

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name:	Ms. Linda T. Sánchez
Status:	Member
State/District:	CA38

### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2013
Filing Date:	06/13/2014

# Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds 529 Plan GFA	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
LOCATION: VA					
Bank of America	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Bank of America savings accounts	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
Charles Schwab IRA ⇒ Money market fund	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	Π
Cisco Systems, Inc. (CSCO)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
Hartford Life Insurance Variable Life Policy ⇒ AMR Growth Fund	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	V
Hartford Life Insurance Variable Life Policy ⇒ HLS Total Return Bond Fund	SP	\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	V
IBEW Pension		Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Peoples United Bank	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
Peoples United Bank CDs	DC	\$15,001 - \$50,000	Interest	\$201 - \$1,000	Γ
Real property - Whittier, CA Location: Whittier, CA, US		\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	
Schools First Federal Credit Union savings account		\$15,001 - \$50,000	Interest	\$1 - \$200	
U.S. Savings Bonds	DC	\$1 - \$1,000	Interest	\$1 - \$200	
UBS Financial Services ⇒ Cisco Systems, Inc. (CSCO)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
UBS Financial Services ⇒ Growth Fund of America	DC	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
UBS Financial Services ⇒ Intel Corporation (INTC)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	Π
UBS Financial Services ⇒ Microsoft Corporation (MSFT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	Π
UBS Financial Services ⇒ Money market fund	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	
UBS Financial Services ⇒ Pfizer, Inc. (PFE)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
UBS Financial Services ⇒ Time Warner Cable Inc (TWC)	DC	\$1 - \$1,000	Dividends	\$1 - \$200	
UBS Financial Services ⇒ Trans World Entertainment Corp. (TWMC)	DC	\$1 - \$1,000	None		
UBS Financial Services ⇒ Wal-Mart Stores, Inc. (WMT)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	
UBS Financial Services ⇒ Walt Disney Company (DIS)	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services IRA ⇒ Investment Company of America Fund	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Тх. Туре	Amount	Cap. Gains > \$200?
AMR Growth Fund	SP	Quarterly	Р	\$1,001 - \$15,000	
HLS Total Return Bond Fund	SP	Quarterly	Р	\$1,001 - \$15,000	

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Sullivan Consulting LLC	Spouse Salary	N/A
JMS Consulting LLC	Spouse salary	N/A
Connecticut Municipal Electric Cooperative	Spouse Salary	N/A
Norwich Public Utilities	Spouse Salary	N/A

# Schedule D: Liabilities

Owner	Creditor	Date Incurred	Туре	Amount of Liability	
	US Bank	Dec. 2012	Mortgage on Whittier, CA, property	\$500,001 - \$1,000,000	
	Comments: This mortgage obligation was a	ssumed by this finance	ial company in 2013.		
	Flagstar Bank	1999	Mortgage on Lakewood, CA, property	\$100,001 - \$250,000	
	COMMENTS: This liability was paid in full shortly after the beginning of the reporting period using proceeds from the sale of the property. Property is not listed on Assets or Transactions schedules because it was not held for investment purposes or rented during the reporting period.				
	Schools First Federal Credit Union	2004	HELOC on Lakewood, CA, property	\$100,001 - \$250,000	
		2	ng of the reporting period using proceeds from the because it was not held for investment purper		

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	the reporting period.			
SP	Bank of America	Dec. 2013	Credit Card	\$10,000 - \$15,000
SP	Chase Bank	Dec. 2013	Credit card	\$15,001 - \$50,000
SP	Nationstar Mortgage	2006	Mortgage on Norwich, CT, property	\$250,001 - \$500,000
	Comments: This mortgage obligation was a	ssumed by this finance	ial company in 2013.	
SP	Specialized Loan Servicing	2006	HELOC on Norwich, CT, property	\$50,001 - \$100,000
	Comments: This HELOC obligation was ass	sumed by this financia	l company in 2013.	

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (uncompensated)	Congressional Hispanic Caucus Institute

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2002	IBEW	Vested pension to be paid upon retirement
September 2007	Grand Central Publishing	Publishing agreement. Royalty of 7.5% on all trade paperback editions sold beyond first \$35,000.

Comments: Since no royalties were received in 2013, filer understands that this agreement is not required to be reported, but is reporting it since it was listed on previous filings.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

# SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B ASSET CLASS DETAILS

• Charles Schwab IRA (Owner: SP)

- Hartford Life Insurance Variable Life Policy (Owner: SP)
- UBS Financial Services (Owner: DC) LOCATION: US
- UBS Financial Services IRA (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

• Yes • No

### Comments

### **CERTIFICATION AND SIGNATURE**

**I** CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Linda T. Sánchez, 06/13/2014