UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

K. Jacqueline Speier — (Full Name)

202-225-3531 — (Daytime Telephone)

Filer Status ☑ Member of the U.S. House of Representative — State: CA, District: 12 | ☐ Officer Or Employee — Employing Office

Report Type ☑ Annual (May 15) ☐ Amendment ☐ Termination — Termination Date

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTION

	Question	Answer
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	Yes ☑ No ☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? **If yes, complete and attach Schedule II.**	Yes ☑ No ☐
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule III.**	Yes ☑ No ☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? **If yes, complete and attach Schedule IV.**	Yes ☐ No ☑
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule V.**	Yes ☑ No ☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? **If yes, complete and attach Schedule VI.**	Yes ☑ No ☐
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? **If yes, complete and attach Schedule VII.**	Yes ☑ No ☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? **If yes, complete and attach Schedule VIII.**	Yes ☑ No ☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule IX.**	Yes ☑ No ☐

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTION

	Question	Answer
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes ☐ No ☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes ☐ No ☑

SCHEDULE I - EARNED INCOME

Name K. Jacqueline Speier

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Strategic Investment Solutions, Inc. San Francisco, CA	Spouse Salary	N/A
State of California	Legislative Pension	$6,000

SCHEDULE II - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name K. Jacqueline Speier

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. A green envelope for transmitting the list is included in each Member's filing package. Employees may request a green envelope from the Clerk or use a plain envelope that is appropriately labeled.

Source	Activity	Date	Amount
Kings Wealth Planning, California	Speech	March 11, 2010	$1,000

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name K. Jacqueline Speier

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
	33 Park Road, #7 Burlingame, CA 94010	$500,001 - $1,000,000	RENT	$15,001 - $50,000	
	4305 Auburn Blvd. Sacramento, CA 95814	$1,000,001 - $5,000,000	RENT	$100,001 - $1,000,000	
	620 Stonegate Drive S. San Francisco, CA 94080	$250,001 - $500,000	RENT	$15,001 - $50,000	
	730 Alhambra Sacramento, CA 95816	$1,000,001 - $5,000,000	RENT	$50,001 - $100,000	
SP	American Century (IRA) Vista	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
SP	Ameriprise (IRA) International Fund	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name K. Jacqueline Speier

SP	Bank of America (Assets)	$15,001 - $50,000	INTEREST/INTEREST	$201 - $1,000	
SP	Charles Schwab - Black Diamond, formerly known as Clarus Corp Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Anglogold Ashanti LT Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Daytonabrands Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
	Charles Schwab Genentech, Inc. Stock	$15,001 - $50,000	None	NONE	
	Charles Schwab (Assets)	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Charles Schwab (IRA) Cisco Systems, Inc. Stock	$1,001 - $15,000	None	NONE	
	Charles Schwab (IRA) Hewlett-Packard Company Stock	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
	Charles Schwab (IRA) Hewlett-Packard Company Stock	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Charles Schwab (IRA) Schwab Money Market Fund	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	Charles Schwab (Strategic) Schwab Money Market Fund	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
SP	Charles Schwab (Strategic) Dell Inc. Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) Advanced Micro Devices Stock	$1,001 - $15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name K. Jacqueline Speier

DC	Charles Schwab (Trust) Alcatel Lucent ADR Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) Comcast Corp. Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) McKesson Corp. Stock	$15,001 - $50,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) Meadwestvao Corp. Stock	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
DC	Charles Schwab (Trust) Microsoft Corp. Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) Pac-West Telecomm, Inc. Stock	$1 - $1,000	None	NONE	
DC	Charles Schwab (Trust) Schwab Money Market Fund	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	
DC	Charles Schwab (Trust) The Charles Schwab Corp. Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
DC	Charles Schwab (Trust) Walt Disney Co. Stock	$15,001 - $50,000	None	NONE	
	Charles Schwab Savings Plus (401k) Short-term Investment Fund	$1,001 - $15,000	DIVIDENDS	$5,001 - $15,000	
	Charles Schwab Savings Plus 401 (k) International Fund	$15,001 - $50,000	DIVIDENDS	$5,001 - $15,000	
	Charles Schwab Savings Plus 401 (k) Large Cap Fund	$50,001 - $100,000	DIVIDENDS	$5,001 - $15,000	
SP	Charles Schwab Amereco Stock	$1 - $1,000	None	NONE	

