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3RD DISTRICT, WEST VIRGINIA

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Congress of the United States  
House of Representatives  
LEGISLATIVE RESOURCE CENTER  
Washington, DC 20515-4805 PM 12:02

U.S. HOUSE OF REPRESENTATIVES

July 10, 2009

**HAND DELIVERED** JUL 10 2009

Clerk of the House  
Legislative Resource Center  
B-106 Cannon House Office Building  
Washington, DC 20515

**Re: Amendments to Financial Disclosure  
Statements for 2006 and 2007**

✓  
MC

Dear Madam Clerk:

The Financial Disclosure Statement that I recently filed for 2008 includes, on Schedule III, an IRA at Wachovia Securities that my wife had opened in 2007 with funds from the retirement program of her former employer, Enviance, Inc.

It has come to my attention that this IRA account had been inadvertently omitted from my 2007 disclosure. Accordingly, I am enclosing excerpts from Wachovia Securities' December 2007 statement for that account that include the information required in Schedules III and IV, and I hereby amend my 2007 disclosure to include this letter and the enclosure.

In addition, my wife has been advised that her account in the company's retirement program was opened in 2006, and that its end-of-year value was \$16,278. Thus I also amend Schedule III of my 2006 disclosure to include that account with a value in Category D (\$15,001-\$50,000).

Sincerely,



NICK J. RAHALL, II  
Member of Congress

Enclosure



WACHOVIA SECURITIES

MELINDA ROSS (IRA)  
FCC AS CUSTODIAN

Individual Retirement Account

December 1 - December 31, 2007

Portfolio Summary

Portfolio Assets	Value on Nov 30	Value on Dec 31	Est. Ann. Income	% Total Assets
Cash and Money Market Funds	0.00	0.00	0	
Bank Deposit Sweep Option *	0.05	0.05	0	
Stocks and Options	0.00	0.00	0	
Fixed Income Securities	0.00	0.00	0	
Open End Mutual Funds	7,478.69	7,409.48	302	47.66
Closed End Mutual Funds	0.00	0.00	0	
Unit Investment Trusts	8,060.90	8,137.47	242	52.34
<b>Portfolio Value</b>	<b>\$15,539.64</b>	<b>\$15,547.00</b>	<b>\$544</b>	<b>100%</b>

\*The Bank Deposit Sweep Option consists of monies held in an interest-bearing deposit account at Wachovia Bank, N.A. These assets are not held in your securities brokerage account and therefore not covered by SIPC. Such monies are eligible for FDIC insurance, up to \$100,000 per depositor (\$250,000 for IRA accounts) in accordance with FDIC rules.

As an established Wachovia Securities Client, your relationship is very important to us and we appreciate the trust you have placed in us to help manage your finances. Your Financial Advisor can assist you in many ways such as retirement planning, asset consolidation, and simplifying your investing and banking into a single, easy-to-manage relationship with the Command Asset Program.

Talk with Your Financial Advisor today and discover all the benefits available to you from Wachovia Securities.

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# WACHOVIA SECURITIES

MELINDA ROSS (IRA)  
FCC AS CUSTODIAN

## Individual Retirement Account

December 1 - December 31, 2007

Investment Objective/Risk Tolerance: MODERATE GROWTH & INCOME

### Cash Activity Summary

Total Cash/Money Market/Sweep Funds on Nov 30:		Current Period	Year to Date
Deposits		\$0.05	
Income and Distributions		0.00	16,283.44
Securities Sold and Redeemed		278.94	692.17
Other Additions		0.00	3,081.21
<b>Net Additions to Cash</b>		<b>\$343.25</b>	<b>\$4,067.66</b>
Withdrawals by Check		0.00	0.00
Securities Purchased		-343.25	-20,151.61
<b>Net Subtractions from Cash</b>		<b>-\$343.25</b>	<b>-\$20,151.61</b>

### Total Cash/Money Market/Sweep Funds on Dec 31:

**\$0.05**

Year to date totals in the cash activity summary are based upon activity shown on this and past month's statements. This information is presented for informational purposes and should not be used for tax reporting.

