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UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

HAND DELIVERED
(Office Use Only)

Name: Steve Daines **Daytime Telephone:**

Filer Status ☒ Member of the U.S. House of Representatives State: MT District: AL ☐ Officer or Employee Employing Office:

Report Type ☒ Annual (May 15, 2013) ☐ Amendment ☐ Termination Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., *salaries or* fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	Yes ☒	No ☐	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	Yes ☐	No ☒
II. Did any individual or organization make a donation *to charity* in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	Yes ☐	No ☒	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? **If yes, complete and attach Schedule VII.**	Yes ☐	No ☒
III. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	Yes ☒	No ☐	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	Yes ☒	No ☐
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any *reportable asset in a transaction* exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.** N/A	Yes ☐	No ☐	IX. Did you have any *reportable agreement* or *arrangement* with an outside entity? **If yes, complete and attach Schedule IX.**	Yes ☒	No ☐
V. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the *reporting period*? **If yes, complete and attach Schedule V.**	Yes ☒	No ☐	**Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.**		

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

IPO—Did you purchase any shares that were allocated as a part of *an Initial Public Offering*?	Yes ☐	No ☒
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or *dependent child*?	Yes ☐	No ☒
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a *spouse or dependent child* because they meet all three tests *for exemption? Do not answer* "yes" unless you have first consulted with the Committee on Ethics.	Yes ☐	No ☒

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SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. *Government*) totalling $200 or more during the preceding calendar year. For a *spouse, list the* source and amount of any honoraria; list only the source for other spouse earned income *exceeding* $1,000. *See* examples below.
Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits *received under* the Social Security Act.

	Source	Type	Amount
Examples:	Keene State	Approved Teaching Fee	$6,000
	State of Maryland	Legislative Pension	$9,000
	Civil War Roundtable (Oct. 2nd)	Spouse Speech	$1,000
	Ontario County Board of Education	Spouse Salary	NA
	RightNow Technologies, Inc	Salary	110,100
	Oracle Corporation	Salary	158,642

For payments to charity *in lieu of honoraria*, use Schedule II.

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SCHEDULE III—ASSETS AND "UNEARNED" INCOME

BLOCK A
Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year.

Provide complete names of stocks and mutual funds (do not use ticker symbols.)

For **all IRAs** and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.

For rental or other real property held for investment, provide a complete address or a description, *e.g.*, "rental property," and a city and state.

For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.

Exclude: Your personal residence, including second homes and vacation homes (*unless* there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.

For a detailed discussion of Schedule III requirements, please refer to the instruction booklet.

BLOCK B
Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

* This column is for assets held solely by your spouse or dependent child.

BLOCK C
Type of Income

Check all columns that apply. For retirement accounts that do not allow you to choose specific investments *or* that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "Tax-Deferred" column. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if the asset generated no income during the reporting period.

BLOCK D
Amount of Income

For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. **Dividends, interest, and capital gains, even if reinvested, must be disclosed as income.** Check "None" if no income was earned or generated.

* This column is for income generated by assets held solely by your spouse or dependent child.

BLOCK E
Transaction

Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.

SP, DC, JT	Asset	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*	If only a portion of an asset is sold, please indicate as follows: (S) (partial) See below for example. P, S, E
Examples: SP	Mega Corp. Stock					X										X			X							X									S (partial)
Examples:	Simon & Schuster		Indefinite																			Royalties									X				
Examples:	1st Bank of Paducah, KY Accounts						X											X										X							
JT	Genesis Bozeman, MT										X						X														X				
JT	Residential Real Estate Bozeman MT									X							X														X				
JT	Residential Real Estate Bozeman, MT								X						X								X												

For additional assets and unearned income, use next page.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

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SP, DC, JT	BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction
		A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	M Spouse/DC Asset over $1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	XII Spouse/DC Income over $1,000,000*	P, S, E
JT	Commercial Real Estate Belgrade MT					X									X																				
JT	Residential Real Estate Belgrade MT									X					X																				
JT	Residential Real Estate Bozeman MT							X											X												X				
SP	Commercial Real Estate West Union IA					X											X										X								
	Stifel IRA (See attach 7)								X							X													X						
JT	Stifel Account (See attach 8)							X								X												X							
JT	Generic Loan								X									X											X						
JT	Bridger Technology					X									X								X												
JT	American Bank Savings						X											X								X									
	Oracle Stock option	X																				X										X			

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SCHEDULE V— LIABILITIES

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Members:** Members are required to report *all liabilities secured by real property including mortgages on their personal residence.* **Exclude:** *Any mortgage on your personal* residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report ***revolving charge accounts*** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. *This column is for liabilities held solely by your spouse or dependent child.

