



WASHINGTON OFFICE:
2447 RAYBURN HOUSE OFFICE BUILDING
WASHINGTON, D.C. 20515
(202) 225-2701
FAX: (202) 225-3038
WWW.BOREN.HOUSE.GOV

COMMITTEE ON NATURAL RESOURCES
SUBCOMMITTEE ON ENERGY AND MINERAL RESOURCES
SUBCOMMITTEE ON INDIAN AND ALASKA NATIVE AFFAIRS
RANKING MEMBER

Congress of the United States
House of Representatives
Washington, DC 20515-3602

July 20, 2012

The Honorable Karen L. Haas
Clerk of the U.S. House of Representatives
B-106 Cannon House Office Building
Washington, DC 20515

HAND DELIVERED
LEGISLATIVE RESOURCE CENTER
2012 JUL 20 PM 12:25
U.S. HOUSE OF REPRESENTATIVES
MC

Re: Amendments to 2006 through 2010 Financial Disclosure Statements

Dear Ms. Haas,

I am submitting this letter in order to amend my 2006 through 2010 Financial Disclosure Statements as it has been discovered that inadvertent errors and omissions occurred. The vast majority of revisions stem from not having applied my correct ownership percentage to individual assets within Land Oil Company, Ltd (name changed to Little Land Company, LP in 2008). Another large component of the revisions results from the inadvertent omission of several investment holdings, all below \$15,000, belonging to my spouse. The following are the necessary changes by year:

2006

1. On Schedule III, Land Oil Company, Ltd should report a 5.71% interest and:
 - a. Should include multiple reportable omitted individual assets within Land Oil Company, Ltd as follows:
 - i. Landmark Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - ii. Interest in Red River Pine Limited Co, Timber, Madill, OK with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income of None.
 - iii. Real Estate (Cabin) in Kingston, OK with a value in the \$1,001 - \$15,000 range, type of income is Rent and amount of income of None.
 - iv. General Electric Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - v. Home Depot, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - vi. JP Morgan Chase & Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.

- vii. Interest in Suburban Propane Partners, LP with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income in the \$201 - \$1,000 range.
- viii. Wal-Mart Stores, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
- ix. Oklahoma State Municipal Power Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- x. State of Oregon bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
- xi. Oklahoma City, OK Public Property Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
- xii. Sherman, TX Waterworks and Sewer System bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xiii. Maricopa County, AZ Hospital Revenue bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xiv. State of Mississippi bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xv. Oklahoma City, OK New Public Housing Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xvi. Kentucky State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
- xvii. Albuquerque, NM Residential Mortgage Revenue bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xviii. California State Water Resources Development bonds with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
- xix. New Jersey State Highway Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xx. Oklahoma State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- xxi. OGE Energy Corp stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
- xxii. Mineral rights in Oklahoma with a value in the \$50,001 - \$100,000 range, type of income is Rent and Royalties and amount of income in the \$15,001 - \$50,000 range.

