,000	None
Business Related Entity ⇒ Great Bend Regional Hospital, LLC ⇒ Great Bend Regional Hospital LLC, 10% Interest Description: Hospital Facility Location: Great Bend, KS	SP	\$500,001 - \$1,000,000	partnership	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Business Related Entity ⇒ Jacam Chemical Company, Inc. ⇒ Canandian Energy Services & Technology Corp., 1% Interest  Description: Parent company of Jacam Chemical LLC Locat		\$250,001 - \$500,000	S-Corp	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Cash Balances ⇒ Farmers Bank & Trust	on, sternil	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash Balances ⇒ Farmers Bank & Trust	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
Cash Balances ⇒ Farmers Bank & Trust	SP	\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Cash Balances ⇒ Farmers Bank & Trust	DC	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Cash Balances ⇒ Farmers Bank & Trust	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Investment holding entities ⇒ PowerShares DB Commodity Index, 1% Interest  Description: publicly traded partnership	SP	None	Capital Gains	None	\$201 - \$1,000
Investment holding entities ⇒ Telesis 2005 - II Drilling Program LP, 1% Interest DESCRIPTION: Oil Working Interest Location: Fort Worth, TX	SP	None	Partnership	\$2,501 - \$5,000	\$1 - \$200
investment holding entities ⇒ GBRH Properties 2009, LLC ⇒ Building and Helicopter Pad, 14% Interest DESCRIPTION: Real Estate Property Rental Location: Great Be	nd, KS	\$250,001 - \$500,000	Partnership	\$15,001 - \$50,000	None
investment holding entities ⇒ GBRH Properties 2009, LLC ⇒ Cash Balances, 14% Interest DESCRIPTION: Real Estate Property Rental Location: Great Be		\$1,001 - \$15,000	Partnership	None	None
investment holding entities ⇒ GBRH Properties 2009, LLC ⇒ Intangible Assets, 14% Interest Description: Real Estate Property Rental Locations: Great B		\$1,001 - \$15,000	Partnership	None	None
investment holding entities ⇒ GBRH Properties 2009, LLC ⇒ Note Receivable, 14% Interest Description: Real Estate Property Rental Location: Great Be		\$1,001 - \$15,000	Partnership	None	None
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Asheboro, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$201 - \$1,000	\$201 - \$1,000
Description: Investment - Venture Capital in hospitals Locat	non: Asheb	oro, NC			