### Gain/Loss Summary

Realized Gain/Loss	This Period	Year to Date
Short-term	0.00	-604.78
Long-term	0.00	0.00
<b>Total Realized Gain/Loss</b>	<b>\$0.00</b>	<b>-\$604.78</b>

### Income Summary

	Current Period	Year to Date
Money Market/Sweep Funds	0.00	73.11
Dividends and ST Capital Gains	235.42	470.54
Long Term Capital Gains	43.52	43.52
Partnership Distributions	0.00	105.00
<b>Total Income</b>	<b>\$278.94</b>	<b>\$692.17</b>
Miscellaneous Information		
Return of Principal	64.31	94.84
Gross Proceeds	0.00	3,081.21

**This is a non-reportable account. This account income will NOT be provided to the IRS at year end, but is being presented to you for informational purposes only.**

The above totals may not match the cash activity summary or detailed activity in this statement, due to reclassification activity or other tax corrections. These figures represent your account as of this month end. Remember, you may have certain products that are not included in these figures and whose income is only available on the tax forms sent to you at year end. Reclassifications and other tax reporting requirements may alter these numbers both during and after year end. Rely only on your tax documents for tax reporting information. Contact your tax advisor if you have any questions about the tax consequences of your brokerage activity.



December 1 - December 31, 2007

**Open End Mutual Funds**

Estimated annual income and yield refer to dividends and interest income only, and typically do not reflect total return.

Description	Symbol	Quantity	Price or Adj. Cost	Cost or Other Basis	Current Price	Current Market Value	Current Market Value	Unrealized Gain/Loss	Est. Ann. Income	Est. Ann. Yield (%)
FRANKLIN INVS SEC TR BALANCED FD CL C Acquired 11/12/07 Dividend reinvestment		296.99200 9.88700	10.87 10.51	3,235.80 104.01	10.5800	3,142.16 104.61	3,142.16 104.61	-93.64 0.60	32.83	1.01
Total		306.87900		\$3,339.81	10.5800	\$3,246.77	\$3,246.77	-\$93.04	\$32.83	1.01
JOHN HANCOCK II LIFESTYLE GROWTH FUND CL C Acquired 03/27/07 Dividend reinvestment	JCLGX	266.13400 10.27500	15.03 14.80	4,007.50 152.17	15.0600	4,007.97 154.74	4,007.97 154.74	0.47 2.57	269.22	6.46
Total		276.40900		\$4,159.67	15.0600	\$4,162.71	\$4,162.71	\$3.04	\$269.22	6.47
<b>Total Open End Mutual Funds</b>				<b>\$7,499.48</b>		<b>\$7,409.48</b>	<b>\$7,409.48</b>	<b>-\$90.00</b>	<b>\$302.05</b>	<b>4.08</b>

**Unit Investment Trusts**

**Equity Trusts**

Description	Quantity	Price or Adj. Cost	Cost or Other Basis	Current Price	Current Market Value	Current Market Value	Unrealized Gain/Loss	Est. Ann. Income	Est. Ann. Yield (%)
CLAYMORE SECURITIES CLOSED END EQUITY & INCO PORT SERIES 8 MONTHLY REI Acquired 03/27/07 Dividend reinvestment	425 23.74300	9.93 9.36	4,223.86 222.38	9.2700	3,939.74 220.10	3,939.74 220.10	-284.12 -2.28	212.70	5.11
Total	448.74300		\$4,446.24	9.2700	\$4,159.84	\$4,159.84	-\$286.40	\$212.70	5.11
CLAYMORE SECURITIES TARRANTIA ALL-CAP SELECT SER 1 REN Acquired 06/07/07 Acquired 08/27/07 Acquired 12/26/07 Dividend reinvestment	430 3.37900 7.28600 3.76300	9.96 9.03 8.82 9.43	4,284.56 30.53 64.31 35.50	8.9500	3,948.50 30.24 65.21 33.68	3,948.50 30.24 65.21 33.68	-436.06 -0.29 0.90 -1.82	30.22	0.75
Total	444.42800		\$4,414.90	8.9500	\$3,977.63	\$3,977.63	-\$437.27	\$30.22	0.76
<b>Total Equity Trusts</b>			<b>\$8,861.14</b>		<b>\$8,137.47</b>	<b>\$8,137.47</b>	<b>-\$723.67</b>	<b>\$242.92</b>	<b>2.99</b>
<b>Total Unit Investment Trusts</b>			<b>\$8,861.14</b>		<b>\$8,137.47</b>	<b>\$8,137.47</b>	<b>-\$723.67</b>	<b>\$242.92</b>	<b>2.99</b>