- b. Should include revisions to existing assets disclosed within Land Oil Company, Ltd as follows:
- i. The value of the Note Receivable from JB Coleman should be increased from the \$1,001 - \$15,000 range to the \$15,001 - \$50,000 range and the income should be increased from the \$1 - \$200 range to the \$1,001 - \$2,500 range.
 - ii. The value of Courage Special Situation Fund, LP should be increased from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range and the income should be increased from the \$2,501 - \$5,000 range to the \$5,001 - \$15,000 range.
 - iii. The value of Grand River Dam Authority (OK) bonds should be increased from the \$1,001 - \$15,000 range to the \$15,001 - \$50,000 range and the income should be increased from the \$1 - \$200 range to the \$1,001 - \$2,500 range.
 - iv. The value of Federated Capital Reserves money market fund should be increased from the \$1,001 - \$15,000 range to the \$15,001 - \$50,000 range and the income should be increased from the \$201 - \$1,000 range to the \$1,001 - \$2,500 range.
2. On Schedule III, Red River Pine Limited Co should report a 7.41% interest and the value should be adjusted down from the \$250,001 - \$500,000 range to the \$15,001 - \$50,000 range.
 3. On Schedule III, for First National Bank of Wewoka, the amount of income should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
 4. On Schedule III, for BancFirst Checking Account, the amount of income should be adjusted down from the \$201 - \$1,000 range to None.
 5. On Schedule III, the SEP IRA investment is incorrectly listed as Scudder Total Return and should indicate DWS Balanced Fund. This is due to a prior name change in the fund. Also, the type of income should be changed from Interest to Dividends.
 6. Schedule III should report the following investments owned by my spouse that were inadvertently omitted on the original filing:
 - a. Artisan International Small Cap Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$201 - \$1,000 range.
 - b. Julius Baer (later renamed Artio) International Equity Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$201 - \$1,000 range.
 - c. Wilshire Funds Dow Jones Wilshire 5000 Index Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - d. Schwab 1000 Index Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - e. Turner Emerging Growth Micro Cap Growth Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 7. On Schedule IV, a \$15,001 - \$50,000 purchase of Van Kampen Equity and Income fund is reported, however, the investment was also sold at a loss in the same \$15,001 - \$50,000 range on 6/30/06. On Schedule III, this fund should be reported as a value of None in column B and should not only indicate "P" in column E, but also "S" due to its sale.

2007

1. On Schedule III, Land Oil Company, Ltd should report a 5.71% interest and:
 - a. Should include multiple reportable omitted individual assets within Land Oil Company, Ltd as follows:
 - i. Landmark Bank account with a value in the \$15,001 - \$50,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
 - ii. Real Estate (Cabin) in Kingston, OK with a value in the \$1,001 - \$15,000 range, type of income is Rent and amount of income of None.
 - iii. General Electric Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - iv. JP Morgan Chase & Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - v. Home Depot, Inc stock with a value in the \$1 - \$1,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - vi. Interest in Suburban Propane Partners, LP with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income in the \$201 - \$1,000 range.
 - vii. Wal-Mart Stores, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - viii. Oklahoma City, OK Public Property Authority bond with a value of None, type of income is Interest, amount of income in the \$201 - \$1,000 range and reported transaction of Sale.
 - ix. Sherman, TX Waterworks and Sewer System bond with a value of None, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - x. Maricopa County, AZ Hospital Revenue bond with a value in the \$1 - \$1,000 range, type of income is Interest, amount of income in the \$1 - \$200 range, and reported transaction of Sale.
 - xi. State of Mississippi bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xii. Oklahoma City, OK New Public Housing Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xiii. Kentucky State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xiv. Albuquerque, NM Residential Mortgage Revenue bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xv. California State Water Resources Development bonds with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.

- xvi. New Jersey State Highway Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xvii. Oklahoma State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xviii. OGE Energy Corp stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - xix. Mineral rights in Oklahoma with a value in the \$50,001 - \$100,000 range, type of income is Rent and Royalties and amount of income in the \$100,001 - \$1,000,000 range.
 - xx. Note Receivable from Red River Pine Limited Co with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
- b. Should include revisions to existing assets disclosed within Land Oil Company, Ltd as follows:
- i. The value of the interest in Red River Pine Limited Co should be decreased from the \$250,001 - \$500,000 range to the \$1,001 - \$15,000 range.
 - ii. The value of the Note Receivable from JB Coleman should be decreased from the \$1,001 - \$15,000 range to None as it was paid off in 2007, the type of income should be changed from Rent to Interest, and the income should be increased from None to the \$201 - \$1,000 range.
 - iii. The value of Courage Special Situation Fund, LP should be increased from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range and the income should be increased from the \$1 - \$200 range to the \$5,001 - \$15,000 range.
 - iv. The value of Grand River Dam Authority (OK) bonds should be increased from the \$1 - \$1,000 range to the \$1,001 - \$15,000 range and the income should be increased from the \$1 - \$200 range to the \$201 - \$1,000 range.
 - v. The value of Federated Capital Reserves money market fund should be increased from the \$1,001 - \$15,000 range to the \$15,001 - \$50,000 range and the income should be increased from the \$1 - \$200 range to the \$201 - \$1,000 range.
2. On Schedule III, my interest in Red River Pine Limited Co not owned in Land Oil Company, Ltd was inadvertently omitted. Schedule III should report a 7.41% interest and the value should be in the \$15,001 - \$50,000 range, type of income is Partnership Income and amount of income of None.
 3. On Schedule III, for First National Bank of Wewoka with a value in the \$15,001 - \$50,000 range, the amount of income should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
 4. On Schedule III, for BancFirst Checking Account, the amount of income should be adjusted down from the \$201 - \$1,000 range to None.
 5. On Schedule III, the SEP IRA investment is incorrectly listed as Scudder Total Return and should indicate DWS Balanced Fund. This is due to a prior name change in the fund. Also, the type of income should be changed from Interest to Dividends.