Asset		Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Bentonville Properties, 2% Interest	SP	\$1,001 - \$15,000	Partnership	None	None
Description: Investment - Venture Capital in hospitals Locat	tion: Bentor	iville, AR			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Cash Balances, 2% Interest	SP	\$1,001 - \$15,000	Partnership	None	None
Description: Investment - Venture Capital in hospitals Locat	tion: Leawo	od, KS			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Fernandina Beach Medical Properties, 2% Interest	SP	\$1,001 - \$15,000	Partnership	None	\$2,501 - \$5,000
Description: Investment – Venture Capital in hospitals Loca	tion: Ferna	ndina Beach, FL			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Great Bend Surgical Properties, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$15,001 - \$50,000	\$5,001 - \$15,000
Description: Investment – Venture Capital in hospitals Loca	tion: Great	Bend, KS			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ HPH Real Estate, 2% Interest	SP	\$15,001 - \$50,000	Partnership	\$50,001 - \$100,000	\$50,001 - \$100,000
Description: Investment – Venture Capital in hospitals Loca	tion: Houst	on, TX			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Joplin, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$2,501 - \$5,000	\$1,001 - \$2,500
Description: Investment – Venture Capital in hospitals Loca	tion: Joplin	a, MO			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Mackinaw Surgery Property, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$2,501 - \$5,000	\$1,001 - \$2,500
Description: Investment – Venture Capital in hospitals Loca	tion: Sagina	aw, MI			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Methodist McKinney Hospital Property, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$15,001 - \$50,000	\$5,001 - \$15,000
Description: Investment – Venture Capital in hospitals Loca	tion: McKii	nney, TX			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Osage Beach Medical Properties, 2% Interest	SP	\$1,001 - \$15,000	Partnership	None	None
Description: Investment – Venture Capital in hospitals Loca	tion: Osage	Beach, MO			
Investment holding entities ⇒ Healthcare Properties	SP	\$1,001 - \$15,000	Partnership	\$15,001 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to	Income Preceding Year
Fund 1, LLC ⇒ SIR Real Estate, 2% Interest				<b>Filing</b> \$50,000	\$15,000
Description: Investment – Venture Capital in hospitals Loca	tion: Readi	ing, PA			
Investment holding entities ⇒ Healthcare Properties Fund 1, LLC ⇒ Wichita NW Medical Property, 2% Interest	SP	\$1,001 - \$15,000	Partnership	\$5,001 - \$15,000	\$5,001 - \$15,000
Description: Investment – Venture Capital in hospitals Loca	tion: Wich	ita, KS			
Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒ Cash Balance, 3% Interest	SP	\$1,001 - \$15,000	Partnership	None	None
Description: Investment – Venture Capital Investments Loc	ation: Leav	vood, KS			
Investment holding entities ⇒ NCM Bioscience Partners, LLC ⇒ Investment in Open Prairie Ventures II, LP, 3% Interest	SP	\$50,001 - \$100,000	Partnership	\$1,001 - \$2,500	None
Description: Investment – Venture Capital Investments Loc	ation: Leaw	vood, KS			
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Cash Balances, 20% Interest	SP	\$1,001 - \$15,000	S-Corp	None	None
Description: Property Management Location: Stafford Coun	ty				
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Land - 720 Acres, Fencing & Equipment Rental, 20% Interest	SP	\$50,001 - \$100,000	S-Corp	None	None
Description: Property Management Location: Stafford Coun	ty				
Investment holding entities ⇒ Quivira Ranch, Inc. ⇒ Oil Royalty Interest, 20% Interest  Description: Property Management Location: Stafford Coun	SP	\$500,001 - \$1,000,000	S-Corp - Royalty Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
Investment holding entities ⇒ Quivira Ranch. Inc. ⇒ Oil Working Interest and Equipment, 20% Interest	SP	\$15,001 - \$50,000	S-Corp - Working Interest	\$201 - \$1,000	None
Description: Property Management Location: Stafford Coun	ty				
investment holding entities $\Rightarrow$ Rattlesnake Ranch, Inc. $\Rightarrow$		\$1,001 - \$15,000	S-Corp	None	None
Land 75 acres, equipment and building rental, 20% Interest					
Description: Real Estate Investment Property Location: Staf	ford Count	y			
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Cash Balances, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Cash Balances, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	\$5,001 - \$15,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Great Bend Surgical Properties, LLC - Hospital Plant Assets, 25% Interest	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	\$5,001 - \$15,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Global Equity Income A	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Global Equity Income A	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Global Natural Resources A	DC	\$1 - \$1,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Global Natural Resources A	DC	\$1 - \$1,000	S-Corp	None	None
Description: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Large Cap Growth A	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$201 - \$1,000
Description: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$ IVY Large Cap Growth A	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Land 320 acres, building & equipment - Stafford County and 160 acres Reno County, 25% Interest	DC	\$100,001 - \$250,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity $\Rightarrow$ LVMC, Inc. $\Rightarrow$	DC	\$100,001 -	S-Corp	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Land 320 acres, buildings and equipment - Stafford County and 160 acres Reno County, 25% Interest		\$250,000			
Description: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policty-Blackrock Capital Apprec Portfolio, 25% Interest  Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Davis Venture Value Portfolio, 25% Interest Description: Rental Real Estate Location: Great Bend, KS	DC	None	S-Corp	None	\$201 - \$1,000
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Loomis Sayles Small Cap Core Portfolio, 25% Interest  Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-Metlife Asset Allocation 100 Portfolio, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500
Description: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy-WMC Core Equity Oppor Portfolio, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Inc Policy - Metlife Asset Allocation 100 Portfolio, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500
Description: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Blackrock Capital Apprec Portfolio, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Davis Venture Value Portfolio, 25% Interest	DC	None	S-Corp	None	\$201 - \$1,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - Loomis Sayles	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Small Cap Core Portolio, 25% Interest					
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ New England Variable Life Ins Policy - WMC Core Equity Oppor Portfolio, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest	DC	\$15,001 - \$50,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Note Receivable, 25% Interest	DC	\$15,001 - \$50,000	S-Corp	None	None
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Building, Furniture & Equipment, 25% Interest	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Office Buildings,Furniture & Equipment, 25% Interest	DC	\$100,001 - \$250,000	S-Corp	\$15,001 - \$50,000	\$15,001 - \$50,000
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Rental Real Estate Location: Stafford County					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ Oil Royalty Interest, 25% Interest	DC	\$15,001 - \$50,000	S-Corp	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Rental Real Estate Location: Stafford County					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Asset Strategy A, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Asset Strategy A, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Dividend Opportunites A, 25% Interest Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200

