

2009 FEB 26 PM 12:38 U.S. House of Representatives  
110<sup>th</sup> Congress

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

**EMPLOYEE  
POST-TRAVEL DISCLOSURE FORM**

This form is for disclosing the receipt of travel expenses from private sources for meetings, speaking engagements, fact-finding trips, or similar events undertaken in connection with official duties. This form does not eliminate the need to report all privately-funded travel on the annual Financial Disclosure Statements of those persons required to file them. In accordance with House Rule 25, clause 5, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make the second page of this form publicly available as soon as possible after it is filed.

Name of Traveler (print or type): Leslee Gilbert

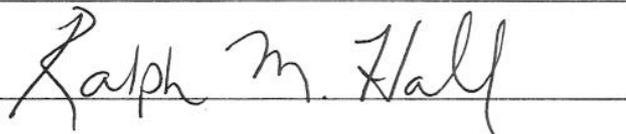
I certify that the information contained on all pages of this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF TRAVELER: 

DATE: February 26, 2009

I authorized this travel in advance. I have determined that all of the expenses listed on this form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: Ralph M. Hall

SIGNATURE OF SUPERVISING MEMBER: 

DATE: February 26, 2009

HALL.

Original  Amendment

**EMPLOYEE  
POST-TRAVEL DISCLOSURE FORM**

1. Name of Traveler (print or type): Leslee Gilbert
2. a. Name of Accompanying Family Member (if any): Dan Crowe  
 b. Relationship to Employee:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Date of Departure and Date of Return: Feb. 20-22, 2009  
 b. Dates at personal expense (if any): \_\_\_\_\_
4. Itinerary (cities of departure – destination – return): Washington, DC--Philadelphia, PA--Washington, DC
5. Sponsor(s) (who paid for the trip): Mercatus Center at George Mason University
6. Describe meetings and events attended (attach additional pages if necessary): I attended sessions on the new knowledge economy, the financial sector, and competitiveness and innovation.
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
  - a.  the Private Sponsor Travel Certification Form completed by the trip sponsor, including all attachments;
  - b.  the Traveler Form completed by the employee; *and*
  - c.  the Committee on Standards' letter approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):   
 b. If not, explain: I did not attend the dinner and cocktail reception on Friday night. I also did not attend the reception on Saturday night.
9. TRAVEL EXPENSES: *Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.*

|                                 | Total Transportation Expenses | Total Lodging Expenses   | Total Meal Expenses |
|---------------------------------|-------------------------------|--------------------------|---------------------|
| For employee:                   | \$96                          | \$310 (double occupancy) | \$61.25             |
| For accompanying family member: | \$96                          |                          | \$61.25             |

|                                 | Other Expenses (dollar amount) | Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.) |
|---------------------------------|--------------------------------|---|
| For employee:                   |                                |   |
| For accompanying family member: |                                |   |

# U.S. House of Representatives

COMMITTEE ON STANDARDS OF  
OFFICIAL CONDUCT

Washington, DC 20515

December 29, 2008

Ms. Leslee Gilbert  
Committee on Science and Technology  
394 Ford House Office Building  
Washington, DC 20515

Dear Ms. Gilbert:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip for you and your spouse to Philadelphia, Pennsylvania scheduled for February 20 to 22, 2009 sponsored by the Mercatus Center.

You must complete an Employee Travel Disclosure Form (which your employing Member must also sign) and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and the Private Sponsor Travel Certification Form, including all attachments. You must also include a copy of the Traveler Form completed by you and signed by your employing Member. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of that statement.