6. Schedule III should report the following investments owned by my spouse that were inadvertently omitted on the original filing:
 - a. Artisan International Small Cap Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$201 - \$1,000 range.
 - b. Julius Baer (later renamed Artio) International Equity Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$201 - \$1,000 range.
 - c. Wilshire Funds Dow Jones Wilshire 5000 Index Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - d. Schwab 1000 Index Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - e. Turner Emerging Growth Micro Cap Growth Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
7. On Schedule III, the value of Ava O Limited Co should be adjusted up from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
8. On Schedule III, the First United Investment Services (ACERX) – Van Kampen Equity and Income Fund should indicate a P in the transaction column and the type of income should be changed from Interest to Dividends. This purchase should also be listed on Schedule IV on 2/6/07 with a \$50,001 - \$100,000 amount of transaction.
9. The sale of an MFS fund and subsequent purchase of another MFS fund in an IRA account was inadvertently omitted. The following revisions are needed to disclose this:
 - a. On Schedule III, for the Retirement Accounts MFS SFPTR1 Strategic Growth IRA, the value should be adjusted down from \$1,001 - \$15,000 range to None, the income type should be changed from Interest to Dividends and should indicate an S in the transaction column. This sale should also be listed on Schedule IV on 6/26/07 with a \$1,001 - \$15,000 amount of transaction.
 - b. Schedule III should list MFS Core Growth Fund (held in IRA), type of income is Tax Deferred, amount of income is None and should indicate a P in the transaction column. This purchase should also be listed on Schedule IV on 6/26/07 with a \$1,001 - \$15,000 amount of transaction.
10. Schedule IV should report bond maturities that took place within Land Oil Company, Ltd as follows:
 - a. Oklahoma State Municipal Power Authority bond, Sold, 1/1/07, \$1,001 - \$15,000 amount of transaction.
 - b. State of Oregon bond, Sold, 1/1/07, \$1,001 - \$15,000 amount of transaction.
 - c. Oklahoma City, OK Public Property Authority bond, Sold, 10/1/07, \$1,001 - \$15,000 amount of transaction.
 - d. Sherman, TX Waterworks and Sewer System bond, Sold, 10/1/07, \$1,001 - \$15,000 amount of transaction.
 - e. Maricopa County, AZ Hospital Revenue bond, Sold (Partial), 1/1/07, \$1,001 - \$15,000 amount of transaction.