Asset		Value of Asset	Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Dividend Opportunites A, 25% Interest Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Energy A, 25% Interest  DESCRIPTION: Rental Real Estate Location: Great Bend, KS	DC	\$1 - \$1,000	S-Corp	None	None
Investment Holding Entity ⇒ LVMC, Inc. ⇒  WR Advisors Energy A, 25% Interest  DESCRIPTION: Rental Real Estate Location: Great Bend, KS	DC	\$1 - \$1,000	S-Corp	None	None
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest  Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors New Concepts A, 25% Interest	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS  Investment Holding Entity ⇒ LVMC, Inc. ⇒  WR Advisors Science and Technology A, 25% Interest  DESCRIPTION: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$201 - \$1,000
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Science and Technology A, 25% Interest Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$201 - \$1,000	\$201 - \$1,000
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest  Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Small Cap A, 25% Interest  Description: Rental Real Estate Location: Great Bend, KS	DC	\$1,001 - \$15,000	S-Corp	\$1 - \$200	\$1 - \$200
Investment Holding Entity ⇒ LVMC, Inc. ⇒ WR Advisors Value A, 25% Interest	DC	\$1 - \$1,000	S-Corp	\$1 - \$200	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS  Investment Holding Entity ⇒ LVMC, Inc. ⇒  WR Advisors Value A, 25% Interest	DC	\$1 - \$1,000	S-Corp	\$1 - \$200	\$1 - \$200
DESCRIPTION: Rental Real Estate Location: Great Bend, KS					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Century Equity Income R		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds CP WLD GR INC - R1		\$50,001 - \$100,000	Tax-Deferred		1
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ American Funds GR FD of Amer R1		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Blackrock Equity Dividend R		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Growth R		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Franklin Mutual Global Disc R		\$15,001 - \$50,000	Tax-Deferred		
Mutual Funds $\Rightarrow$ Great Bend Regional Hospital 401K Plan $\Rightarrow$ Investco Stable Value Trust R		\$15,001 - \$50,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ MFS Government Securities R2		\$100,001 - \$250,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Oppenheimer Developing Markets R		\$15,001 - \$50,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Oppenheimer International Bond R		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒ Pimco Real Return B		\$50,001 - \$100,000	Tax-Deferred		
Mutual Funds ⇒ Great Bend Regional Hospital 401K Plan ⇒		\$50,001 - \$100,000	Tax-Deferred		

Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
	\$15,001 - \$50,000	Tax-Deferred		
	\$50,001 - \$100,000	Tax-Deferred		
	\$15,001 - \$50,000	Tax-Deferred		
	\$15,001 - \$50,000	Tax-Deferred		
	\$15,001 - \$50,000	Tax-Deferred		
SP	\$1 - \$1,000	None		
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
SP	\$1 - \$1,000	None		
SP	\$1 - \$1,000	None		
SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
SP	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
	SP SP SP SP	\$15,001 - \$50,000 \$50,001 - \$100,000 \$15,001 - \$50,000 \$15,001 - \$50,000 \$15,001 - \$50,000  SP \$1 - \$1,000  SP \$1 - \$1,000  SP \$1 - \$1,000  SP \$1 - \$1,000  SP \$1 - \$1,000	\$15,001 - \$50,000 Tax-Deferred \$50,001 - \$15,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred  \$15,001 - \$50,000 Tax-Deferred  \$P \$1 - \$1,000 None  \$P \$1,001 - \$15,000 Interest  \$P \$15,001 - \$50,000 Dividends  \$P \$15,001 - \$50,000 Dividends	Type(s)   Current Year to Filing

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds ⇒ LPL Financial ⇒ SPDR S & P 500 ETF	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ LPL Financial $\Rightarrow$ VNGDR TTL BD MKT ETF	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Apple Inc Com	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Colgate Palmolive Co Com	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds ⇒ Questar Capital Corporation ⇒ Disney Walt Co Disney Com	DC	\$1,001 - \$15,000	None		
$\label{eq:Mutual Funds} \begin{aligned} \text{Mutual Funds} &\Rightarrow \text{Questar Capital Corporation} \Rightarrow \\ \text{Federated Capital Reserves - MMKT} \end{aligned}$	DC	\$1,001 - \$15,000	None		
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Federated Capital Reserves - MMKT	SP	\$1,001 - \$15,000	None		
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Hartford Floating Rate Fund Class A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ McDonalds Corp	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Pfizer Inc Com	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Questar Capital Corporation $\Rightarrow$ Procter & Gamble Co Com	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Scottrade $\Rightarrow$ Apple, Inc.	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds $\Rightarrow$ Scottrade $\Rightarrow$ Apple, Inc.	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Mutual Funds ⇒ Scottrade ⇒ Cash Balance	DC	\$1 - \$1,000	Interest	None	None
Mutual Funds ⇒ Scottrade ⇒ Cash Balance	DC	\$1 - \$1,000	Interest	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ IVY Asset Stratey A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
Mutual Funds ⇒ Waddell & Reed ⇒ Ivy Emerging Markets Equity A	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
COMMENTS: new investment in 2014, was IVY Pacific Opportu	ınities A				
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ IVY Global Natural Resources A	SP	\$1,001 - \$15,000	None		
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ IVY Large Cap Growth A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ IVY Mid Cap Growth A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
$\begin{array}{l} \text{Mutual Funds} \Rightarrow \text{Waddell \& Reed} \Rightarrow \\ \text{IVY Pacific Opportunities A} \end{array}$	SP	None	Dividends	None	\$1 - \$200
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ WR Advisors Municipal Bond A	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ WR Advisors Municipal High Income A	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ WR Advisors Science and Technology A	SP	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Waddell & Reed $\Rightarrow$ WR Advisors Tax-Managed Equity A	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Woodbury Financial $\Rightarrow$ Apple Inc Com	SP	None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Woodbury Financial $\Rightarrow$ Apple Inc Com	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Mutual Funds ⇒ Woodbury Financial ⇒ Disney Walt Co Disney Com	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
$\begin{array}{l} \text{Mutual Funds} \Rightarrow \text{Woodbury Financial} \Rightarrow \\ \text{Federated Capital Reserves - MMKT} \end{array}$	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds $\Rightarrow$ Woodbury Financial $\Rightarrow$ Pfizer Inc Com	DC	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds $\Rightarrow$ Woodbury Financial $\Rightarrow$ Pfizer Inc Com	DC	None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Oil Working Interest ⇒ MV Purchasing, 1% Interest  DESCRIPTION: Location: Stafford County	SP	\$100,001 - \$250,000	Oil Working Interest	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Privately Owned Corporation ⇒ Heartland Regional OBGYN, PA, 55% Interest  DESCRIPTION: Medical Services Location: Great Bend, KS		\$250,001 - \$500,000	Corporation	\$15,001 - \$50,000	\$5,001 - \$15,000
Stock in privately owned corporation ⇒ The Club @ Stoneridge, Inc., 5% Interest DESCRIPTION: Location: Great Bend, KS		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Stock in privately owned corporation ⇒ Great Bend Coop Assn. ⇒ Great Bend Coop Assn.  DESCRIPTION: Location: Great Bend, KS		\$1,001 - \$15,000	Patronage Dividends	\$201 - \$1,000	\$201 - \$1,000
Universal Life Policy ⇒ Pacific Life		\$15,001 - \$50,000	None		
Variable Life Polity ⇒ Union Security Insurance Company ⇒ General Account DESCRIPTION: Union Security Ins. Co.	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Variable Life Polity ⇒ Union Security Insurance Company ⇒ Global Growth Fund Description: Union Security Ins Co.	SP	\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	\$15,001 - \$50,000
Variable Life Polity ⇒ Union Security Insurance Company ⇒ Growth Opps Fund Description: Union Security Ins. Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Variable Life Polity ⇒ Union Security Insurance Company ⇒ Midcap Value	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Union Security Ins. Co.					
Variable Life Polity ⇒ Union Security Insurance Company ⇒ Small Cap Growth Fund Description: Union Security Ins. Co.	SP	\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Heartland Regional OBGYN PA/Marshall-Henrikson MDS	salary	\$342,025	\$464,000
State of Kansas-KS Dept of Wildlife & Parks	salary - board meetings	\$3,808	\$245
Great Bend Regional Hospital	salary	\$439,606	\$306,396
Farmers Bank & Trust	director fee	\$14,750	\$10,350
Kansas Medical Society	Consulting for Standard of Care Requirements	\$500	\$400
KAMMCO	Expert Witness	\$12,075	N/A
Barton County	Consulting-Supervision of Health Dept.	\$3,880	N/A
Kansas Foundation for Medical Care, Inc	Consulting for Standard of Care Requirements	\$938	N/A
Great Bend Regional Hopsital	director fee	\$6,938	\$11,125
Great Bend Regional Hospital	Consulting-Quality Assurance	N/A	\$6,033
Hite, Fanning & Honeymoon, LLP	Expert Witness	\$1,750	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
SP	LVMC, Inc.	April 2015	personal loan	\$10,000 - \$15,000
	GBRH Properties 2009, LLC	January 2014	personal loan	\$15,001 - \$50,000