As a final matter, we note that this trip is scheduled to take place after the 111th Congress convenes in January 2009. This approval is therefore subject to any possible changes to the House Rules in the new Congress. You should contact the Committee at extension 5-7103 after the 111th Congress has convened to seek further information about any applicable House rule changes.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Gene Green  
Acting Chairman



Doc Hastings  
Ranking Republican Member

GG/DH:slo

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM  
For Members, Officers, and Employees**

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

**YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE.** Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Leslee Gilbert

**I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.**

Signature: \_\_\_\_\_

Name of Signatory (if other than traveler): \_\_\_\_\_

For staff, name of employing Member/Committee: Committee on Science and Technology

Office address: 394 Ford House Office Building, Washington DC 20515

Phone number: 202-225-9816

Email address of contact person: leslee.gilbert@mail.house.gov

- Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

**NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.**

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct  
U.S. House of Representatives  
HT-2, The Capitol  
Washington, DC 20515  
(202) 225-7103 (phone)  
(202) 225-7392 (fax)

U.S. House of Representatives  
Committee on Standards of Official Conduct

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Leslee Gilbert
2. Sponsor(s) (who will be paying for the trip): Mercatus Center at George Mason University
3. Travel destination(s): Philadelphia, PA
4. a. Date of Departure and Date of Return: Feb. 20-22, 2009  
b. Will you be extending the trip at your personal expense?  Yes  No  
If yes, dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No  
b. If yes, name of accompanying family member: Daniel E. Crowe  
c. Relationship to traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)?  Yes  No  
b. If yes, check one of the following:  N/A – Sponsor checked 9(a) or 9(b)  
(1) Approval for one-night's lodging and meals is being requested:  or  
(2) Approval for two-nights' lodging and meals is being requested:   
If "(2)" is checked, explain why the second night is warranted: \_\_\_\_\_
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box):
8. Explain why participation in the trip is connected to your individual official or representational duties:  
The retreat is for Chiefs of Staff and Staff Directors. As the Minority Staff Director of the House Science and Technology Committee,  
it offers a good opportunity to have discussions with my colleagues on a variety of topics related to the Committee, including transportation and competitiveness.

9. **FOR STAFF:**  
**TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 12-18-08

Ralph M. Hall  
Signature of Employing Member

**NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.**

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM  
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): The Mercatus Center at George Mason University
  
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*Signify that the statement is true by checking box*):
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*Signify that the statement is true by checking box*):
4. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): Please See attached list of invites.  
Please See attached list of invites.
6. Dates of travel: February 20th - 22nd, 2009
7. Cities of departure – destination – return: \_\_\_\_\_  
Departure and Return: Washington, DC / Destination: Philadelphia, PA
8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*Signify "yes" by checking box*):
9. I represent that (*check one of the following*):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  *or*
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  *or*
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
  - a. N/A – I checked 9(a) or (b) above:
  - b. One-night's lodging and meals are being offered:  *or*
  - c. Two-nights' lodging and meals are being offered:   
If "c" is checked, explain why the second night is warranted: \_\_\_\_\_

11. Check one:
- a. I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*Signify that the statement is true by checking box*):  *or*
- b. N/A – trip sponsor is an institution of higher education.
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the purpose of the trip and the role of each sponsor in organizing and conducting the trip:  
The Mercatus Center at George Mason University is the only sponsor of the retreat. We are solely responsible for organizing and implementing all arrangements and activities.
13. a. Describe the mode of travel (air, rail, bus, etc.). For air travel, also indicate the type of aircraft (commercial, charter, or privately owned) and class of travel (coach, business class, first class, etc.):  
Travel will be provided by Amtrak's coach service.
- b. If travel will be first class or by chartered or private aircraft, provide an explanation describing why such travel is warranted: \_\_\_\_\_
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*Signify that the statement is true by checking box*):
15. I represent that either (*check one of the following*):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  *or*
- b. The trip involves events that are arranged *specifically with regard* to congressional participation:   
 If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \_\_\_\_\_  
Approximately \$60 a day
16. Reason for selecting the location of the event or trip: Philadelphia has served as an ideal location for four of our previous nineteen retreats due to its historic and pleasant atmosphere and proximity to Capitol Hill.
17. Name of hotel or other lodging facility: The Ritz-Carlton, Philadelphia
18. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$155
19. Reason(s) for selecting hotel or other lodging facility: The hotel offered a reasonable government per diem matching rate and was able to provide the necessary facilities to accommodate our conference needs. We have used them two other times and it has been an excellent venue.

