

RICK BOUCHER  
9TH DISTRICT, VIRGINIA

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Congress of the United States  
House of Representatives

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May 18, 2010

The Honorable Zoe Lofgren  
Committee on Standards of Official Conduct  
HT-2, The Capitol  
U.S. House of Representatives  
Washington, D.C. 20515

**HAND  
DELIVERED**

✓  
MC  
2010 MAY 19 PM 4:39  
LEGISLATIVE RESOURCE CENTER

Dear Zoe:

I wish to file an amendment to my Financial Disclosure Statement, which was submitted on May 14, 2010.

Under Schedule III – Assets and Schedule IV – Transactions, I inadvertently reported the total sales receipts for the sale of two stocks as capital gains due to a misunderstanding by my staff of guidance provided regarding what constituted capital gains for purposes of the Disclosure Statement. Neither sale resulted in any capital gains and so my amendment simply reflects that clarification.

If you have any questions, please do not hesitate to contact Liz Hogan of my staff at (202) 225-3861.

Thanking you in advance, I remain with kind personal regards

Sincerely

Rick Boucher  
Member of Congress

**UNITED STATES HOUSE OF REPRESENTATIVES  
CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT**

**FORM A**  
For use by Members, officers, and employees

Frederick C. Boucher  
(Full Name)

202-225-3861  
(Daytime Telephone)

**HAND DELIVERED**  
LEGISLATIVE RESOURCE CENTER  
2010 MAY 19 AM 9:21  
(Office Use Only)

<b>Filer Status</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	<b>State:</b> VA	<b>District:</b> 09	<b>Officer Or Employee</b>	<b>Employing Office:</b>	OFFICE OF THE CLERK A \$200 penalty shall be assessed against anyone who files more than 30 days late.
<b>Report Type</b>	Annual (May 15)	<input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination	<b>Termination Date:</b>		

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? <i>If yes, complete and attach Schedule VII.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? <i>If yes, complete and attach Schedule VIII.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? <i>If yes, complete and attach Schedule IX.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>Trusts-</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name Frederick C. Boucher

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
McFarland Publications	Spouse Payments for Book Editing Services	\$4,270

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Frederick C. Boucher

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BLOCK A <b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B <b>Year-End Value of Asset</b> at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C <b>Type of Income</b> Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D <b>Amount of Income</b> For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E <b>Transaction</b> Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Bank of America Checking Account	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
Bank of America Savings Account	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
BB&T Common Stock (Note - additional amount over last filing attributable to inheritance)	\$250,001 - \$500,000	DIVIDENDS	\$2,501 - \$5,000	
Vanguard S&P 500 Index Mutual Fund	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	P
Southern Sun Fund (previously New River Funds) Mutual Fund (note - value prior to sale in February was between \$1,001 - \$15,000)	None	DIVIDENDS	\$1 - \$200	S

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Bank of America Common Stock (note - Inheritance)	\$100,001 - \$250,000	DIVIDENDS	\$201 - \$1,000	
IBM Common Stock (note - inheritance)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Wells Fargo Common Stock (note - inheritance)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Exxon Mobil Common Stock (note - inheritance)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
Verizon Common Stock (note - inheritance which was both received and completely sold during 2009 - value prior to sale was \$1,001-\$15,000)	None	DIVIDENDS	\$201 - \$1,000	S
Prudential Financial Common Stock (note - inheritance)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Capital One Financial Common Stock (note - inheritance)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
Individual Retirement Account (CD) - Bank of America Securities (previously known as Nations Securities)	\$15,001 - \$50,000	INTEREST/DIVID ENDS	\$1,001 - \$2,500	
Lot - Town of Damascus, VA	\$1,001 - \$15,000	None	NONE	
Lot - Washington County, VA	\$1,001 - \$15,000	None	NONE	
House - 107 West Main Street, Abingdon, VA (note - inheritance)	\$250,001 - \$500,000	None	NONE	
Office building - 188 East Main Street, Abingdon, VA (note - inheritance)	\$100,001 - \$250,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Lot - Town of Abingdon, VA (note - inheritance)	\$1,001 - \$15,000	None	NONE
Lot - Town of Abingdon, VA (note - inheritance)	\$1,001 - \$15,000	None	NONE
Tract - Washington County, VA (note - inheritance)	\$100,001 - \$250,000	None	NONE
Tract - Washington County, VA (note - inheritance)	\$1,001 - \$15,000	None	NONE

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Southern Sun Fund (previously New River Funds) Mutual Fund	S	No	2-2-09	\$1,001 - \$15,000
	Vanguard S&P 500 Index Mutual Fund (four purchases - dates noted)	P	N/A	6-8-09 7-27-09 8-22-09 9-20-09	\$15,001 - \$50,000
	Verizon Common Stock (note - inheritance)	S	No	11-16-09	\$1,001 - \$15,000