



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John A. Boehner  
**Status:** Member  
**State/District:** OHo8

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/14/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds Growth Fund of America Class F	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
American Funds New World Fund Class F	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
AQR Managed Futures Strategy Fund Class N	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Arbitrage Fund No Load Class	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	<input checked="" type="checkbox"/>
Blackrock Global Long/Short Credit Fund A	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Calamos Market Neutral Income Fund Class A	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Columbia Dividend Opportunity Fund A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Credit Union		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Eaton Vance Global Macro Absolute Return Fund Class A	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Fidelity Advisor Floating Rate High Income Fund Class A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
First Financial Bank, NA		\$1,001 - \$15,000	None		<input type="checkbox"/>
FT Mutual Global Discovery Fund Class A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
FT Templeton Foreign SM CO A	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
FT-Franklin Strategic Income A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Goldman Sachs Commodity Strategy Fund Class A	JT	\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Henderson Global Investors Intl Opportunities Fund A	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
ING Global Real Estate Fund Class A	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Keeley Small Cap Value Fund Class A	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Loomis Sayles Investment Grade Bond Fund Class A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Munder Mid-Cap Core Growth A	JT	\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Pimco All Asset Fund CL A	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Pimco Low Duration Fund CL A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RMA Tax Free Fund Inc., UBS Financial Services Inc.	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Royce Special Equity FD	JT	\$50,001 -	Capital Gains,	\$5,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000	Dividends	\$15,000	
State of Ohio, Public Retirement System Pension Plan		\$50,001 - \$100,000	None		<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AFLAC Inc		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Allstate Corporation (ALL)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ American Beacon Flexible Bond Fund Investor Class		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc NTS		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc. (AMGN)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Apache Corporation (APA)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Apple Inc. (AAPL)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Archer-Daniels-Midland Company (ADM)		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AT&T Inc		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ AT&T Inc. (T)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Automatic Data Processing, Inc. (ADP)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒		\$15,001 - \$50,000	Tax-Deferred	Not	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Avon Products Inc DESCRIPTION: Bonds and Notes				Applicable	
UBS Financial Services Inc. Traditional IRA ⇒ Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS)		None	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Bank of Amer Corp NTS DESCRIPTION: Bonds and Notes		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Bellsouth Corp DESCRIPTION: Bonds and Notes		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Berkley W R Corp DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption		None	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Broadcom Corporation - Class A (BRCM)		None	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cardinal Health, Inc. (CAH)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Chevron Corporation (CVX)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cisco Systems, Inc. (CSCO)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Citigroup Inc NTS DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cleve Electric Illum DESCRIPTION: Bonds and Notes		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Coca-Cola Enterprises, Inc. (CCE)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Comcast Corporation - Class A (CMCSA)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Computer Sciences Corp</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ <b>Computer Sciences Corporation (CSC)</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>ConocoPhillips (COP)</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Cons Edison Co of NY</b>		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ <b>Covidien plc. Ordinary Shares (COV)</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Credit Suisse FB USA Inc</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ <b>Credit Suisse Floating Rate High Income Fund A</b>		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Dell Inc</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ <b>Devon Energy Corporation (DVN)</b>		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Diamond Offshore Drilling, Inc. (DO)</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Double Line Total Return Fund N</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Dover Corporation (DOV)</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ <b>Dow Chemical Co INTRNTS</b>		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒		None	Tax-Deferred	Not	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Duke Energy Corp DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption				Applicable	
