

STEPHEN F. LYNCH
9TH DISTRICT, MASSACHUSETTS

Congress of the United States
House of Representatives
Washington, DC 20515-2109

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SUBCOMMITTEE ON CAPITAL MARKETS AND
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SUBCOMMITTEE ON FINANCIAL INSTITUTIONS
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REFORM

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BROCKTON, MA 02301
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LEGISLATIVE RESOURCE CENTER

ASSISTANT DEMOCRATIC WHIP

May 15, 2012

The Honorable Karen L. Haas
Clerk
US House of Representatives
H-154 Capitol
Washington, DC 20515

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OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

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HAND
DELIVERED

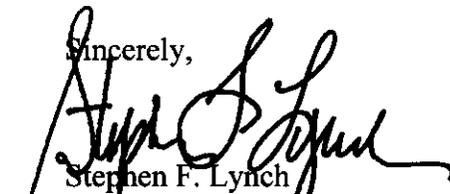
Dear Madam Clerk:

I am writing to request your assistance in amending my 2006-2010 Financial Disclosure Statements regarding the listing of a reportable asset for Schedule III. Specifically, my spouse has held a 403(b) self-directed retirement plan through her employer and that plan was inadvertently omitted from Schedule III of the Financial Disclosure Statements for the time period mentioned.

Accordingly, I am requesting that the Schedule III- ASSETS AND UNEARNED INCOME form be amended to reflect the inclusion of the 403(b) retirement plan. I have enclosed the 2011 Schedule III form that itemizes the specific funds that are designated as included in the South Boston Health Center 403(b) retirement plan.

Should you require additional information regarding this request please do not hesitate to contact me or my Chief of Staff, Kevin Ryan. I appreciate your assistance in this matter.

Sincerely,


Stephen F. Lynch
MEMBER OF CONGRESS

Enc.

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Stephen F. Lynch

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>		<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	3 Jason Terrace, South Boston, MA 02127	\$250,001 - \$500,000	RENT	NONE	
JT	55 G Street, South Boston, MA 02127	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
	Cisco Systems IRA	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	EMC Corporation IRA	\$1,001 - \$15,000	None	NONE	
	Intel Corporation IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Morgan Stanley Money Market-Liquid Asset Fund IRA	\$1 - \$1,000	INTEREST	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Stephen F. Lynch

	Morgan Stanley Focus Growth Fund IRA	\$1,001 - \$15,000	None	NONE	
	Pioneer Equity Income Fund IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Pioneer Mid Cap Growth Fund IRA	\$1,001 - \$15,000	None	NONE	
JT	East Boston Savings	\$1 - \$1,000	INTEREST	\$1 - \$200	
JT	Bank of America	\$1 - \$1,000	None	NONE	
SP	American Funds EuroPacific Mutual Fund 403(b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	American Funds Growth Fund 403 (b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	Blackrock Small Cap Fund 403(b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	Oppenheimer Developing Markets Fund 403(b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	Fidelity Contra Fund-403 (b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	Fidelity Balanced Fund 403(b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	
SP	American Fund Inc. Fund 403(b)	\$1,001 - \$15,000	TAX DEFERRED	NONE	