

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT**

Form A
For use by Members, officers, and employees

MAY 13 2009
U.S. HOUSE OF REPRESENTATIVES
OFFICE OF THE CLERK
2009 MAY 20 AM 11:56

Name: REP. JENNIFER H. SCHMIDT Daytime Telephone: 202.225.3164

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>OH</u>	District: <u>02</u>	<input type="checkbox"/> Officer or Employee	Employing Office:
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:	

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes No

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.
Yes No

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name TER JEAN SCHMIDT

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BLOCK A Asset and/or Income Source	BLOCK B Year-End Value of Asset											BLOCK C Type of Income						BLOCK D Amount of Income											BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify)	I	II	III	IV	V	VI	VII	VIII	IX	
SP	None																	None											P S E
DC	\$1 - \$1,000																	\$1 - \$200											
JT	\$1,001 - \$15,000																	\$201 - \$1,000											
	\$15,001 - \$50,000																	\$1,001 - \$2,500											
	\$50,001 - \$100,000																	\$2,501 - \$5,000											
	\$100,001 - \$250,000																	\$5,001 - \$15,000											
	\$250,001 - \$500,000																	\$15,001 - \$50,000											
	\$500,001 - \$1,000,000																	\$50,001 - \$100,000											
	\$1,000,001 - \$5,000,000																	\$100,001 - \$1,000,000											
	\$5,000,001 - \$25,000,000																	\$1,000,001 - \$5,000,000											
	\$25,000,001 - \$50,000,000																	Over \$5,000,000											
	Over \$50,000,000																												
SP	SMITH BARNEYS BANK DEPOSIT											INTEREST																	
SP	LEGG HOBSON 401 K																												
	- LEGG HOBSON VALUE TR																												S
	- LEGG HOBSON STEIN TR																												S
	- LEGG HOBSON DRP TR																												S
	- ROYCE FUNDSTWNTA																												S
	(401K SOLD & ROLLED OVER) (TO SP SMITH BARNEYS 12A)																												
SP	SMITH BARNEYS 12A																												
	- SMITH BARNEYS BANK DEPOSIT																												P
	- ISHARES DS SEL DIV FUND											CAP GAIN DIVIDEND CAP GAIN DIVIDEND																	P
	- W. OXFORD STREET FUND																												P
	- FUND FIDEX FUND																												P
	- LEGG HOBSON OMBRENT TR																												P
	- LEGG HOBSON EMERSON MKT S																												P
	- LEGG HOBSON VALUE TR																												P
	- ROYCE VALUE FUND																												P
	- ROYCE MICRO CAP FUND																												P
	- THORNBURG NYU INC FUND																												P

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United States House of Representatives
Financial Disclosure Statement for Calendar Year 2008

Jeannette H. Schmidt

Listing of real estate assets held by various family partnerships and jointly with siblings. Jean Schmidt owns 25% of all of the partnerships listed below.

- (1) OT Realty Enterprises LLC
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Walgreen Pharmacy
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2008 - \$15,000 - \$50,000 (rent)
- (2) OT Realty Enterprises LLC II
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land leased to Kroger
Value of percentage owned - \$250,000 - \$500,000
Net Income for percentage owned for 2008 - \$15,000 - \$50,000 (rent)
- (3) OT Realty Enterprises LLC III
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land to be developed in the future
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2008 – zero
- (4) Jennifer Black Et All
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Land adjacent to OT Realty Enterprises LLC II
Value of percentage owned - \$50,000 - \$100,000
Net Income for percentage owned for 2008 - \$1,000 - \$2,500 (rent)
- (5) Gus Hoffman Second Family Limited Partnership
Percentage owned: 25%
Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land
Value of percentage owned - \$500,000 - \$1,000,000
Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (farm crops)

JEANNETTE H. SCHMIDT

(6) RTJJ LLC

Percentage owned: 25%

Corner of Loveland Miamiville Rd & Branch Hill / Guinea Pike, Loveland, OH 45140
Farm Land

Value of percentage owned - \$1,000,000 - \$5,000,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (farm crops)

(7) RTJJ LLC

Percentage owned: 25%

Moore Rd. & Bantam Rd., Clermont County OH
Vacant property

Value of percentage owned - \$50,000 - \$100,000

Net income for percentage owned for 2008 - zero

(8) RTJJ LLC

Percentage owned: 25%

1232 SR 28, Milford, OH 45150

Commercial Rental Property

Value of percentage owned - \$50,000 - \$100,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000 (rent)

(9) RTJJ LLC

Percentage owned: 25%

1236 SR 28, Milford, OH 45150 (SR 28 & Floyd Place)

Residential Rental Property (3 small homes & vacant lots)

Value of percentage owned - \$100,000 - \$250,000

Net Income for percentage owned for 2008 - \$2,500 - \$5,000

(10) RTJJ LLC

Percentage owned: 25%

SR 132 & Judd Rd.