20. TOTAL EXPENSES FOR EACH PARTICIPANT:

| <input type="checkbox"/> actual amounts<br><input checked="" type="checkbox"/> good faith estimates | Total <i>Transportation</i> Expenses per Participant | Total <i>Lodging</i> Expenses per Participant | Total <i>Meal</i> Expenses per Participant |
|---|--|---|--|
| For each Member, Officer, or employee   | \$110  | \$310   | \$120                                      |
| For each accompanying family member   | \$110  | \$0   | \$60 (Typically Dinner Only)               |

|                                       | <i>Other</i> Expenses (dollar amount) | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |
|---------------------------------------|---------------------------------------|--|
| For each Member, Officer, or employee | \$0                                   |  |
| For each accompanying family member   | \$0                                   |  |

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (signify that the statement is true by checking box):

22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: \_\_\_\_\_

Name and title: Lawson R. Bader, Vice President

Organization: Mercatus Center at George Mason University

Address: 3301 North Fairfax Dr., Arlington, VA 22201

Telephone number: 703-993-7952

Fax number: 703-993-4935

Email Address: lbader@gmu.edu

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct  
 U.S. House of Representatives  
 HT-2, The Capitol  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)

Version date 8/2008 by Committee on Standards of Official Conduct

# MERCATUS CENTER

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## GEORGE MASON UNIVERSITY

December 3, 2008

Dear Ms. Gilbert,

On behalf of the Mercatus Center at George Mason University, I am pleased to invite you and your family to the 2009 Chief of Staff Retreat, "**Exploring the Road to Recovery**". The Mercatus Center's 19<sup>th</sup> Annual CoS Retreat is the *largest gathering of senior Hill staff from both sides of the aisle and from both chambers*. This is your opportunity to join an exclusive bi-partisan group of your colleagues – and an array of scholars – to explore and debate innovative economic ideas as they relate to **important legislative concerns** in a relaxing off-the-Hill atmosphere.

The Mercatus Center is a non-profit research, outreach and educational organization at George Mason University dedicated to bridging academic theory and the reality of governing through the teaching of practical economic concepts. Retreat faculty strives to foster an informal learning environment that encourages critical thinking about the challenges of real-world problems.

The program begins with lunch on Friday, February 20<sup>th</sup>, and concludes with dinner at the *National Constitution Center* on Saturday, February 21<sup>st</sup>. This year's Retreat will take place at the Ritz-Carlton in Philadelphia. As is our custom, we will provide transportation via Amtrak between Washington, D.C. and Philadelphia.

Throughout the Retreat you will have the opportunity to engage in conversations with experts and scholars such as Charles I. Plosser, President of the Federal Reserve Bank of Philadelphia, Russ Roberts, Bruce Yandle, and former Congressman Tim Roemer, about issues that range from our current economic crises to important policy issues such as healthcare and international trade. This weekend will be about more than just ideas; it is a balanced discussion on creating prosperity and stabilizing our economy with direct *policy implications*. In addition, attending the Retreat will allow you to earn Continuing Legal Education Credit and three hours of George Mason University Continuing Education Credit.

As you well know, policy issues are often more complex than portrayed. At the Mercatus Center, we believe understanding economics to be one of the key ingredients to effective policy making. It is important to note, however, that we do not mean ivory tower economics and statistics, but rather the **economic concepts and ideas** which offer powerful explanations for how markets and governments interact together to solve complex problems. The Retreat is not about telling you which decisions to make, it is about finding the common ground where both sides of the aisle can agree on ways to improve economic prosperity. "Mercatus" is Latin for markets, and rather than imagine today's current money driven marketplace, we look to exemplify the ancient Greek Agora which facilitated a marketplace of ideas and commerce through the open discussions of its citizens.

By placing a unique focus on applying conceptual tools and facilitating bi-partisan discussion to the most pressing topics of the day, the Chief of Staff Retreat has become one of the largest gatherings of senior Hill staff. Over 100 chiefs of staff, committee staff directors,

3301 NORTH FAIRFAX DRIVE, SUITE 450, ARLINGTON, VIRGINIA 22201  
PHONE: (703) 993-4930 FAX: (703) 993-4935 [www.mercatus.org](http://www.mercatus.org)

and other senior staff – from both sides of the aisle – regularly attend. This turnout makes the Retreat a **great opportunity to network** with your colleagues at dinners, receptions, and in small-group discussions. The bi-partisan atmosphere allows for easy interactions with your colleagues whom you may not get to commonly interact with on the Hill.