## SCHEDULE E: Positions

Position	Name of Organization
President, Secretary, Director, Employee	Heartland Regional OBGYN, PA
President, Director	LVMC, Inc.
Director	Rattlesnake Ranch, Inc.
President, Director	Quivira Ranch, Inc.
Employee, Chairman, Board Member	Great Bend Regional Hopsital
Paid Board Member, Commissioner	Kansas Department of Wildlife, Parks and Tourism
Director, Vice Chairman	Farmers Enterprises, Inc. & Subsidiaries
District Governor	Rotary International District #5670
Board Member	First Christian Church

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2015	Heartland Regional OBGYN, PA	Employment Agreement
April 2015	Kansas Department of Wildlife, Parks & Tourism	Board Paid Position
April 2015	Great Bend Regional Hopsital	Employment Agreement
April 2015	Great Bend Regional Hopsital	Participation in the 401K Plan

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
KAMMCO (Topeka, KS, US)	expert witness
Farmers Bank & Trust (Great Bend, KS, US)	director fees
Great Bend Regional Hopsital (Great Bend, KS, US)	director fees
Great Bend Regional Hopstial (Great Bend, KS, US)	consulting - quality assurance review

#### SCHEDULE A ASSET CLASS DETAILS

- 529 college savings plan (Owner: DC) LOCATION: KS
- o 529 college savings plan ⇒ American Funds (Owner: DC)

