

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

FORM A
 For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

2013 JAN 15 PM 2:35

Susan A. Davis
 (Full Name)

(Daytime Telephone)

(Office Use Only)

Filer Status
 Member of the U.S. House of Representative
 State: CA District: 53

Officer Or Employee
 Employing Office:

Report Type
 Annual (May 15) Amendment Termination
 Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
 Yes No VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)?
 Yes No If yes, complete and attach Schedule VI.

II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?
 Yes No VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)?
 Yes No If yes, complete and attach Schedule VII.

III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?
 Yes No VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?
 Yes No If yes, complete and attach Schedule VIII.

IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?
 Yes No IX. Did you have any reportable agreement or arrangement with an outside entity?
 Yes No If yes, complete and attach Schedule IX.

V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?
 Yes No Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

IPO and EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

IPO-- Did you purchase any shares that were allocated as a part of an Initial Public Offering?
 Yes No

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
 Yes No

Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.
 Yes No

SCHEDULE I - EARNED INCOME

Name Susan A. Davis

Page 2 of 15

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Self Employment	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 3 of 15

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p> <p>For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.</p>		<p>Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."</p> <p>* This column is for assets held solely by your spouse or dependent child.</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p> <p>* This column is for income generated by assets held solely by your spouse or dependent child.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	4113-15 Arbor Vitae San Diego, CA	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
JT	AFLAC Inc	\$15,001 - \$50,000	None	NONE	P
SP	Altegris Managed Futures Strategy	None	None	NONE	S
SP	Altegris Managed Futures Strategy Fund	None	None	NONE	S
SP	American Century Inflation-Adjusted	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	American Wtr Wks Co Inc	\$15,001 - \$50,000	None	NONE	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 4 of 15

SP	Apple Inc	\$15,001 - \$50,000	None	NONE	
	Artio FDS Intl Equity FD CL A	None	None	NONE	S
JT	CAL-Amer INC Prop IV	\$1,001 - \$15,000	CAPITAL GAINS	\$5,001 - \$15,000	
JT	Cisco Systems	None	None	NONE	S
SP	Cohen & Steers Realty Shares Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	Cohen & Steers Realty Shares Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Costco Wholesale Corp	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	EmersonEquity Money Market	\$15,001 - \$50,000	INTEREST	\$1 - \$200	S(part)
SP	EmersonEquity Money Market	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	EmersonEquity Money Market	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	EmersonEquity Money Market	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
SP	Fidelity Canada	None	None	NONE	S
SP	Fidelity Contrafund	\$50,001 - \$100,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	S(part)
SP	Fidelity Emerging Asia Fund	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 5 of 15

JT	General Electric	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Icon Energy Fund	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Indexiq ETF TR IQ Global Agribusiness	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Indexiq ETF TR IQ Hedge Multi- Strategy	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Intercontinental Hotels Group PLC	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	iShares TR Core Total US BD Mkt ETF (Formerly iShares TR Barclays Aggregate BD FD)	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	iShares TR MSCI EAFE Index Fd	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	iShares TR Nasdaq Biotechnology Index	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Janus Overseas Fund	None	None	NONE	S
SP	Loomis Sayles Bond Fund Retail	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
SP	Lord Abbett Short Duration Inc Fd	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Lord Abbett Short Duration Income FD	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
SP	Lord Abbett Short Duration Income Fd	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	MFS Moderate Allocation Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 6 of 15

SP	MFS Moderate Allocation Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	NTT Docomo Inc Spons Adr	\$15,001 - \$50,000	None	NONE	P
JT	Nuveen High Yield Muni Bond Fd	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	P
	Nuveen Tradewinds Emerging Markets	None	None	NONE	PS
SP	Nuveen Tradewinds International Value	None	None	NONE	S
	Oppenheimer Developing Markets	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	P
SP	Pimco Low Duration Fd	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	
	Pimco Real Return Fd	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	Powershares Exchange Traded FD	None	CAPITAL GAINS	\$1,001 - \$2,500	PS
SP	Powershares Exchange-Traded Fd - TR Dynamic Bldg & Constr Portfolio	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
JT	Procter & Gamble	None	None	NONE	S
SP	Qualcomm Inc	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	P
SP	Ridgworth Total Return Bond Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 7 of 15

SP	Select Sector SPDR TR Financial (Formerly Sector SPDR TR SHS Ben Int Financial)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	Select Sector SPDR TR Utils	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
SP	SPDR Index SHS FDS Dow Jones Intl Real	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	Spdr Index SHS FDS S&P Intl Dividend	None	None	NONE	PS
SP	Spdr Index SHS FDS S&P Intl Dividend	None	None	NONE	PS
SP	T Rowe Mid Cap Growth	\$50,001 - \$100,000	None	NONE	
SP	T Rowe Price Health Sciences	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	T Rowe Price Mid Cap Growth	\$15,001 - \$50,000	None	NONE	
SP	Templeton Global Bond Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Templeton Global Bond Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Vanguard 500 Index Fd	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Vanguard 500 Index Fund	None	None	NONE	S
SP	Vanguard Energy Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Susan A. Davis

Page 8 of 15

SP	Vanguard Short-Term Investment Grade	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Vanguard World FDS Vanguard Information	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Weyerhaeuser Co	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P

