

**HAND DELIVERED**

**UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT**

**FORM A**

For use by Members, officers, and employees

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LEGISLATIVE RESOURCE CENTER

2012 AUG 13 PM 2:50

Marlin Stutzman

(Full Name)

260-336-0809

(Daytime Telephone)

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES  
(Office Use Only)

*MS*

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representative	State: IN	District: 3	<input type="checkbox"/> Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:		

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Marlin Stutzman

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
USDA Farm Ag Payments	Agricultural Payments	\$2,756
USDA Farm Ag Payments	Agricultural Payments	\$4,039
Farm Net Income excluding Ag Payments	Farm Income	\$69,785

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name **Marlin Stutzman**

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BLOCK A <b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.	BLOCK B <b>Year-End Value of Asset</b> At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C <b>Type of Income</b> Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D <b>Amount of Income</b> For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below: Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E <b>Transaction</b> Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
College Choice Indiana Savings Plan 2022 Enrollment Class Portfolio A	\$1,001 - \$15,000	None	NONE	
Farm Equipment	\$500,001 - \$1,000,000	Other: (Please specify)/None	NONE	
Fidelity VIP MidCap	\$1,001 - \$15,000	none	NONE	
Ford Motor Company	\$1 - \$1,000	None	NONE	
Gold Investment	\$1,001 - \$15,000	None	NONE	
Indiana PERF 100% Consolidated Retirement Investment Fund	\$50,001 - \$100,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Marlin Stutzman

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SP	Northwestern Mutual CSV Life Insurance	\$1,001 - \$15,000	None	NONE	
	Northwestern Mutual CSV Life Insurance	\$1,001 - \$15,000	None	NONE	
	ROTH IRA - Fidelity VIP Contrafund	\$1,001 - \$15,000	none	NONE	
	Roth IRA - High Yield Bond Fund	\$1 - \$1,000	None	NONE	
	Roth IRA - International Equity	\$1,001 - \$15,000	None	NONE	
	Roth IRA - Research International Core	\$1,001 - \$15,000	None	NONE	
	Roth IRA - Russell Global Real Estate Securities	\$1,001 - \$15,000	None	NONE	
	Roth IRA - Small Cap Value	\$1,001 - \$15,000	None	NONE	
	Roth IRA Focused Appreciation	\$1,001 - \$15,000	None	NONE	
	Roth IRA Select Bond	\$1,001 - \$15,000	None	NONE	
	Roth IRA-Fidelity VIP MidCap	\$1,001 - \$15,000	None	NONE	
	Steel Dynamics	\$1 - \$1,000	None	NONE	
	Thrift Savings Plans Fund G	\$1,001 - \$15,000	None	NONE	

# SCHEDULE V - LIABILITIES

Name Martin Stutzman

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	John Deere Financial	various	Farm Equipment	\$50,001 - \$100,000
	Indiana PERF		Borrowed on Retirement Funds	\$15,001 - \$50,000
	Midwest Ag Finance		Farm Equipment LOC	\$100,001 - \$250,000
	Wells Fargo Bank		Indiana Mortgage 250 W - 600 N; Howe, IN	\$100,001 - \$250,000
	Fifth Third Mortgage		Virginia Mortgage 3701 Colonial Ave; Alexandria	\$500,001 - \$1,000,000
	Diversified Financial		Farm Equipment	\$50,001 - \$100,000
	Blackgold		Farm Equipment	\$15,001 - \$50,000
	Wells Fargo Bank		Home Equity	\$15,001 - \$50,000

**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name Marlin Stutzman

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Embassy of Saudi Arabia "MECEA"	03/17 - 3/27/2011	DC- Riyadh - DC	Y	Y	Y	None

**SCHEDULE VIII - POSITIONS**

Name **Marin Stutzman**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

<b>Position</b>	<b>Name of Organization</b>
Proprietor	Stutzman Farms
Chairman of Board	Ava Laurene LLC