UBS Financial Services Inc. Traditional IRA ⇒ Eaton Vance Short Duration Strategic Income Fund Class A		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ EMC Corporation (EMC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Emerson Electric Company (EMR)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Exxon Mobil Corporation (XOM)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Fifth Third Bancorp DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Forest Laboratories, Inc. Class A (FRX)		None	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Freeport-McMoRan Copper & Gold, Inc. (FCX)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ GE Capital Internotes NTS DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ General Dynamics Corporation (GD)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Genl Elec Cap Corp NTS DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Goldman Sachs Group Inc NTS DESCRIPTION: Bonds and Notes		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Goldman Sachs Group, Inc. (GS)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
UBS Financial Services Inc. Traditional IRA ⇒ Harbor International Fund		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Hewlett-Packard Co		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Honeywell International Inc. (HON)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Humana Inc NTS		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Intel Corporation (INTC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ International Business Machines Corporation (IBM)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ John Hancock Signature		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Johnson & Johnson (JNJ)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Chase & Co NTS		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Chase & Co. (JPM)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Strategic Income Opportunities Fund Class A		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Key Bank NA NTS		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒		\$15,001 - \$50,000	Tax-Deferred	Not	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Kimberly-Clark Corporation (KMB)				Applicable	
UBS Financial Services Inc. Traditional IRA ⇒ Lincoln National Corporation (LNC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Loews Corp		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Lord Abbett Short Duration Income Fund Class A		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ McDonald's Corporation (MCD)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic Inc. (MDT)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ MetLife Inc NTS		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Natl City Corp NTS		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Nordstrom, Inc. (JWN)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ NTHN TR Corp		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Occidental Petroleum Corporation (OXY)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Omnicom Group Inc. (OMC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Omnicom Group MW		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Oppenheimer Developing Markets Fund CL A		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Oracle Corporation (ORCL)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Parker-Hannifin Corporation (PH)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pepsico, Inc. (PEP)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pfizer, Inc. (PFE)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pimco Total Return ETF		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pitney Bowes Inc NTS		None	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ PNC Bank NA NTS SER BKNT		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ PNC Financial Services Group, Inc. (PNC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries Inc		None	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes COMMENTS: Called Redemption					
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Prudential Financial Inc		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
UBS Financial Services Inc. Traditional IRA ⇒ Putnam Diversified Income Trust Class A		\$50,001 - \$100,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ St Paul Companies		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ State Street Corporation (STT)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Symantec Corp NTS		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Symantec Corporation (SYMC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA)		None	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ The Travelers Companies, Inc. (TRV)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ U.S. Bancorp (USB)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ UBS Bank USA Deposit Account		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ United Technologies Corporation (UTX)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ UnitedHealth Group Incorporated (UNH)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ V.F. Corporation (VFC)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input checked="" type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Vanguard BD Index FD Inc Short Term Bond ETF		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS Financial Services Inc. Traditional IRA ⇒ Verizon Communications		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
UBS Financial Services Inc. Traditional IRA ⇒ Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Wal-Mart Stores, Inc. (WMT)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ WellPoint, Inc. (WLP)		\$15,001 - \$50,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Xerox Corp NTS		\$1,001 - \$15,000	Tax-Deferred	Not Applicable	<input type="checkbox"/>
DESCRIPTION: Bonds and Notes					
Victory Established Value Fund Class A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
American Funds Growth Fund of American Class F-1	JT	04/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
AQR Managed Futures Strategy Fund Class N	JT	08/15/2013	P	\$15,001 - \$50,000	
Arbitrage Fund No Load Class	JT	08/15/2013	P	\$15,001 - \$50,000	
Blackrock Global Long/Short Credit Fund A	JT	08/15/2013	P	\$15,001 - \$50,000	
Calamos Market Neutral Income Fund Class A	JT	08/15/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Eaton Vance Global Macro Absolute Return Fund Class A	JT	08/15/2013	P	\$15,001 - \$50,000	
Fidelity Advisor Floating Rate High Income Fund Class A	JT	04/29/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FT Mutual Global Discovery Fund Class A	JT	04/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Goldman Sachs Commodity Strategy Fund Class A	JT	04/29/2013	P	\$1,001 - \$15,000	