MELINDA ROSS (IRA)  
FCC AS CUSTODIAN

December 1 - December 31, 2007

Activity Detail

Date	Account Type	Transaction	Quantity	Description	Price	Amount	Cash/Money Market/Sweep Fund Balance
12/01				BEGINNING BALANCE			0.05
12/19	Cash	DIVIDEND		FRANKLIN INVS SEC TR BALANCED FD CL C 121907 306.87900		31.96	
12/19	Cash	LT CAP GAIN		FRANKLIN INVS SEC TR BALANCED FD CL C 121907 306.87900		10.28	
12/19	Cash	SHRT TRM GAIN		FRANKLIN INVS SEC TR BALANCED FD CL C 121907 306.87900		61.77	
12/19	Cash	REINVEST DIV	5.87200	FRANKLIN INVS SEC TR BALANCED FD CL C	10.5200	-61.77	
12/19	Cash	REINVEST DIV	3.03800	FRANKLIN INVS SEC TR BALANCED FD CL C	10.5200	-31.96	
12/19	Cash	REINVEST DIV	0.97700	FRANKLIN INVS SEC TR BALANCED FD CL C	10.5200	-10.28	0.05
12/21	Cash	DIVIDEND		JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C 122007 276.40900		95.00	
12/21	Cash	LT CAP GAIN		JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C 122007 276.40900		33.24	
12/21	Cash	SHRT TRM GAIN		JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C 122007 276.40900		23.93	
12/21	Cash	REINVEST DIV	6.41500	JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C	14.8100	-95.00	
12/21	Cash	REINVEST DIV	2.24400	JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C	14.8100	-33.24	



**WACHOVIA SECURITIES**

**MELINDA ROSS (IRA)  
FCC AS CUSTODIAN**

**Activity Detail continued**

December 1 - December 31, 2007

Date	Account Type	Transaction	Quantity	Description	Price	Amount	Cash/Money Market/Sweep Fund Balance
12/21	Cash	REINVEST DIV	1.61600	JOHN HANCOCK II LIFESTYLE GROWTH FUND CL-C	14.8100	-23.93	0.05
12/26	Cash	DIVIDEND		CLAYMORE SECURITIES CLOSED END EQUITY & INCO PORT SERIES 8 MONTHLY REI 122507 446.75100 AS OF 12/25/07		17.65	
12/26	Cash	DIVIDEND		CLAYMORE SECURITIES TARRANTULA ALL-CAP SELECT SER 1 REIN 122507 436.56300 AS OF 12/25/07		5.11	
12/26	Cash	PRINCIPAL		CLAYMORE SECURITIES TARRANTULA ALL-CAP SELECT SER 1 REIN 122507 436.56300 AS OF 12/25/07		64.31	
12/26	Cash	REINVEST DIV	1.99200	CLAYMORE SECURITIES CLOSED END EQUITY & INCO PORT SERIES 8 MONTHLY REI	8.9590	-17.65	
12/26	Cash	REINVEST DIV	7.28600	CLAYMORE SECURITIES TARRANTULA ALL-CAP SELECT SER 1 REIN	8.8260	-64.31	
12/26	Cash	REINVEST DIV	0.57900	CLAYMORE SECURITIES TARRANTULA ALL-CAP SELECT SER 1 REIN	8.8260	-5.11	0.05

Thank you for allowing Wachovia Securities, LLC to serve you. If you have any questions regarding your account or this statement, please contact your Financial Advisor.