2008

1. On Schedule III, Little Land Company, LP (formerly known as Land Oil Company, Ltd) should report a 5.71% interest and:
 - a. Should include multiple reportable omitted individual within Little Land Company, LP (formerly known as Land Oil Company, Ltd) as follows:
 - i. Landmark Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$201 - \$1,000 range.
 - ii. Real Estate (Cabin) in Kingston, OK with a value in the \$1,001 - \$15,000 range, type of income is Rent and amount of income of None.
 - iii. General Electric Co stock with a value in the \$1 - \$1,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - iv. JP Morgan Chase & Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - v. Interest in Suburban Propane Partners, LP with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income in the \$201 - \$1,000 range.
 - vi. Wal-Mart Stores, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - vii. State of Mississippi bond with a value of None, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - viii. Oklahoma City, OK New Public Housing Authority bond with a value of None, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - ix. Kentucky State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - x. Albuquerque, NM Residential Mortgage Revenue bond with a value in the \$1 - \$1,000 range, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - xi. California State Water Resources Development bonds with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xii. New Jersey State Highway Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xiii. Oklahoma State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xiv. OGE Energy Corp stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - xv. Mineral rights in Oklahoma with a value in the \$50,001 - \$100,000 range, type of income is Rent and Royalties and amount of income in the \$50,001 - \$100,000 range.

- xvi. Note Receivable from Red River Pine Limited Co with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xvii. First United Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xviii. Federated Capital Reserves money market fund with a value of None, type of income is Interest and amount of income in the \$201 - \$1,000 range.
 - xix. Federated Government Reserves money market fund with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xx. Grand River Dam Authority (OK) bonds with a value of None, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
- b. Should include revisions to existing assets disclosed within Little Land Company, LP (formerly known as Land Oil Company, Ltd) as follows:
- i. The value of the interest in Red River Pine Limited Co should be decreased from the \$250,001 - \$500,000 range to the \$1,001 - \$15,000 range.
 - ii. The Note Receivable from JB Coleman should be completely removed as it was paid off in 2007.
 - iii. The value of Courage Special Situation Fund, LP should be increased from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
2. On Schedule III, my interest in Red River Pine Limited Co not owned in Little Land Company, LP (formerly known as Land Oil Company, Ltd) was inadvertently omitted. Schedule III should report a 7.41% interest and the value should be in the \$15,001 - \$50,000 range, type of income is Partnership Income and amount of income of None.
 3. On Schedule III, for First National Bank of Wewoka with a value in the \$1,001 - \$15,000 range, the amount of income should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
 4. On Schedule III, for BancFirst Checking Account, the amount of income should be adjusted down from the \$201 - \$1,000 range to None.
 5. On Schedule III, the SEP IRA investment is incorrectly listed as Scudder Total Return and should indicate DWS Balanced Fund. This is due to a prior name change in the fund. Also, the income type should be changed from None to Tax Deferred.
 6. Schedule III should report the following investments owned by my spouse that were inadvertently omitted on the original filing:
 - a. Artisan International Small Cap Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.

- b. Julius Baer (later renamed Artio) International Equity Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - c. Wilshire Funds Dow Jones Wilshire 5000 Index Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - d. Schwab 1000 Index Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - e. Turner Emerging Growth Micro Cap Growth Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
7. On Schedule III, the value of Ava O Limited Co should be adjusted up from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range and the amount of income should be adjusted up from the \$5,001 - \$15,000 range to the \$15,001 - \$50,000 range.
 8. On Schedule III, the type of income for the First United Investment Services (ACERX) – Van Kampen Equity and Income Fund should be changed from None to Dividends and the amount of income should be adjusted up from None to the \$1,001 – \$2,500 range.
 9. On Schedule III, the retirement accounts MFS SFPTR1 Strategic growth IRA should be changed to MFS Core Growth Fund (held in IRA) and the income type should be changed from None to Tax Deferred.
 10. On Schedule III, the amount of income for the First United Bank tax account/LPL should be adjusted up from the \$201 - \$1,000 range to the \$1,001 - \$2,500 range.
 11. Schedule III should report First United Investment Services – Morgan Stanley Bank money market account asset that was inadvertently omitted resulting from a December mutual fund sale disclosed on Schedule IV. The value should be reported in the \$15,001 - \$50,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 12. Schedule III should report First United Investment Services – Capital One Bank, NA money market account asset that was inadvertently omitted. The value should be reported in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 13. Schedule III should list as an asset of my dependent child, Van Kampen Equity and Income Fund with a value in the \$1 - \$1,000 range, type of income is Dividends, amount of income is in the \$1 - \$200 range and should indicate a P in the transaction column. This purchase should also be listed on Schedule IV on 3/7/08 with a \$1,001 - \$15,000 amount of transaction.
 14. On Schedule III, the type of income for RPL Restaurant Group, LP should be changed from None to Partnership Income and the amount of income should be changed from None to the \$201 - \$1,000 range.
 15. Schedule IV should report bond maturities that took place within Little Land Company, LP (formerly known as Land Oil Company, Ltd) as follows:
 - a. State of Mississippi bond, Sold, 2/1/08, \$1,001 - \$15,000 amount of transaction.
 - b. Oklahoma City, OK New Public Housing Authority bond, Sold, 5/1/08, \$1,001 - \$15,000 amount of transaction.
 - c. Grand River Dam Authority (OK) bonds, Sold, 6/1/08 and 11/1/08, \$1,001 - \$15,000 amount of transaction.