Vacant Land

Value of percentage owned: \$15,000 - \$50,000

Net Income for percentage owned for 2008 - zero

SCHEDULE IV — TRANSACTIONS

Name **REG JEAN SCHMIDT** Page **5** of **9**

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. **If only a portion of an asset is sold, please so indicate (i.e., "partial sale").** See example below.

SP, DC, JT SP	Asset	Type of Transaction			Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction													
		PURCHASE	SALE	EXCHANGE		B \$1,001- \$15,000	C \$15,001- \$50,000	D \$50,001- \$100,000	E \$100,001- \$250,000	F \$250,001- \$500,000	G \$500,001- \$1,000,000	H \$1,000,001- \$5,000,000	I \$5,000,001- \$25,000,000	J \$25,000,001- \$50,000,000	K Over \$50,000,000				
SP	Example: Mega Coporation Common Stock (partial sale)		X		10-12-08		X												
JT	SHIRT BAZER BANK DEBIT	X			9-15-08	X													
JT	LITIGOUR COMMON STOCK		X		9-15-08	X													
JT	SHIRT BAZER BANK DEBIT	X			6-3-08	X													
JT	LEGG HOBSON OPPORTUNITY FUND		X		6-3-08	X													
JT	LEGG HOBSON COMMON STOCK		X		3-28-08	X													
JT	SHIRT BAZER BANK DEBIT	X			3-28-08	X													
JT	SHIRT BAZER BANK DEBIT	X			11-19-08	X													
JT	LEGG HOBSON OPPORTUNITY FUND		X		11-19-08	X													
SP	LEGG HOBSON 401K																		
	(401K SOLD AND PAID OVER TO)																		
	SR SHIRT BAZER IRA																		
SP	- LEGG HOBSON VALUE TRUST		X		2-12-08			X											
SP	- LEGG HOBSON SPEC INV. TRUST		X		2-12-08				X										
SP	- LEGG HOBSON OPPORTUNITY TRUST		X		2-12-08					X									
SP	- ROYCE PENNSYLVANIA FUND		X		2-12-08				X										

SCHEDULE IV— TRANSACTIONS

Name REP JEAN SCHMIDT Page 6 of 9

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. **If only a portion of an asset is sold, please so indicate (i.e., "partial sale").** See example below.

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SP	Example: Mega Coporation Common Stock (partial sale)		X		10-12-08		X											
SP	SHIRTS BAZONEX 12A																	
SP	SHIRTS BAZONEX BANK DEPOSIT	X			2-12-08				X									
SP	1 SHARES DISSEL DIV FUND	X			10-31-08		X											
SP	104 ASSET STRATEG FUND	X			2-25-08		X											
SP	104 ASSET STRATEG FUND	X			3-13-08		X											
SP	JANUS FORT FUND	X			10-31-08		X											
SP	LEGG MASON OPPORTUNITY TRUST	X			12-4-08		X											
SP	LEGG MASON EMERGING Mkts TRUST	X			2-12-08		X											
SP	"	X			2-25-08		X											
SP	"	X			4-15-08		X											
SP	"	X			10-28-08		X											
SP	LEGG MASON VALUE TR	X			10-28-08		X											
SP	"	X			10-31-08		X											
SP	FORCE VALUE FUND	X			4-15-08		X											
SP	"	X			10-28-08		X											
SP	"	X			10-31-08		X											

SCHEDULE IV — TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction			Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction												
		PURCHASE	SALE	EXCHANGE		B \$1,001- \$15,000	C \$15,001- \$50,000	D \$50,001- \$100,000	E \$100,001- \$250,000	F \$250,001- \$500,000	G \$500,001- \$1,000,000	H \$1,000,001- \$5,000,000	I \$5,000,001- \$25,000,000	J \$25,000,001- \$50,000,000	K Over \$50,000,000			
SP	Example: Mega Coporation Common Stock (partial sale)		X		10-12-08		X											
SP	ROYCE MICRO CAP FUND	X			2-13-08			X										
SP	INOVIS INV INCOME FUNDS	X			2-13-08			X										
SP	11	X			10-13-08			X										
SP	CITIGROUP STOCK PURCHASE PLAN	X			M			X (YEARLY)										
SP	ARTISOUR 401 K PLAN	X			M			X (YEARLY)										
	WELLS FARGO CAP FUND	X			M			X (YEARLY)										
	DOGE & CO INTL FUND	X			M			X (YEARLY)										
	THREAT SPANES FUND																	
	- G FUNDS	X			M			X (YEARLY)										
	- F FUNDS	X			M			X (YEARLY)										
	- C FUNDS	X			M			X (YEARLY)										
	- S FUNDS	X			M			X (YEARLY)										
	- I FUNDS	X			M			X (YEARLY)										

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SCHEDULE VII—POSITIONS

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
PARTNER	ROSS LLC (Family Partnership)
PARTNER	OT REALTY ENTERPRISES L.P., L.P., L.P. (Family Partnership)
PARTNER	GUS HOFFMAN SECURITIES FAMILY LIMITED PARTNERSHIP (Family Partnership)

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement