

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT**

**FORM A** LEGISLATIVE RESOURCE CENTER  
 For use by Members, officers, and employees  
 3:49  
 DELIVERED

SPENCER T. BACHUS, III  
 (Full Name)  
 (202) 225-4921  
 U.S. HOUSE OF REPRESENTATIVES  
 (Daytime Telephone)  
 (Office Use Only)

**Filer Status**  Member of the U.S. House of Representatives State: AL District: 06  Officer Or Employee Employing Office: \_\_\_\_\_

**Report Type**  Annual (May 15)  Amendment  Termination Termination Date: \_\_\_\_\_

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

**Trusts--** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes  No

**Exemptions--** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes  No

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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BLOCK A <b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any depreciable facilities or non-depreciable structures or	BLOCK B <b>Year-End Value of Asset</b> at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C <b>Type of Income</b> Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D <b>Amount of Income</b> For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E <b>Transaction</b> Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
SP WESTERN ASSET MM	\$15,001 - \$50,000	INTEREST	\$1 - \$200	S(part)
SP PACIFIC LIFE ANNUITY	\$250,001 - \$500,000	INTEREST	NONE	
SP CONGRESSIONAL FEDERAL CR UN	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP SOUTHWOOD PROPERTIES BIRMINGHAM, AL	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
REGIONS BK	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP AM CENTURY GROWTH (IRA ACCT)	\$50,001 - \$100,000	DIVIDENDS/INTE REST	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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SP	AM CENTURY INTL BD (IRA ACCT)	\$1,001 - \$15,000	DIVIDENDS/INTE REST	NONE	
SP	BARON GROWTH FUND (IRA ACCT)	\$1,001 - \$15,000	DIVIDENDS//INT EREST	NONE	
SP	DREYFUS EMERGING MKTS (IRA ACCT)	\$15,001 - \$50,000	DIVIDENDS/INTE REST	NONE	
SP	GLENMEDE PHIL INTL FD (IRA ACCT)	\$15,001 - \$50,000	DIVIDENDS/INTE REST	NONE	
SP	WESTERN ASSET GOVT MM (IRA ACCT)	\$1,001 - \$15,000	INTEREST	NONE	
SP	LOOMIS SMALLCAP VAL FD (IRA ACCT)	\$1,001 - \$15,000	DIVIDENDS/INTE REST	NONE	
SP	PIMCO TOTAL RETURN FD (IRA ACCT)	\$15,001 - \$50,000	DIVIDENDS//INT EREST	NONE	
SP	T ROWE PRICE EQTY INC FD (IRA ACCT)	\$15,001 - \$50,000	DIVIDENDS/INTE REST	NONE	

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
SP	REGIONS BK	S(part)	No	03-01-11	\$1,001 - \$15,000
SP	GLENMEDE PHIL INT'L (IRA)	S(part)	No	01-20-11	\$1,001 - \$15,000
SP	AM CENTURY GROWTH (IRA)	P	N/A	01-20-11	\$1,001 - \$15,000
SP	PIMCO TOTAL RETURN (IRA)	P	N/A	01-20-11	\$1,001 - \$15,000
SP	T ROWE PRICE EQTYINC FD (IRA)	P	N/A	01-20-11	\$1,001 - \$15,000
SP	LOOMIS SAYLES SM CAP (IRA)	P	N/A	01-20-11	\$1,001 - \$15,000
SP	GLENMEDE PHIL INT'L (IRA)	S(part)	No	04-20-11	\$1,001 - \$15,000
SP	AM CENTURY GROWTH (IRA)	P	N/A	04-20-11	\$1,001 - \$15,000
SP	DREYFUS EMERGING MKTS (IRA)	P	N/A	04-20-11	\$1,001 - \$15,000
SP	AM CENTURY GROWTH INV (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000
SP	AM CENTURY INT'L BD (IRA)	P	N/A	10-13-11	\$1,001 - \$15,000

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
SP	GLENMEDE PHIL INT'L (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000
SP	T ROWE PRICE EQTY INC FD (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000
SP	BARON GROWTH FD (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000
SP	LOOMIS SMALL CAP VAL FD (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000
SP	PIMCO TOTAL RETURN FD (IRA)	P	N/A	10-13-11	\$15,001 - \$50,000
SP	AM CENTURY INT'L BD (IRA)	P	N/A	10-13-11	\$1,001 - \$15,000
SP	DREYFUS EMERGING MKTS (IRA)	S(part)	No	10-13-11	\$1,001 - \$15,000

**SCHEDULE V - LIABILITIES**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	JP MORGAN CHASE BK	SEPT, 2002	MORTGAGE ON 2110 MAGNOLIA WAY, BIRMINGHAM, AL	\$50,001 - \$100,000
	JP MORGAN CHASE BK	APR, 2012	MORTGAGE ON 337 MARYLAND AVE NE, WASHINGTON, DC	\$250,001 - \$500,000
	COMPASS BANK	MAY, 2008	PERSONAL LOAN	\$50,001 - \$100,000