LOCATION: VA

 529 college savings plan ⇒ Waddell & Reed (Owner: DC) Location: AZ

• American Funds - IRA (Owner: SP)

• American Funds - IRA (Owner: SP)

• Business Related Entity (Owner: SP)

LOCATION: US

• Business Related Entity (Owner: JT)

LOCATION: US

• Business Related Entity ⇒ Board Room Feeders, LLC (Owner: SP)
Location: Great Bend/Barton, KS, US

• Business Related Entity ⇒ Club West of Great Bend, LLC (Owner: SP)
Location: Great Bend/Barton, KS, US

• Business Related Entity ⇒ Farmers Enterprises, Inc. (Owner: JT)
Location: Great Bend, KS, US

• Business Related Entity ⇒ Great Bend Regional Hospital, LLC (Owner: SP)
Location: Great Bend/Barton, KS, US

• Business Related Entity ⇒ Jacam Chemical Company, Inc. (Owner: SP)

Location: Sterling, KS, US

Cash Balances (100% Interest) (Owner: DC)
 Location: Great Bend/Barton, KS, US
 Description: Farmers Bank & Trust

Cash Balances (100% Interest) (Owner: JT)
 Location: Great Bend/Barton, KS, US
 Description: Farmers Bank & Trust

Cash Balances (100% Interest) (Owner: SP)
 Location: Great Bend/Barton, KS, US
 Description: Farmers Bank & Trust

Cash Balances (100% Interest)
 Location: Great Bend/Barton, KS, US
 Description: Farmers Bank & Trust

• investment holding entities

LOCATION: US

• Investment holding entities (Owner: SP)

LOCATION: US

 investment holding entities ⇒ GBRH Properties 2009, LLC Location: Great Bend/Barton, KS, US

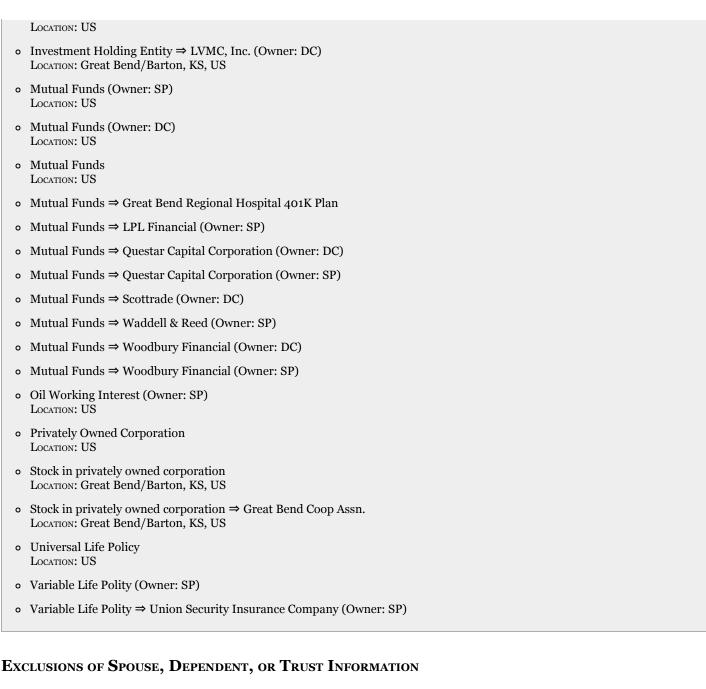
• Investment holding entities ⇒ Healthcare Properties Fund 1, LLC (Owner: SP) Location: Leawood, KS, US

Investment holding entities ⇒ NCM Bioscience Partners, LLC (Owner: SP)
 LOCATION: Leawood, KS, US

Investment holding entities ⇒ Quivira Ranch. Inc. (20% Interest) (Owner: SP)
 Location: Stafford County, KS, US

investment holding entities ⇒ Rattlesnake Ranch, Inc. (20% Interest)
 Location: Stafford County, KS, US

Investment Holding Entity (Owner: DC)



Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

© Yes © No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Roger W. Marshall , 05/13/2015