SP, DC, JT		Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
					A $10,001-$15,000	B $15,001-$50,000	C $50,001-$100,000	D $100,001-$250,000	E $250,001-$500,000	F $500,001-$1,000,000	G $1,000,001-$5,000,000	H $5,000,001-$25,000,000	I $25,000,001-$50,000,000	J Over $50,000,000	K Spouse/DC Liability Over $1,000,000*
	Example:	First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X							
JT		Yellowstone Bank Bozeman, MT	10/12	Mortage						X					

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than $350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. *Gifts with a value of $140 or less need not be added towards the $350 disclosure threshold.*

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source		Description	Value
Example:	Mr. Joseph H. Smith, Anytown, Anystate	*Silver Platter (determination on personal friendship received from Committee on Ethics)*	*$375*

Use additional sheets if more space is required.

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SCHEDULE VIII—POSITIONS

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
member	Genesis Partners

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
3/12	Oracle Corporation	COBRA - ended 2/1/13

Use additional sheets if more space is required.

IRA

Asset Type	Description	Type	Symbol	Quantity	Market Pri	Market Value
Cash Equivalent	Insured Bank Program	Cash	9999435	14,218.53	$1.00	$14,218.53
Mutual Fund	American High Income Cl F2	Cash	AHIFX	3,725.18	$11.66	$43,435.55
Mutual Fund	American U S Government Securities Cl F2	Cash	GVTFX	5,732.43	$14.17	$81,228.55
Mutual Fund	Artisan Mid Cap Value Investor Cl	Cash	ARTQX	1,774.50	$24.25	$43,031.65
Mutual Fund	Europacific Growth Cl F2	Cash	AEPFX	1,451.93	$44.13	$64,073.67
Mutual Fund	Growth Fund Of America Cl F2	Cash	GFFFX	3,463.63	$38.48	$133,280.48
Mutual Fund	Harbor Bond Instl Cl	Cash	HABDX	8,497.29	$12.61	$107,150.79
Mutual Fund	Heartland Value Plus Instl Cl	Cash	HNVIX	1,327.25	$31.57	$41,901.35
Mutual Fund	Highmark Geneva Mid Cap Growth Fiduciary (	Cash	PNMFX	1,642.27	$26.23	$43,076.64
Mutual Fund	Mfs Intl Growth Cl I	Cash	MQGIX	2,169.09	$29.60	$64,205.12
Mutual Fund	Pioneer Oak Ridge Small Cap Growth Cl Y	Cash	ORIYX	1,322.06	$33.18	$43,865.95
Mutual Fund	Vanguard Short Term Federal Admiral Cl	Cash	VSGDX	3,765.71	$10.80	$40,669.62
Mutual Fund	Washington Mutual Investors Cl F2	Cash	WMFFX	3,842.14	$35.34	$135,781.09
Total Value of Search Results						$855,919.04

SAVINGS

Asset Type	Description	Symbol	Quantity	Market Pri	Market Value
Cash Equivalents	Insured Bank Program	9999435	4,390.22	$1.00	$4,390.22
Mutual Fund	Artisan Mid Cap Value Investor Cl	ARTQX	753.467	$24.25	$18,271.57
Mutual Fund	Dws Managed Municipal Bond Cl S	SCMBX	2,383.03	$9.58	$22,829.43
Mutual Fund	Dws Strategic High Yield Tax Free Cl S	SHYTX	1,242.04	$13.18	$16,370.02
Mutual Fund	Europacific Growth Cl F2	AEPFX	574.408	$44.13	$25,348.63
Mutual Fund	Growth Fund Of America Cl F2	GFFFX	1,370.27	$38.48	$52,728.07
Mutual Fund	Heartland Value Plus Instl Cl	HNVIX	525.084	$31.57	$16,576.90
Mutual Fund	Highmark Geneva Mid Cap Growth Fiduciary	PNMFX	649.709	$26.23	$17,041.87
Mutual Fund	Mfs Intl Growth Cl I	MQGIX	858.13	$29.60	$25,400.65
Mutual Fund	Pioneer Oak Ridge Small Cap Growth Cl Y	ORIYX	523.029	$33.18	$17,354.10
Mutual Fund	Tax Exempt Bond America Cl F2	TEAFX	3,450.60	$13.24	$45,686.00
Mutual Fund	Thornburg Limited Term Municipal Cl I	LTMIX	1,542.17	$14.73	$22,716.15
Mutual Fund	Washington Mutual Investors Cl F2	WMFFX	1,520.02	$35.34	$53,717.37
Total Value of Search Results					$338,430.98

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