SCHEDULE IV - TRANSACTIONS

Name Susan A. Davis

Page 9 of 15

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
 * This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	AFLAC Inc	P	N/A	04-23-12	\$15,001 - \$50,000
SP	Altegris Managed Futures Strategy	S	No	12-13-12	\$15,001 - \$50,000
	Altegris Managed Futures Strategy Fund	S	No	12-13-12	\$15,001 - \$50,000
SP	American Wtr Wks Co Inc	P	N/A	01-25-12	\$15,001 - \$50,000
	Artio FDS Intl Equity FD CL A	S	No	01-25-12	\$1,001 - \$15,000
JT	Cisco Systems	S	No	04-23-12	\$15,001 - \$50,000
SP	Cohen & Steers Realty Shares Fund	P	N/A	01-25-12	\$15,001 - \$50,000
SP	Cohen & Steers Realty Shares Fund	P	N/A	04-23-12	\$1,001 - \$15,000
JT	Costco Wholesale Corp	P	N/A	08-21-12	\$15,001 - \$50,000
SP	EmersonEquity Money Market	S(part)	No	12-18-12	\$50,001 - \$100,000
SP	EmersonEquity Money Market	S(part)	No	12-19-12	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Susan A. Davis

Page 10 of 15

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.

* This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	EmersonEquity Money Market	S(part)	No	12-10-12	\$15,001 - \$50,000
SP	Fidelity Carada	S	No	01-25-12	\$15,001 - \$50,000
SP	Fidelity Contrafund	S(part)	Yes	04-23-12	\$15,001 - \$50,000
SP	Fidelity Emerging Asia Fund	S	No	12-13-12	\$1,001 - \$15,000
SP	Indexiq ETF TR IQ Global Agribusiness	P	N/A	12-14-12	\$1,001 - \$15,000
	Indexiq ETF TR IQ Hedge Multi-Strategy	P	N/A	12-13-12	\$15,001 - \$50,000
JT	Intercontinental Hotels Group PLC	P	N/A	04-23-12	\$15,001 - \$50,000
SP	iShares TR MSCI EAFE Index Fd	P	N/A	12-13-12	\$15,001 - \$50,000
SP	Janus Overseas Fund	S	No	01-25-12	\$1,001 - \$15,000
SP	Lord Abbett Short Duration Income FD	P	N/A	08-21-12	\$15,001 - \$50,000
SP	NTT Docomo Inc Spons Adr	P	N/A	04-23-12	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Susan A. Davis

Page 11 of 15

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
 * This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	NTT Docomo Inc Spons Adr	P	N/A	01-25-12	\$1,001 - \$15,000
JT	Nuveen High Yield Muni Bond Fd	P	N/A	01-25-12	\$50,001 - \$100,000
	Nuveen Tradewinds Emerging Markets	S	No	08-21-12	\$1,001 - \$15,000
	Nuveen Tradewinds Emerging Markets	P	N/A	04-23-12	\$15,001 - \$50,000
SP	Nuveen Tradewinds International Value	S	No	08-21-12	\$15,001 - \$50,000
	Oppenheimer Developing Markets	P	N/A	08-21-12	\$15,001 - \$50,000
	Oppenheimer Developing Markets	P	N/A	12-13-12	\$1,001 - \$15,000
	Pimco Real Return Fd	P	N/A	12-13-12	\$1,001 - \$15,000
SP	Powershares Exchange Traded FD	P	N/A	02-06-12	\$15,001 - \$50,000
SP	Powershares Exchange Traded FD	S	Yes	08-21-12	\$15,001 - \$50,000
SP	Powershares Exchange-Traded Fd - TR Dynamic Bldg & Constr Portfolio	P	N/A	12-13-12	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Susan A. Davis

Page 12 of 15

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
 * This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
JT	Procter & Gamble	S	No	08-21-12	\$15,001 - \$50,000
SP	Qualcomm Inc	P	N/A	04-23-12	\$15,001 - \$50,000
SP	Ridgworth Total Return Bond Fund	P	N/A	04-23-12	\$15,001 - \$50,000
SP	Ridgworth Total Return Bond Fund	P	N/A	08-21-12	\$15,001 - \$50,000
SP	Select Sector SPDR TR Utils	P	N/A	01-25-12	\$15,001 - \$50,000
SP	SPDR Index SHS FDS Dow Jones Intl Real	P	N/A	12-13-12	\$15,001 - \$50,000
	Spdr Index SHS FDS S&P Intl Dividend	S	No	08-21-12	\$1,001 - \$15,000
	Spdr Index SHS FDS S&P Intl Dividend	P	N/A	01-25-12	\$1,001 - \$15,000
SP	Spdr Index SHS FDS S&P Intl Dividend	S	No	08-21-12	\$15,001 - \$50,000
SP	Spdr Index SHS FDS S&P Intl Dividend	P	N/A	01-25-12	\$15,001 - \$50,000
SP	Vanguard 500 Index Fund	S	No	08-21-12	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Susan A. Davis

Page 13 of 15

Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.
 * This column is for assets solely held by your spouse or dependent child.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	Weyerhaeuser Co	P	N/A	12-13-12	\$15,001 - \$50,000

SCHEDULE V - LIABILITIES

Name Susan A. Davis

Page 14 of 15

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	JPMorgan Chase	Jan 2012	Mortgage on San Diego Residence	\$250,001 - \$500,000
JT	JPMorgan Chase	Jan 2012	Mortgage on Washington DC Residence	\$250,001 - \$500,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Susan A. Davis

Page 15 of 15

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Aspen Institute	Feb 18-21	San Diego	N	Y	Y	None