

UNITED STATES HOUSE OF REPRESENTATIVES
2008 FINANCIAL DISCLOSURE STATEMENT
 For 2007 Calendar Year Reporting Period

Form A
 For use by Members, officers, and employees

LEE R. TERANI

(Full Name)

202-225-4155

(Daytime Telephone)

ML

(Office Use Only)

HAND DELIVERED

2008 MAY 15 PM 4: 24

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|--|---|------------------------------------|---------------------|--|-------------------|-------------------|
| <input checked="" type="checkbox"/> Filer Status | Member of the U.S. House of Representatives | State: <u>NE</u> | District: <u>02</u> | <input type="checkbox"/> Officer or Employee | Employing Office: | Termination Date: |
| <input checked="" type="checkbox"/> Report Type | Annual (May 15) | <input type="checkbox"/> Amendment | | <input type="checkbox"/> Termination | | |

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

| | | | | | |
|--|---|--|--|---|--|
| I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I. | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> | VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI. | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II. | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> | VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII. | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |
| III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III. | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII. | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV. | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX. | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V. | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> | Each question in this part must be answered and the appropriate schedule attached for each "Yes" response. | | |

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
 Yes No

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
 Yes No

SCHEDULE III — ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name *Lee Terry*

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| BLOCK A Asset and/or Income Source | BLOCK B Year-End Value of Asset | | | | | | | | | | | BLOCK C Type of Income | | | | | | BLOCK D Amount of Income | | | | | | | | | | | BLOCK E Transaction | | | |
|---|------------------------------------|---------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------------|----------------------------|-----------------------------|---------------------------|------|-----------|------|----------|---------------|-----------------------------|--------------------------------|---|------|-------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|------------------------|-------------------------|---------------------------|------------------|
| | A | B | C | D | E | F | G | H | I | J | K | L | NONE | DIVIDENDS | RENT | INTEREST | CAPITAL GAINS | EXCEPTED/BLIND TRUST | Other Type of Income (Specify) | I | II | III | IV | V | VI | VII | VIII | IX | | X | XI | |
| | None | \$1 - \$1,000 | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | | | | | | | | | None | \$1 - \$200 | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | | \$100,001 - \$1,000,000 | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |
| DC <i>Prudential Funds - NOVEN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>Capital World Growth + Income</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>American Funds - RYAN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>Growth Fund of America</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>American Funds - RYAN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>The Income Fund of America</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>RYAN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>Capital World Growth + Income</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>RYAN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC <i>Capital World Growth + Income</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SP <i>BOBYN</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SP <i>Capital World Growth + Income</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American High Income Trust</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Capital Income Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>Fidelity Advisor</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Growth Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Income Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Special Sit World Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>Reserve Payment Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Growth Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Money Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>Pinnacle West Stock</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>American Enhanced Fund</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>Fidelity Divers Intl</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JT <i>City of Omaha 1994 P...</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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SCHEDULE IV - TRANSACTIONS

Name LEE TERRY Page 3 of 5

Report any purchase, sale, or exchange by you, your spouse or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

| SP, DC, JT | Asset | Type of Transaction | | | Date (MO/DAY/YR) or Quarterly, Monthly, or Bi-weekly, if applicable | Amount of Transaction | | | | | | | | | | | | | | |
|------------|--|---------------------|------|----------|---|-----------------------|------------------------|-------------------------|--------------------------|--------------------------|----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------|--|--|--|--|--|
| | | PURCHASE | SALE | EXCHANGE | | B \$1,001-\$15,000 | C \$15,001-\$50,000 | D \$50,001-\$100,000 | E \$100,001-\$250,000 | F \$250,001-\$500,000 | G \$500,001-\$1,000,000 | H \$1,000,001-\$5,000,000 | I \$5,000,001-\$25,000,000 | J \$25,000,001-\$50,000,000 | K Over \$50,000,000 | | | | | |
| SP | Example: Mega Coporation Common Stock (partial sale) | | X | | 10-12-07 | | X | | | | | | | | | | | | | |
| | American New World Funds | | X | | 12-19-07 | | X | | | | | | | | | | | | | |
| | American Mutual Funds (PARTIAL) | | X | | 6-22-07 | | X | | | | | | | | | | | | | |
| | American Funds Sm. Cap World | | | X | 12-21-07 | | X | | | | | | | | | | | | | |
| | American Funds Euro Pacific | | X | | 12-19-07 | | X | | | | | | | | | | | | | |
| | American Sm. Cap World Funds | | X | | 12-19-07 | | X | | | | | | | | | | | | | |
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SCHEDULE V— LIABILITIES

Name

LEE TERRY

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Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

| SP, DC, JT | Creditor | Type of Liability | Amount of Liability | | | | | | | | | | | | | | | | |
|------------|--|---------------------------------------|---------------------------|----------------------------|-----------------------------|------------------------------|------------------------------|--------------------------------|----------------------------------|-----------------------------------|------------------------------------|---------------------------|--|--|--|--|--|--|--|
| | | | B \$1,001- \$15,000 | C \$15,001- \$50,000 | D \$50,001- \$100,000 | E \$100,001- \$250,000 | F \$250,001- \$500,000 | G \$500,001- \$1,000,000 | H \$1,000,001- \$5,000,000 | I \$5,000,001- \$25,000,000 | J \$25,000,001- \$50,000,000 | K Over \$50,000,000 | | | | | | | |
| | <i>Example:</i> First Bank of Wilmington, Delaware | Mortgage on 123 Main St., Dover, Del. | | | | X | | | | | | | | | | | | | |
| JT | FIRST NTRL BANK CREO | LOAN CARD | ✓ | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |

SCHEDULE VI— GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$305 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

| Source | Description | Value |
|--|--|-------|
| <i>Example:</i> Mr. Joseph H. Smith, Anytown, Anystate | Silver Platter (determination on personal friendship received from Committee on Standards) | \$325 |
| N/A | | |
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