UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

HAND DELIVEREL

LEGISLATIVE RESOURCE CENTER
2012 MAY -9 PM 4:21
(Office Use Only)

MC

Ronald James Kind (Full Name)
202-225-5506 (Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representatives — State: WI, District: 03	☐ Officer Or Employee — Employing Office:	**A $200 penalty shall be assessed against anyone who files more than 30 days late.**
Report Type	☑ Annual (May 15)	☐ Amendment ☐ Termination — Termination Date:	

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

	Question	Answer
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes ☑ No ☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes ☐ No ☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes ☑ No ☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes ☑ No ☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes ☑ No ☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes ☐ No ☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? If yes, complete and attach Schedule VII.	Yes ☑ No ☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes ☐ No ☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes ☐ No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

	Question	Answer
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐ No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes ☐ No ☑

SCHEDULE I - EARNED INCOME

Name Ronald James Kind

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
State of Wisconsin - Official Court Reporter	Spouse Salary	N/A
Self-Employed	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Ronald James Kind

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	219 Pearl Street, La Crosse, WI 54601	$50,001 - $100,000	RENT	$15,001 - $50,000	
	Altra Credit Union	$15,001 - $50,000	INTEREST	$201 - $1,000	
	Coulee State Bank Accounts	$15,001 - $50,000	INTEREST	$201 - $1,000	
	Janus Balanced Fund - IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	P
	Janus Balanced Fund - Roth IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	P
SP	Janus Balanced Fund Roth IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Ronald James Kind

DC	Janus Gobal Tech Mutual Fund	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Janus Growth and Income Fund Roth IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
DC	Janus Mercury Education IRA	$1 - $1,000	DIVIDENDS	$1 - $200	
DC	Janus Twenty Fund - Education IRA	$1 - $1,000	DIVIDENDS	$1 - $200	
	Janus Twenty Fund - IRA (this is a duplicate fund that was inadvertently listed as an assest in previous reports)	None	DIVIDENDS	NONE	
	Janus Twenty Fund IRA (fund closed and rolled over into Janus Balanced Fund IRA)	None	None	NONE	S
	Janus Twenty Fund Roth IRA (fund closed and rolled over into Janus Balanced Fund Roth IRA)	None	None	NONE	S
SP	Janus Twenty Roth IRA (fund closed and rolled over into Janus Balanced Fund Roth IRA)	None	None	NONE	S
DC	Mass Investors 6-8 Year Fund - Education Account	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
DC	Mass Investors 6-8 Year Fund - Education Account	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
JT	N2680 Buckholz Road, Ettrick, WI	$250,001 - $500,000	RENT	$5,001 - $15,000	
JT	N2711 Buckholz Road, Ettrick, WI	$100,001 - $250,000	RENT	$5,001 - $15,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Ronald James Kind

JT	Oakmark Equity and Income Fund (fund closed and rolled over into Oakmark Select Fund)	None	None	NONE	S
JT	Oakmark Select Fund	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	P
	Oakmark Select IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	Oakmark Select Roth IRA	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
SP	Putnam International Fund - IRA	$1,001 - $15,000	DIVIDENDS	NONE	
JT	Wells Fargo Banking Account	$1,001 - $15,000	INTEREST	$1 - $200	
DC	WI EdVest 529 Plan - Fidelity Aggressive Portfolio	$15,001 - $50,000	DIVIDENDS	$2,501 - $5,000	
DC	WI EdVest 529 Plan - Fidelity Aggressive Portfolio	$15,001 - $50,000	DIVIDENDS	$2,501 - $5,000	
	Wisconsin Deferred Compensation Fund - Fidelity Contra Fund	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
SP	Wisconsin Deferred Compensation Fund - Fidelity Contra Fund	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	

SCHEDULE IV - TRANSACTIONS

Name Ronald James Kind

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	Janus Balanced Fund IRA	P	N/A	4-5-2011	$1,001 - $15,000
SP	Janus Balanced Fund Roth IRA	P	N/A	4-5-2011	$1,001 - $15,000
	Janus Balanced Fund Roth IRA	P	N/A	4-5-2011	$1,001 - $15,000
	Janus Twenty Fund IRA	S	No	4-5-2011	$1,001 - $15,000
	Janus Twenty Fund Roth IRA	S	No	4-5-2011	$1,001 - $15,000
SP	Janus Twenty Roth IRA	S	No	4-5-2011	$1,001 - $15,000
JT	Oakmark Equity and Income Fund	S	No	1-7-2011	$15,001 - $50,000
JT	Oakmark Select Fund	P	N/A	1-7-2011	$15,001 - $50,000

SCHEDULE V - LIABILITIES

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	Wells Fargo Bank	1993	Mortgage on 219 Pearl Street, La Crosse, WI 54601	$10,001 - $15,000
JT	Wells Fargo Bank (Loan was refinanced and moved to Altra Federal Credit Union of La Crosse)	2004	Mortgage on N2736 S. Buckholz Road, Ettrick, WI	$100,001 - $250,000
JT	Jackson County Bank (this loan was inadvertently listed as being held by Wells Fargo Bank on the 2009 & 2010 reports)	2009	Mortgage on N2711 S. Buckholz Road, Ettrick, WI	$50,001 - $100,000
JT	Altra Federal Credit Union of La Crosse	2011	Mortgage on N2736 S. Buckholz Road, Ettrick, WI	$100,001 - $250,000
JT	Altra Federal Credit Union of La Crosse	2011	Mortgage on Personal Residence	$100,001 - $250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Ronald James Kind

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Israel Education Foundation	Aug. 7-15	DC-Tel Aviv, Israel-DC	Y	Y	N	None

FOOTNOTES

Name Ronald James Kind

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	The Bank split this property off of N2680 S. Buckholz Road, Ettrick, WI in 2011 and created a new address N2736 Buckholz Road which Rep. Kind rents out. N2680 S. Buckholz is now not rental property.	N2736 Buckholz Road, Ettrick, WI