



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Daniel Webster  
**Status:** Member  
**State/District:** FL10

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2014  
**Filing Date:** 05/15/2015

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                               | Owner | Value of Asset        | Income Type(s) | Income              | Tx. > \$1,000?           |
|-----------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|---------------------|--------------------------|
| 3400 Old Winter Garden Road<br><br>LOCATION: Orlando, FL, US                                        |       | \$100,001 - \$250,000 | Rent           | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Bank of America Accounts                                                                            |       | \$15,001 - \$50,000   | Interest       | \$1 - \$200         | <input type="checkbox"/> |
| BB&T Bank Account                                                                                   |       | \$1,001 - \$15,000    | Interest       | \$1 - \$200         | <input type="checkbox"/> |
| Central Florida Credit Union Accounts                                                               |       | \$1,001 - \$15,000    | Interest       | \$1 - \$200         | <input type="checkbox"/> |
| Florida Retirement System Defined Benefit Plan                                                      |       | Undetermined          | None           |                     | <input type="checkbox"/> |
| Southern Farm Bureau Fixed Annuity (IRA)<br><br>DESCRIPTION: Annuity payment reported on Schedule C |       | None                  | Tax-Deferred   |                     | <input type="checkbox"/> |
| Sun America Fixed Annuity (IRA, SEP)                                                                |       | \$1,001 - \$15,000    | Tax-Deferred   | None                | <input type="checkbox"/> |
| Vanguard Wellington Fund (VWELX)                                                                    |       | \$15,001 - \$50,000   | Dividends      | \$1,001 - \$2,500   | <input type="checkbox"/> |

| Asset                                                          | Owner | Value of Asset        | Income Type(s) | Income | Tx. > \$1,000?           |
|----------------------------------------------------------------|-------|-----------------------|----------------|--------|--------------------------|
| Wachovia Checking Account                                      |       | \$1,001 - \$15,000    | None           |        | <input type="checkbox"/> |
| Webster Air Conditioning and Heating Inc. Stock                |       | \$250,001 - \$500,000 | None           |        | <input type="checkbox"/> |
| DESCRIPTION: Stock in privately-held HVAC Company, Orlando, FL |       |                       |                |        |                          |

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Type               | Amount   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------|
| Southern Farm Bureau Fixed Annuity (IRA)                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Annuity payment    | \$1,267  |
| COMMENTS: Filer received the full payout of the annuity assets in 2014.                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |          |
| Webster Air Conditioning and Heating                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Advisory Fees      | \$13,000 |
| Carrier UTC Shared Benefits Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Contingent Payment | \$9,561  |
| COMMENTS: Disbursement from fund established and maintained by a vendor of Webster Air Conditioning and Heating. Fund balance accrued during the time the filer owned Webster AC/H and was paid out to him upon turning 65. At no time prior to receiving the payment was filer entitled to the funds, and the payment amount and fact of disbursement was entirely at the payor's discretion. Accordingly, this was not an "asset" or an "agreement" and was therefore not reported on prior reports. |                    |          |

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

| Position                  | Name of Organization                       |
|---------------------------|--------------------------------------------|
| President (uncompensated) | Webster Air Conditioning and Heating, Inc. |

## SCHEDULE F: AGREEMENTS

| Date | Parties To                               | Terms of Agreement                                                                                                                                     |
|------|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2011 | Myself and the Florida Retirement System | I am a participant in the Florida Retirement System defined benefit retirement plan (based on 28 years in FL legislature). Not yet receiving benefits. |

## SCHEDULE G: GIFTS

| Source                                                                                                                                                                                                                   | Description                    | Value   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------|
| Fun Spot of Florida, Inc. (Orlando, FL, US)                                                                                                                                                                              | Donation to Legal Expense Fund | \$5,000 |
| Chicone Groves, LLP (Orlando, FL, US)                                                                                                                                                                                    | Donation to Legal Expense Fund | \$1,000 |
| POTS Investors, LLC (Orlando, FL, US)                                                                                                                                                                                    | Donation to Legal Expense Fund | \$500   |
| COMMENTS: Subchapter S Shareholder allocation: \$200 - Patrick T. Christiansen, Orlando, FL \$200 - O'Ann E. Christiansen, Orlando, FL \$50 - Todd M. Christiansen, Orlando, FL \$50 - Sean C. Christiansen, Orlando, FL |                                |         |

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Daniel Webster , 05/15/2015