

HAND DELIVERED

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT**

FORM A
For use by Members, officers, and employees

Leonard Lance

(Full Name)

732-248-4178

(Daytime Telephone)

2009 MAY 14 PM 2:33

(Office Use Only)

| | | | | | |
|---------------------|---|------------------------------------|--|-------------------|---|
| Filer Status | <input checked="" type="checkbox"/> Member of the U.S. House of Representatives | State: NJ District: 7 | <input type="checkbox"/> Officer Or Employee | Employing Office: | A \$200 penalty shall be assessed against anyone who files more than 30 days late. |
| Report Type | <input checked="" type="checkbox"/> Annual (May 15) | <input type="checkbox"/> Amendment | <input type="checkbox"/> Termination | Termination Date: | |

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | | | |
|---|---|---|---|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? <i>If yes, complete and attach Schedule I.</i> | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? <i>If yes, complete and attach Schedule VI.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? <i>If yes, complete and attach Schedule II.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? <i>If yes, complete and attach Schedule VII.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$1,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? <i>If yes, complete and attach Schedule III.</i> | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? <i>If yes, complete and attach Schedule VIII.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? <i>If yes, complete and attach Schedule IV.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? <i>If yes, complete and attach Schedule IX.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? <i>If yes, complete and attach Schedule V.</i> | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. | |

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

| | |
|--|---|
| Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
| Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |

SCHEDULE I - EARNED INCOME

Name Leonard Lance

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

| Source | Type | Amount |
|--------------------------------------|--------------|----------|
| Senator, State of NJ, Trenton, NJ | Salary | \$45,578 |
| Estate of Marian Alpaugh, Clinton NJ | Executor fee | \$12,858 |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Leonard Lance

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| BLOCK A | BLOCK B | BLOCK C | BLOCK D | BLOCK E |
|--|--|---|--|--|
| Asset and/or Income Source | Year-End Value of Asset | Type of Income | Amount of Income | Transaction |
| <p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investment(s), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p> | <p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p> | <p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p> | <p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p> | <p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p> |
| JT Bank of America | \$1 - \$1,000 | INTEREST | \$1 - \$200 | |
| Bank of America Checking | \$50,001 - \$100,000 | INTEREST | \$1 - \$200 | |
| Bank of America Common Stock (BAC) | \$15,001 - \$50,000 | DIVIDENDS | \$2,501 - \$5,000 | |
| JT Bank of America MMA | \$50,001 - \$100,000 | INTEREST | \$1,001 - \$2,500 | |
| Estate of Mae Anderson | \$50,001 - \$100,000 | DIVIDENDS/INTE REST | \$2,501 - \$5,000 | |
| Estate of Wesley Lance | \$250,001 - \$500,000 | DIVIDENDS/INTE REST | \$5,001 - \$15,000 | |

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Leonard Lance

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| | | | | | |
|----|---------------------------|-------------------------|-------------------------|---------------------|----------|
| SP | Fidelity Investments | \$15,001 - \$50,000 | DIVIDENDS | \$201 - \$1,000 | |
| SP | JP Morgan Retirement Plan | \$250,001 - \$500,000 | INTEREST | \$2,501 - \$5,000 | |
| SP | JP MorganChase 401k | \$500,001 - \$1,000,000 | DIVIDENDS/CAPITAL GAINS | NONE | |
| | Scottrade MMA | \$15,001 - \$50,000 | INTEREST/DIVIDEND | \$201 - \$1,000 | PS(part) |
| | UBS Financial Services | \$250,001 - \$500,000 | DIVIDENDS/CAPITAL GAINS | \$15,001 - \$50,000 | PS(part) |
| SP | Vanguard IRA | \$50,001 - \$100,000 | DIVIDENDS/CAPITAL GAINS | \$1,001 - \$2,500 | |
| | Vanguard IRA | \$100,001 - \$250,000 | DIVIDENDS | \$2,501 - \$5,000 | |

SCHEDULE IV - TRANSACTIONS

Name Leonard Lance

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | Date | Amount of Transaction |
|------------------|-------------------------------|------------------------|-----------------|-----------------------|
| | Scotttrade MMA - Gain on sale | PS(part) | Various in 2008 | \$50,001 - \$100,000 |
| | Scotttrade MMA- Loss on sale | PS(part) | Various in 2008 | \$100,001 - \$250,000 |
| | UBS Financial Services | PS(part) | Various in 2008 | \$1,001 - \$15,000 |

SCHEDULE VIII - POSITIONS

Name Leonard Lance

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

| Position | Name of Organization |
|----------|--|
| Member | NJ Council for the Humanities, Trenton, NJ |
| Trustee | Newark Museum, Newark, NJ |
| Trustee | Centenary College, Hackettstown, NJ |

LEONARD LANCE
Member -US House of Representatives
NEW JERSEY CD 07
As of 12/31/08

ADDITIONAL BACK-UP INFORMATION FOR
SCHEDULE II – ASSETS AND UNEARNED INCOME

Candidate – UBS Financial Services – Underlying Assets:

American Funds Euro Pacific Growth
FT Templeton Foreign Sm Co A
FT Templeton Global Bond
Ivy Global Natural Resources Fund
JP Morgan Mid Cap Value
Oppenheimer Developing Markets
UBS Pace Intl Emerging Markets
UBS Pace Money Markey Investment
Alliance Bernstein Intl Growth
American Funds Growth Fund of America
American Funds Fundamental Investors
American Funds Washington Mutual Investors
John Hancock Classic Value
Van Kempen Mid Growth Fund
Keeley Small Cap Value Fund

Candidate Vanguard IRA

Capital Opportunity Investment
Emerging Markets Stock Index
Energy Fund Admiral
Precious Metals and Mining
Primecap Fund Investor
Windsor II Fund Investment

Spouse – JP MorganChase 401(k)

JP Morgan Chase Common Stock
JPMC ST Fixed Income Fund
JPMC Stable Value Fund
JPMC Growth & Income Fund
JPMC S&P 500 Index Fund
JPMC Small Cap Core Fund
JPMC Intl Large Cap Core Fund

Candidate – Estate of Wesley L. Lance

Candidate has 50% share in all underlying assets still undistributed at this time:

Office Building – 36 Center Street, Clinton, NJ
Bank of America Common Stock
MetLife Inc Stock
CorTS Trust for First Union Institutional Capital I

Candidate – Estate of Mae Anderson

Candidate has 50% share in all underlying assets still undistributed at this time, less fees due the Executor of the estate. Candidate is not the executor nor the administrator.

Scudder Mutual Fund
Dreyfus Mutual Fund
Putnam Mutual Fund
Nuveen Mutual Fund
ATT Common Stock
Comcast Common Stock
Qwest Common Stock
Verizon Common Stock
Vodafone Common Stock
Xcel Common Stock
Fairpoint Communications