



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Michael J. Bost
Status: Member
State/District: IL12

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2014
Filing Date: 06/1/2015

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|----------------|-------------------------------|-----------------------|
| First Bank and Trust Checking Account | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| First Bank and Trust Savings Account | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Polar Investments IRA ⇒ American FDS Growth FD of Amer FD A | | \$15,001 - \$50,000 | Tax-Deferred | | |
| DESCRIPTION: Southwest Securities is the company that Polar Investments goes through to invest. | | | | | |
| Putnam Investments ⇒ Putnam Global Health Care FD-A | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| DESCRIPTION: Spouse's IRA | | | | | |
| Putnam Investments ⇒ Putnam GrowthOpportunities - A | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| DESCRIPTION: Spouse's IRA | | | | | |
| Rental House - 2101 Walnut Street | JT | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | \$1,001 - \$2,500 |
| LOCATION: Murphysboro, IL, US | | | | | |
| COMMENTS: This location has a rental house in the front and Tracy's beauty shop in the back. | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| T. Rowe Price ⇒ Columbia (Liberty) Acorn Z | | \$15,001 - \$50,000 | Tax-Deferred | | |
| T. Rowe Price ⇒ Fidelity Puritan Fund | | \$15,001 - \$50,000 | Tax-Deferred | | |
| T. Rowe Price ⇒ Invesco Int'l Growth Equity Tr | | \$15,001 - \$50,000 | Tax-Deferred | | |
| T. Rowe Price ⇒ Vanguard Inst Index Fund Plus | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: In 2014 Lord Abbett Lg Cp was converted to Vanguard Inst Index Fund Plus | | | | | |
| White House Salon ⇒ Building, 100% Interest | SP | \$15,001 - \$50,000 | None | | |
| LOCATION: Murphysboro/Jackson, IL, US | | | | | |
| DESCRIPTION: The house at 2101 Walnut street was measured and then the square footage was figured for both business and rental portion. This is just the salon portions value. | | | | | |
| COMMENTS: This location has a rental house in the front and Tracy's beauty shop in the back. | | | | | |
| White House Salon ⇒ Equipment, 100% Interest | SP | \$50,001 - \$100,000 | None | | |
| LOCATION: Murphysboro/Jackson, IL, US | | | | | |
| DESCRIPTION: This equipment is used in the salon business. | | | | | |
| White House Salon ⇒ First Bank and Trust Co | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|-------------------|---------------------------------------|-------------------------------|-----------------------|
| State of Illinois | Salary | \$ | \$80,824 |
| White House Salon | Spouse Self Employment | N/A | N/A |
| State of Illinois | Per Diem paid for mileage and housine | \$ | \$7,200 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------------|---------------|--------------------------------------|-----------------------|
| JT | Murphy Wall State Bank | February 2011 | Rental House Mortgage | \$100,001 - \$250,000 |
| JT | Murphy Wall State Bank | December 2012 | Personal Residence Mortgage | \$250,001 - \$500,000 |
| JT | Murphy Wall State Bank | December 2012 | Line of Credit on personal residence | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|---|-----------------------------|
| CMS (State of Illinois Deferred Compensation Plan) N/A (Springfield, IL, US) | |
| COMMENTS: CMS Deferred Compensation Plan between Filer and State of Illinois | |

SCHEDULE A ASSET CLASS DETAILS

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|---|
| <ul style="list-style-type: none"> o Polar Investments IRA o Putnam Investments (Owner: SP) o T. Rowe Price o White House Salon (100% Interest) (Owner: SP) LOCATION: Murphysboro/Jackson, IL, US |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael J. Bost , 06/1/2015