- d. Albuquerque, NM Residential Mortgage Revenue bond, Sold (Partial), 3/1/08, \$1 - \$1,000 amount of transaction.

2009

1. On Schedule III, Little Land Company, LP should report a 5.71% interest, the amount of income should be increased from the \$50,001 - \$100,000 range to the \$100,001 - \$1,000,000 range and:
 - a. Should include multiple reportable omitted individual assets within Little Land Company, LP as follows:
 - i. Landmark Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - ii. Real Estate (Cabin) in Kingston, OK with a value in the \$1,001 - \$15,000 range, type of income is Rent and amount of income of None.
 - iii. JP Morgan Chase & Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - iv. Interest in Suburban Propane Partners, LP with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income in the \$201 - \$1,000 range.
 - v. Wal-Mart Stores, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - vi. Kentucky State Turnpike Authority bond with a value of None, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - vii. California State Water Resources Development bonds with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - viii. New Jersey State Highway Authority bond with a value in the \$1 - \$1,000 range, type of income is Interest, amount of income in the \$1 - \$200 range and reported transaction of Sale.
 - ix. Oklahoma State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - x. OGE Energy Corp stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - xi. Mineral rights in Oklahoma with a value in the \$50,001 - \$100,000 range, type of income is Rent and Royalties and amount of income in the \$5,001 - \$15,000 range.
 - xii. Note Receivable from Red River Pine Limited Co with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xiii. First United Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.

- xiv. Federated Government Reserves money market fund with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - b. Should include revisions to existing assets disclosed within Little Land Company, LP as follows:
 - i. The value of the interest in Red River Pine Limited Co should be decreased from the \$250,001 - \$500,000 range to the \$1,001 - \$15,000 range.
 - ii. The Note Receivable from JB Coleman should be completely removed as it was paid off in 2007.
 - iii. The value of Courage Special Situation Fund, LP should be increased from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
- 2. On Schedule III, my interest in Red River Pine Limited Co not owned in Little Land Company, LP was inadvertently omitted. Schedule III should report a 7.41% interest and the value should be in the \$15,001 - \$50,000 range, type of income is Partnership Income and amount of income of None.
- 3. On Schedule III, for First National Bank of Wewoka with a value in the \$1,001 - \$15,000 range, the amount of income should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
- 4. On Schedule III, for BancFirst Checking Account, the amount of income should be adjusted down from the \$201 - \$1,000 range to None.
- 5. On Schedule III, the SEP IRA investment is incorrectly listed as Scudder Total Return and should indicate DWS Balanced Fund. This is due to a prior name change in the fund. Also, the income type should be changed from None to Tax Deferred.
- 6. Schedule III should report the following investments owned by my spouse that were inadvertently omitted on the original filing:
 - a. Artisan International Small Cap Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - b. Artio (renamed from Julius Baer in 2009) International Equity Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$201 - \$1,000 range.
 - c. Wilshire Funds Dow Jones Wilshire 5000 Index Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - d. Schwab 1000 Index Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - e. Turner Emerging Growth Micro Cap Growth Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
- 7. On Schedule III, the value of Ava O Limited Co should be adjusted up from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
- 8. On Schedule III, the retirement accounts MFS SFPTR1 Strategic growth IRA should be changed to MFS Core Growth Fund (held in IRA) and the income type should be changed from None to Tax Deferred.

