



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Martha Roby
Status: Member
State/District: AL02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2014
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ AmerFunds EuroPacific Growth Fund	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ American Beacon Large Cap Value Fund	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ American Beacon Small Cap Value Fund	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Artisan Mid Cap Value Fund	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Columbia Large Cap Index Fund	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Franklin Small Cap Growth Fund	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Harbor International Fund	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Invesco Energy Fund				
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Mainstay Large Cap Growth Fund	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Mass Mutual Managed Conservative Portfolio	SP	\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is held by my spouse's Balch & Bingham LLP 401(k) Profit Sharing Plan account.				
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Mass Mutual Managed Growth Portolio Fund	SP	\$50,001 - \$100,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is held by my spouse's Balch & Bingham LLP 401(k) Profit Sharing Plan account.				
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ T. Rowe Price Mid-Cap Growth Fund	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
Balch & Bingham LLP 401(k) Profit Sharing Plan ⇒ Wells Galliard Blended Stable Value Fund	SP	\$15,001 - \$50,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is held by my spouse's Balch & Bingham LLP 401(k) Profit Sharing Plan account.				
General Electric Company (GE)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Alibaba Group Holding Limited American Depository Shares each representing one Ordinary share (BABA)		\$1,001 - \$15,000	None	<input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	None	<input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	None	<input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	None	<input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	None	<input type="checkbox"/>
George Adams Roby Trust dated 12-23-09 ⇒ Stifel Bank & Trust		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is cash.				
George Adams Roby Trust dated 12-23-09 ⇒ Torchmark Corporation (TMK)		\$15,001 - \$50,000	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
Hancey Mill Road Farm LLC, 25% Interest		\$250,001 - \$500,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is a 25% membership interest in an Alabama limited liability company that owns non-income producing real property located in Montgomery County, Alabama.				
Home Depot, Inc. (HD)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>
Mainstay Cornerstone Growth Class A	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Alibaba Group Holding Limited American Depository Shares each representing one Ordinary share (BABA)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Amgen Inc. (AMGN)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Ford Motor Company (F)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Intel Corporation (INTC)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Microsoft Corporation (MSFT)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Stifel Bank & Trust		\$1,001 - \$15,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is cash.				
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Torchmark Corporation (TMK)		\$15,001 - \$50,000	None	<input type="checkbox"/>
Margaret Crayton Roby Trust dated 12-25-05 ⇒ Waddell & Reed Financial, Inc. (WDR)		\$1,001 - \$15,000	None	<input type="checkbox"/>
Martha Dubina Roby R/O IRA ⇒ Columbia Balanced Class A		\$1,001 - \$15,000	None	<input type="checkbox"/>
Martha Dubina Roby R/O IRA ⇒ Stifel Bank & Trust		\$1 - \$1,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is cash.				
Stifel Bank & Trust	JT	\$1,001 - \$15,000	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
DESCRIPTION: This asset is cash.				
Torchmark Corporation (TMK)	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200 <input type="checkbox"/>
VALE S.A. (VALE.P)	JT	\$1 - \$1,000	Dividends	\$1 - \$200 <input type="checkbox"/>
Waddell & Reed Financial, Inc. (WDR)	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000 <input type="checkbox"/>
Wells Fargo Bank, N.A.	JT	\$15,001 - \$50,000	None	<input type="checkbox"/>
DESCRIPTION: This asset is cash.				

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Balch & Bingham LLP	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Regions Bank	May 2008	Personal Loan	\$15,001 - \$50,000
JT	Wells Fargo Bank, N.A.	May 2013	Home Mortgage Loan	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
American Israel Education Foundation	02/15/2014	02/23/2014	Atlanta, Georgia - Tel Aviv, Israel - Atlanta, Georgia	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Balch & Bingham LLP 401(k) Profit Sharing Plan (Owner: SP)
- o George Adams Roby Trust dated 12-23-09
- o Margaret Crayton Roby Trust dated 12-25-05
- o Martha Dubina Roby R/O IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Martha Roby , 05/15/2015