Keeley Small Cap Value Fund Class A	JT	04/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Keeley Small Cap Value Fund Class A	JT	08/15/2013	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Loomis Sayles Investment Grade Bond Fund Class A	JT	04/29/2013	P	\$15,001 - \$50,000	
Munder Mid-Cap Core Growth A	JT	04/29/2013	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Pimco Low Duration Fund CL A	JT	04/29/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Allstate Corporation (ALL)		04/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ American Beacon Flexible Bond Fund Investor Class		03/13/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		01/4/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		03/13/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		05/31/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Ameriprise Financial, Inc. (AMP)		08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc. (AMGN)		04/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Amgen Inc. (AMGN)		08/28/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
UBS Financial Services Inc. Traditional IRA ⇒ Apple Inc. (AAPL)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ AT&T Inc	11/20/2013	P	\$15,001 - \$50,000	
DESCRIPTION: Bonds and Notes				
UBS Financial Services Inc. Traditional IRA ⇒ Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS)	01/4/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS)	02/20/2013	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Bank Nova Scotia Halifax Pfd 3 Ordinary Shares (BNS)	02/21/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Broadcom Corporation - Class A (BRCM)	09/12/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Cisco Systems, Inc. (CSCO)	01/4/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Cisco Systems, Inc. (CSCO)	02/12/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Comcast Corporation - Class A (CMCSA)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Credit Suisse Floating Rate High Income Fund A	07/22/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Double Line Total Return Fund N	07/22/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Dover Corporation (DOV)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Eaton Vance Short Duration Strategic Income Fund Class A	04/17/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ EMC Corporation (EMC)	03/18/2013	P	\$15,001 - \$50,000	

<b>Asset</b>	<b>Owner Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
UBS Financial Services Inc. Traditional IRA ⇒ Forest Laboratories, Inc. Class A (FRX)	03/14/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)	02/12/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)	05/31/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Home Depot, Inc. (HD)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Honeywell International Inc. (HON)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Honeywell International Inc. (HON)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Intel Corporation (INTC)	01/4/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ International Business Machines Corporation (IBM)	04/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Johnson & Johnson (JNJ)	08/28/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Chase & Co. (JPM)	02/12/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ JP Morgan Strategic Income Opportunities Fund Class A	06/18/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Lincoln National Corporation (LNC)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Lincoln National Corporation (LNC)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Mallinckrodt plc Ordinary Shares (MNK)	08/15/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
COMMENTS: Mallinckrodt plc Ordinary Shares received on 7/1/2013 after spin-off from Covidien plc. Ordinary Shares				
UBS Financial Services Inc. Traditional IRA ⇒ Medtronic Inc. (MDT)	05/30/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Microsoft Corporation (MSFT)	01/4/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Microsoft Corporation (MSFT)	02/12/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Nordstrom, Inc. (JWN)	09/12/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Occidental Petroleum Corporation (OXY)	02/12/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ Parker-Hannifin Corporation (PH)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Parker-Hannifin Corporation (PH)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pfizer, Inc. (PFE)	03/13/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pfizer, Inc. (PFE)	04/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Pfizer, Inc. (PFE)	08/28/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PNC Financial Services Group, Inc. (PNC)	02/12/2013	P	\$1,001 - \$15,000	
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)	01/4/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)	05/31/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
UBS Financial Services Inc. Traditional IRA ⇒ PPG Industries, Inc. (PPG)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Putnam Diversified Income Trust Class A	08/15/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ Putnam Diversified Income Trust Class A	11/4/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ State Street Corporation (STT)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)	02/12/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)	04/17/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA)	05/29/2013	S	\$15,001 - \$50,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ U.S. Bancorp (USB)	02/21/2013	P	\$15,001 - \$50,000	
UBS Financial Services Inc. Traditional IRA ⇒ United Technologies Corporation (UTX)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ V.F. Corporation (VFC)	07/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
UBS Financial Services Inc. Traditional IRA ⇒ V.F. Corporation (VFC)	08/15/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Sibcy Cline, Inc.	Spouse real estate commission	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
1985	State of Ohio, Public Employees Retirement System Pension Plan	Continued interest, no additional contribution

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- o UBS Financial Services Inc. Traditional IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John A. Boehner , 05/14/2014