9. On Schedule III, the amount of income for the First United Bank tax account/LPL should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
10. On Schedule III, the amount of income for Chinn Exploration Co should be adjusted up from the \$1 - \$200 range to the \$201 - \$1,000 range.
11. On Schedule III, the amount of income for Boren Ranch, LLC – Pittsburg County, OK should be adjusted down from the \$5,001 - \$15,000 range to the \$1,001 - \$2,500 range.
12. On Schedule III, the Boren Ranch, LLC note with Ross Laxson should report a Note Receivable rather than a Note Payable and the amount of income should be changed from the \$1,001 - \$2,500 range to None.
13. On Schedule III, the Walt Disney Co stock should be removed as no shares were ever actually owned by me, my spouse or my children. A relative owned some shares that they said would eventually be gifted to my child, but never were. The corresponding purchase disclosure on Schedule IV should also be removed.
14. Schedule IV should report bond maturities that took place within Little Land Company, LP as follows:
 - a. Kentucky State Turnpike Authority bond, Sold, No capital gain in excess of \$200, 7/1/09, \$1,001 - \$15,000 amount of transaction.
 - b. New Jersey State Highway Authority bond, Sold (Partial), No capital gain in excess of \$200, 1/1/09, \$1 - \$1,000 amount of transaction.
15. On Schedule IV, both Boren Ranch, LLC sales should be changed to reflect No in the capital gain in excess of \$200 column.

2010

1. On Schedule III, Little Land Company, LP should report a 5.71% interest and:
 - a. Should include multiple reportable omitted individual assets within Little Land Company, LP as follows:
 - i. Real Estate (Cabin) in Kingston, OK with a value in the \$1,001 - \$15,000 range, type of income is Rent and amount of income of None.
 - ii. JP Morgan Chase & Co stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - iii. Interest in Suburban Propane Partners, LP with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income and amount of income in the \$201 - \$1,000 range.
 - iv. Wal-Mart Stores, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - v. California State Water Resources Development bonds with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - vi. Oklahoma State Turnpike Authority bond with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.

- vii. OGE Energy Corp stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - viii. Mineral rights in Oklahoma with a value in the \$50,001 - \$100,000 range, type of income is Rent and Royalties and amount of income in the \$50,001 - \$100,000 range.
 - ix. Note Receivable from Red River Pine Limited Co with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - x. First United Bank account with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xi. Federated Government Reserves money market fund with a value in the \$1,001 - \$15,000 range, type of income is Interest and amount of income in the \$1 - \$200 range.
 - xii. Interest in Courage Credit Opportunities Fund II, LP (investment – Nashville, TN) with a value in the \$1,001 - \$15,000 range, type of income is Partnership Income, amount of income is None and should indicate a P in the transaction column. This purchase should also be listed on Schedule IV on 11/5/10 with a \$1,001 - \$15,000 amount of transaction.
 - xiii. Home Depot, Inc stock with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range. This asset was not purchased in 2010, rather, due to an increase in market valuation, the value rose over \$1,000 during 2010.
- b. Should include revisions to existing assets disclosed within Little Land Company, LP as follows:
- i. The value of the interest in Red River Pine Limited Co should be decreased from the \$250,001 - \$500,000 range to the \$1,001 - \$15,000 range and the amount of income should be decreased from the \$1,001 - \$2,500 range to the \$201 - \$1,000 range.
 - ii. The Note Receivable from JB Coleman should be completely removed as it was paid off in 2007.
 - iii. The value of Courage Special Situation Fund, LP should be increased from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
 - iv. The amount of income from real estate in Ada, OK should be adjusted down from the \$1 - \$200 range to None.
2. On Schedule III, my interest in Red River Pine Limited Co not owned in Little Land Company, LP was inadvertently omitted. Schedule III should report a 7.41% interest and the value should be in the \$15,001 - \$50,000 range, type of income is Partnership Income and amount of income in the \$1,001 - \$2,500 range.
3. On Schedule III, for both First National Bank of Wewoka checking assets with values in the \$1,001 - \$15,000 range, the amounts of income should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.