This year's Retreat will feature lectures from leading academics on "big picture" ideas regarding the interaction of markets and government and how public policy can best direct these institutions on the **Road to Recovery**. The Retreat faculty will also lead numerous break-out roundtable discussions that allow you to apply economic principles to the relevant issues facing you and your staff in the 111<sup>th</sup> Congress. Specific topics to be addressed include:

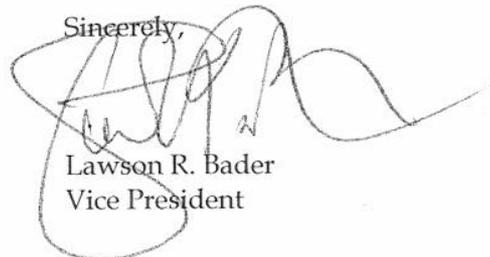
- *Financial Sector Recovery*
- *Health Care*
- *Free Trade Agreements*
- *Improving Transportation Infrastructure*
- *And others, including: Tax Reform, National Security, and Accountability in Budgeting.*

On Saturday night we will gather for a reception at the *National Constitution Center*. We have invited Pulitzer-Prize-winning historian Joseph Ellis, author of *Founding Brothers: The Revolutionary Generation*, to deliver that evening's lecture.

I am fully aware that congressional oversight of such events has increased over the last few years. We have been in constant contact with the House and Senate Ethics Committees to ensure that, as with all Mercatus Center educational events, we remain completely compliant with current standards. It is in this effort that we have provided four documents to assist in the approval process now required for attendance: a detailed retreat agenda, a list of retreat invitees, a completed private sponsor travel certification form detailing expenses and other required information, and a blank travel approval form. If you wish to attend, please remember to complete and submit the approval form to the committee at least **14 days prior to the event on February 8, 2008**. If you have any questions or concerns regarding these materials, please feel free to contact me at any time, or contact your appropriate office of ethics.

We hope you can join us for the 2009 Chief of Staff Retreat. **Please respond soon to guarantee a reservation as space fills up quickly.** I look forward to seeing you in Philadelphia.

Sincerely,



Lawson R. Bader  
Vice President

P.S. You can **learn more, or to register**, please visit [www.mercatus.org/cosretreat](http://www.mercatus.org/cosretreat), or contact Chris Myers directly at 703.993.4952 or via email at [cmyers2@gmu.edu](mailto:cmyers2@gmu.edu).

MERCATUS CENTER  
GEORGE MASON UNIVERSITY



the **2009**  
**CHIEF OF STAFF RETREAT**

**EXPLORING THE ROAD TO RECOVERY**

**FRIDAY, FEBRUARY 20<sup>TH</sup>**

- 9:25 a.m. Amtrak departs from Union Station for Philadelphia, PA
- 12:00 – 1:00 p.m. **Welcome Lunch and Program Orientation**
- 1:00 – 2:30 p.m. **Opening General Session I**  
*The Price of Everything*
- Dr. Russell Roberts**  
J. Fish and Lillian Smith Distinguished Scholar  
*Mercatus Center at George Mason University*
- 2:30 – 2:45 p.m. BREAK
- 2:45 – 4:15 p.m. **Policy Topic Electives I**
- (a) *Understanding Statistics*  
(b) *GSE's and U.S. Banking History*  
(c) *Improving Transportation and Infrastructure*  
(d) *On the Fast Track, but to Where? Trade Policy, the WTO, and TPAs*
- 4:15 – 6:00 p.m. Check in to the Hotel/Recreational Time
- 6:00 – 7:00 p.m. **Dinner Cocktail Reception**
- 7:00 – 9:00 p.m. **Dinner Keynote**  
*Financial Services and Today's Economy*
- Charles I. Plosse**  
President and Chief Executive Officer  
*Federal Reserve Bank of Philadelphia*

**SATURDAY, FEBRUARY 21<sup>ST</sup>**

8:00 – 9:00 a.m. **Breakfast**

9:00 – 10:15 a.m. **Policy Topic Electives II**  
*(a) The Uninsured in America*  
*(b) International Regulation and IPOs*  
*(c) Exploring Issues in National Security*  
*(d) Budget Accountability*

