

**UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT**

**FORM A** For use by Members, officers, and employees

VICKY JO HARTZLER  
(Full Name)

202-226-2876  
(Daytime Telephone)

(Office Use Only)

Member of the U.S. House of Representatives  
State: MO District: 04

Officer Or Employee  
Employing Office:

Report Type:  Annual (May 15)  Amendment  Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**HAND DELIVERED**

*Handwritten initials*

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "unearned" income (e.g., salaries or fees) of \$500 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$500 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$500 from one source)? <i>If yes, complete and attach Schedule VII.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the reporting period? <i>If yes, complete and attach Schedule VIII.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside party? <i>If yes, complete and attach Schedule IX.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

LEGISLATIVE RESOURCE CENTER  
2012 MAY 15 PM 4:41  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

**SCHEDULE 1 - EARNED INCOME**

Name VICKY JO HARTZLER

Page 2 of 10

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Hartzler Equipment Company	Spouse Salary	N/A
Lowell J. Hartzler	Spouse Sales Commission	N/A
Hartzler Farms, Inc.	Spouse Salary	N/A

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name **VICKY JO HARTZLER**

Page 3 of 10

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second home and vacation home (unless there was rental income during the reporting period); any deposits totaling \$4,000 or less in a personal checking or saving account; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year.</p> <p>If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold and is included only because it is general income, the value should be "None."</p>	<p>Check all columns that apply.</p> <p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below.</p> <p>Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
	State of Missouri Deferred Compensation Plan (not self-directed)	\$1,001 - \$15,000	None	NONE	
	American United Life Insurance Company -AUL Fixed Account	\$1,001 - \$15,000	None	NONE	
DC	529 American Funds Plan as follows:				
	NewPerspective Fund - C	\$1,001 - \$15,000	None	NONE	
	The Investment Company of America	\$1,001 - \$15,000	None	NONE	
	Capital Income Builder - A	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name VICKY JO HARTZLER

Page 4 of 10

	American Balanced Fund - A	\$1,001 - \$15,000	None	NONE		
	American Balanced Fund - B	\$1,001 - \$15,000	None	NONE		
JT	Community Bank of Harrisonville, MO	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000		
JT	Hartzler Equipment Company, Harrisonville, MO	\$1,000,001 - \$5,000,000	DIVIDENDS	\$100,001 - \$1,000,000		
JT	Hartzler Farms, Inc., Harrisonville, MO	\$1,000,001 - \$5,000,000	None	NONE		
SP	Heartland Aviation, LLC	\$15,001 - \$50,000	CAPITAL GAINS/ORDINARY INCOME	\$15,001 - \$50,000		S(part)
SP	Union Central 401(k) Plan as follows:					
SP	Deposit Account	\$1,001 - \$15,000	None	NONE		
SP	Calvert Cash Reserves	\$15,001 - \$50,000	None	NONE		
SP	Pimco Total Return	\$15,001 - \$50,000	None	NONE		
	Farm Real Estate located in Harrisonville, MO as follows:					
JT	26005 E. 283rd St.	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000		
JT	E 298th St.	\$100,001 - \$250,000	RENT	\$2,501 - \$5,000		
JT	S East Outer Rd.	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000		

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name VICKY JO HARTZLER

Page 5 of 10

JT	E 291st St.	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000		
JT	S State Rt. TT	\$15,001 - \$50,000	RENT	\$201 - \$1,000		
	S State Rt. TT	\$100,001 - \$250,000	RENT	\$201 - \$1,000		
JT	29615 S. Hartzler Rd.	\$500,001 - \$1,000,000	RENT	\$15,001 - \$50,000		
	E 299th St.	\$100,001 - \$250,000	RENT	\$2,501 - \$5,000		
JT	30218 S Pleasant Rdg Rd	\$100,001 - \$250,000	None	NONE		
JT	S State Rt. TT	\$100,001 - \$250,000	RENT	\$201 - \$1,000		
SP	KLD Farms, 28004 S. West Outer Rd., Harrisonville, MO	\$100,001 - \$250,000	RENT	\$201 - \$1,000		
	Public School Retirement System of Missouri (not self-directed)	\$50,001 - \$100,000	None	NONE		

**SCHEDULE IV - TRANSACTIONS**

Name VICKY JO HARTZLER

Page 6 of 10

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities within the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
SP	Heartland Aviation, LLC - sale of airplane	S	Yes	8-17-11	\$15,001 - \$50,000

**SCHEDULE V - LIABILITIES**

Name VICKY JO HARTZLER

Page 7 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobile, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	FCS Financial, Jefferson City, MO	March 2001	Farm Real Estate Mortgage (S. State Rt TT)	\$50,001 - \$100,000
JT	FCS Financial, Jefferson City, MO	Dec 2008	Farm Real Estate Mortgage (29615 Hartzler Rd)	\$500,001 - \$1,000,000
JT	FCS Financial, Jefferson City, MO	Aug 2002	Farm Real Estate Mortgage (S East Outer Rd)	\$15,001 - \$50,000
JT	FCS Financial, Jefferson City, MO	Mar 2011	Farm Real Estate Mortgage (E 296th St.)	\$250,001 - \$500,000
JT	FCS Financial, Jefferson City, MO	Oct 2011	Farm Real Estate Mortgage (S. State Rte TT)	\$100,001 - \$250,000

**SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name VICKY JO HARTZLER

Page 8 of 10

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$300 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation	Jan 27-28	Kansas City, MO-Los Angeles-Kansas City, MO	Y	Y	Y	None
American Israel Education Foundation	Aug 20-29	DC-Israel-DC	Y	Y	Y	None



**SCHEDULE VIII - POSITIONS**

Name VICKY JO HARTZLER

Page 9 of 10

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Officer	Hartzler Equipment Company
Officer	Hartzler Farms, Inc.

**SCHEDULE IX - AGREEMENTS**

Name **VICKY JO HARTZLER**

Page 10 of 10

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
10-4-2007	Pleasant World/Wirepress Publishing Agreement	Royalties on sales of book
12-31-2000	MO State Employee Retirement System	Continued participation in a retirement account
6-1994	Public School Retirement System of Missouri	Continued participation in a retirement account