4. On Schedule III, for BancFirst Checking Account, the amount of income should be adjusted down from the \$201 - \$1,000 range to None.
5. On Schedule III, the SEP IRA investment is incorrectly listed as Scudder Total Return and should indicate DWS Balanced Fund. This is due to a prior name change in the fund. Also, the income type should be changed from None to Tax Deferred.
6. Schedule III should report the following investments owned by my spouse that were inadvertently omitted on the original filing:
 - a. Artisan International Small Cap Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - b. Artio International Equity Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - c. Wilshire Funds Dow Jones Wilshire 5000 Index Fund with a value in the \$1,001 - \$15,000 range, type of income is Dividends and amount of income in the \$1 - \$200 range.
 - d. Schwab 1000 Index Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - e. Turner Emerging Growth Micro Cap Growth Fund (held in IRA) with a value in the \$1,001 - \$15,000 range, type of income is Tax Deferred and amount of income of None.
 - f. United States Savings Bonds with a value of None, type of income is Interest and amount of income in the \$201 - \$1,000 range. The bonds were redeemed in 2010 and their value never exceeded \$1,000.
7. On Schedule III, the value of Ava O Limited Co should be adjusted up from the \$15,001 - \$50,000 range to the \$100,001 - \$250,000 range.
8. On Schedule III, the retirement accounts MFS SFPTR1 Strategic growth IRA should be changed to MFS Core Growth Fund (held in IRA) and the income type should be changed from None to Tax Deferred.
9. On Schedule III, the amount of income for the First United Bank tax account/LPL should be adjusted down from the \$201 - \$1,000 range to the \$1 - \$200 range.
10. On Schedule III, the Boren Ranch, LLC note with Ross Laxson should report a Note Receivable rather than a Note Payable and the amount of income should be changed from the \$1,001 - \$2,500 range to None.
11. On Schedule III, the Walt Disney Co stock should be removed as no shares were ever actually owned by me, my spouse or my children. A relative owned some shares that they said would eventually be gifted to my child, but never were.
12. On Schedule III, the Boren Ranch, LLC note with Homer Morse should report a Note Receivable rather than a Note Payable, the type of income should be changed to Interest and the amount of income should be changed from the \$5,001 - \$15,000 range to None.
13. Schedule III should list as an asset of my dependent child, Invesco Van Kampen Equity and Income Fund (fund company renamed from simply "Van Kampen" during 2010) with a value in the \$1,001 - \$15,000 range, type of income is Dividends, amount of income is in the \$1 - \$200 range. This asset was not purchased in 2010, rather, due to an increase in market valuation, the value rose over \$1,000 during 2010.

14. On Schedule III, an inherited interest in my relative's estate who passed away in December of 2010 was inadvertently omitted and should be reported. Schedule III should report Charles Jackson Little Estate (in probate, 1/6th interest) with a value in the \$100,001 - \$250,000 range, type of income is Estate Distributions and amount of income of None.
15. On Schedule IV, both Boren Ranch, LLC sales should be changed to reflect Yes in the capital gain in excess of \$200 column.

Thank you for your assistance in this matter. Should you have questions, please do not hesitate to contact my office at (202) 225-2701.

Respectfully,

A handwritten signature in black ink, appearing to read 'Dan Boren', written in a cursive style.

Dan Boren
Member of Congress