10:15 – 10:30 a.m. **BREAK**

10:30 – 11:45 a.m. **Policy Topic Electives III**  
*(a) Credit, Bankruptcy and Foreclosure*  
*(b) Entrepreneurs in Disaster Recovery*  
*(c) Congressional Management Foundation*  
*(d) Defining The Knowledge Economy*

11:45 – 1:15 p.m. **Lunch**

1:15 – 2:30 p.m. **Policy Roundtable**  
*Economics in the Media: A Panel Discussion on Economic Journalism*

2:30 – 2:45 p.m. **BREAK**

2:45 – 4:00 p.m. **Concluding General Session II**  
*The Financial Crisis: Where are we and What Still Needs to be Done?*  
A panel discussion with the Mercatus Center's Financial Markets Working Group

4:00 – 5:30 p.m. **BREAK**

5:30 p.m. Depart to the National Constitution Center

6:00 – 7:15 p.m. **Dinner Lecture**  
*Triumphs and Tragedies at the Founding of the Republic*

**Joseph Ellis** (Invited)  
Ford Foundation Professor of History  
Mount Holyoke College

7:15 – 9:00 p.m. **Dinner Reception**

**RETREAT CONCLUDES**

**SUNDAY, FEBRUARY 22<sup>ND</sup>**

7:00 – 9:00 a.m. **Breakfast**

10:30 a.m. **Return to Washington, DC**

## 2009 Chief of Staff Retreat Invitees

| Name                  | Office                   | Name                  | Office                     |
|-----------------------|--------------------------|-----------------------|----------------------------|
| Steve Abbott          | Sen. Susan M. Collins    | Mike Brown            | Rep. Carol Shea-Porter     |
| Mac Abrams            | Rep. Dean Heller         | Tom Brown             | Rep. Sam Graves            |
| Brian Ahlberg         | Sen. Tom Harkin          | Mark Brownell         | Rep. Collin C. Peterson    |
| Dan Ahouse            | Rep. Maurice D. Hinchey  | Joel Brubaker         | Rep. Shelley Moore Capito  |
| Stacey Alexander      | Rep. Jim Matheson        | Candace Bryan Abbey   | Rep. Charles Wilson        |
| Johnny Amaral         | Rep. Devin Nunes         | Dee Buchanan          | Rep. Jeb Hensarling        |
| Michael Andel         | Rep. David Scott         | Leon Buck             | Rep. Sheila Jackson Lee    |
| Michael Anderson      | Rep. Don Young           | Tony Buckles          | Rep. Bob Filner            |
| Michelle Anderson Lee | Rep. Chaka Fattah        | Jason Buckner         | Rep. Dan Boren             |
| Andrew Anuzis         | Rep. Thaddeus McCotter   | Sheila Bunn           | Del. Eleanor Holmes Norton |
| John Ariale           | Rep. Ander Crenshaw      | Joy Burch             | Rep. John Linder           |
| Betsy Arnold          | Rep. John F. Tierney     | Elizabeth Burks       | Sen. Blanche L. Lincoln    |
| Victor Arnold-Bik     | Rep. Dan Lungren         | Jeff Burton           | Rep. Mike Conaway          |
| Amy Asselbaye         | Rep. Neil Abercrombie    | Mark Busching         | Rep. Robert B. Aderholt    |
| Kerry Ates            | Sen. John D. Rockefeller | Richard Butcher       | Rep. Diane E. Watson       |
| Lisa Austin           | Rep. Brian Baird         | Ian Campbell          | Rep. Yvette Clarke         |
| Lanier Avant          | Rep. Bennie G. Thompson  | Neil Campbell         | Sen. Jack Reed             |
| Lisa Baranello        | Rep. Gary L. Ackerman    | Anna Carbonell        | Rep. Lincoln Diaz-Balart   |
| Elizabeth Bartheld    | Rep. John Sullivan       | Michael Carey         | Rep. Kendrick B. Meek      |
| Stacy Barton          | Rep. Mike Turner         | Ronnie Carleton       | Rep. John Salazar          |