SP	Charles Schwab Discovery Holding Co. Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab DWS Emerging Market Mutual	$15,001 - $50,000	DIVIDENDS	$2,501 - $5,000	
SP	Charles Schwab First Medical Group	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Graham-Field Health, PR Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Healthsport Inc. Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Liberty Media Interactive Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Mphase Technologies, Inc. Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Schwab Value Money Market	$250,001 - $500,000	DIVIDENDS	$1,001 - $2,500	
SP	Charles Schwab Star Scientific, Inc. Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Trimedyne, Inc. Stock	$1 - $1,000	DIVIDENDS	$201 - $1,000	
SP	Charles Schwab Zap.com Corp Stock	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	Charles Schwab Zapata Corp. Stock	$1 - $1,000	DIVIDENDS	$201 - $1,000	
	City Morgan Stanley Electronic Arts Stock	$1,001 - $15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name K. Jacqueline Speier

	City Morgan Stanley AOL Stock	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	City National Bank Account	$1,001 - $15,000	INTEREST	$1 - $200	
DC	City National Bank Accounts	$1,001 - $15,000	INTEREST	$1 - $200	
	Federal Thrift Savings Plan	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	
DC	Fidelity - EDU CA Guaranteed Option Fund	$50,001 - $100,000	DIVIDENDS	$1,001 - $2,500	
SP	Gabelli Asset Fund	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	Gabelli Small Capital Growth	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
	Med America 401 (k) - Retirement	$250,001 - $500,000	DIVIDENDS	$5,001 - $15,000	
	Nuveen California Ins Muni A Fund	$15,001 - $50,000	INTEREST	$1,001 - $2,500	
DC	PG&E Stock (one share)	$1 - $1,000	DIVIDENDS	$1 - $200 ($4.00)	
	Red Wheel/Weiser/Conari - Book Agreement	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	Schwab - Microsoft Stock	$15,001 - $50,000	None	NONE	
SP	Schwab INTEL Stock	$15,001 - $50,000	None	NONE	
SP	Schwab Seraph Parturus II Stock	$15,001 - $50,000	DIVIDENDS	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name K. Jacqueline Speier

DC	Sterling Bank	$100,001 - $250,000	INTEREST	$201 - $1,000	
	Sterling Bank	$50,001 - $100,000	INTEREST	$201 - $1,000	
	Sterling Bank - Speier Family Partners (Assets)	$100,001 - $250,000	INTEREST	$5,001 - $15,000	
SP	Strategic Investment Solutions Stock (CA)	$1,000,001 - $5,000,000	None	NONE	
	U.S. Bank - Speier Family Partners	$50,001 - $100,000	INTEREST	$1 - $200	
	US Bank Accounts	$15,001 - $50,000	INTEREST	$201 - $1,000	
SP	Vanguard (IRA) Explorer Fund Admiral	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	
SP	Vanguard (IRA) Growth Equity Fund	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	
SP	Vanguard (IRA) International Growth Adm Fund	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	
SP	Vanguard (IRA) International Value Fund	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	
SP	Vanguard (IRA) Windsor II Fund Adm	$100,001 - $250,000	DIVIDENDS	$15,001 - $50,000	
SP	Vanguard (IRA) Federal Money Market Fund	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	VIRxSYS - (Stock) (VA)	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	

SCHEDULE V - LIABILITIES

Name K. Jacqueline Speier

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded $10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	American River Bank	June 2009	Mortgage on 730 Alhambra, Sacramento, CA	$500,001 - $1,000,000

SCHEDULE VI - GIFTS

Name K. Jacqueline Speier

Report the source, a brief description, and the value of all gifts totaling more than $335 received by you, your spouse, or a dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of $134 or less need not be added towards the $335 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Capitol Hill Towers/ McWilliams Ballard, Inc.	Referral fee for introducing coop buyer (offered to all coop owners who refer buyers)	$1,500

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name K. Jacqueline Speier

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Information Systems Security Association Symposium	October 20 - 21, 2010	San Francisco - Long Beach - San Francisco	Y	Y	N	None

SCHEDULE VIII - POSITIONS

Name K. Jacqueline Speier

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organizatio
Board Director	Philanthropic Ventures Foundation (PVF) 1222 Preservation Park Way Oakland, CA 94612-1201

SCHEDULE IX - AGREEMENTS

Name K. Jacqueline Speier

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
2006	Red Wheel/Weiser/Conari, 65 Parker Street, Suite 7, Newburyport, MA 01950	Book
2006	CA State Legislative Pension Fund	Continued Participation in Pension Fund

FOOTNOTES

Name K. Jacqueline Speier

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	Disbursement for Dependent Child's College Fund - Graduated in June 2010	Fidelity - EDU - CA 100% Equity (Index) Fund
2	Schedule III	Stocks options expired during specified period of time	Safelife Stock Option Medical Mask, San Diego, CA
3	Schedule III	Company went bankrupt	Citadel Broadcasting