| Caroline Battles      | Rep. Russ Carnahan       | Chris Carr            | Sen. Johnny Isakson        |
| Howard Bauleke        | Rep. Dennis Moore        | Julie Carr            | Rep. John Yarmuth          |
| Thomas Bean           | Rep. Mario Diaz-Balart   | Jeff Carroll          | Rep. Frank Pallone         |
| Jean-Louise Beard     | Rep. David E. Price      | James Carstensen      | Rep. Tom Latham            |
| Tim Becker            | Sen. Ben Benjamin Nelson | Jessica Carter        | Rep. Steve Pearce          |
| Ann Begeman           | Sen. John McCain         | Bill Caruso           | Rep. Robert E. Andrews     |
| George Behan          | Rep. Norm Dicks          | Chad Causey           | Rep. Marion Berry          |
| Barry Bennett         | Rep. Jean Schmidt        | Doug Centilli         | Rep. Kevin Brady           |
| Sarah Benzing         | Rep. Bruce Braley        | Glen Chambers         | Sen. Sam Brownback         |
| Chris Berardini       | Rep. Henry E. Brown      | Hilarie Chambers      | Rep. Sander M. Levin       |
| Timothy Bergreen      | Rep. Adam Schiff         | Peter Chandler        | Rep. Michael Michaud       |
| Bret Bernhardt        | Sen. Jim DeMint          | Shana Chandler        | Rep. Adam Smith            |
| Jeff Bjornstad        | Sen. Patty Murray        | Daniel Chao           | Rep. Grace F. Napolitano   |
| Denise Blanchard      | Rep. Solomon P. Ortiz    | Stuart Chapman        | Rep. Zachary W. Space      |
| Dan Blankenburg       | Rep. John Doolittle      | Bradford Cheney       | Rep. Brad Sherman          |
| Paul Bock             | Sen. Herb Kohl           | Jaime Cheshire        | Rep. Buck McKeon           |
| Win Boerckel          | Rep. Gwen Moore          | Benjamin Chevat       | Rep. Carolyn B. Maloney    |
| Bibiana Boerio        | Rep. Joseph Sestak       | Adrienne Christian    | Rep. Donna Edwards         |
| Michele Bogdanovich   | Rep. William Lacy Clay   | Chris Chwastyk        | Rep. Chet Edwards          |
| David Boling          | Rep. Vic Snyder          | Jerry Clarke          | Rep. Timothy V. Johnson    |
| Joe Bonfiglio         | Rep. Charlie Melancon    | Peter Cleveland       | Sen. Dianne Feinstein      |
| Brian Bonlender       | Rep. Jay Inslee          | Susan Cobb            | Sen. Orrin Hatch           |
| Jean Bordewich        | Rep. John Hall           | Bob Cochran           | Rep. Howard P. McKeon      |
| Jaron Bourke          | Rep. Dennis J. Kucinich  | Jeff Cohen            | Rep. Connie Mack           |
| April Boyd            | Rep. Ellen O. Tauscher   | Lisa Cohen            | Rep. Diana L. DeGette      |
| Adam Brand            | Rep. Patrick J. Kennedy  | Michael Collins       | Rep. John Lewis            |
| Jim Brandell          | Rep. Dave Camp           | Rob Collins           | Rep. Eric I. Cantor        |
| Jeremy Bratt          | Rep. Tim Walz            | Mary Jane Collipriest | Sen. Robert F. Bennett     |
| Kevin Brennan         | Rep. Rosa L. DeLauro     | Jeff Connor           | Rep. Jo Ann Emerson        |
| Chuck Brimmer         | Rep. Peter J. Visclosky  | Shirley Cooks         | Rep. Stephen Cohen         |
| Darryl Broome         | Rep. J. Gresham Barrett  | Charles Cooper        | Rep. Adam Putnam           |
| Steve Brophy          | Rep. Marsha Blackburn    | Mike Copher           | Rep. Steve Buyer           |
| Barry Brown           | Rep. Michael Burgess     | Jackie Cottrell       | Sen. Pat Roberts           |
| Cindy Brown           | Rep. Ron Kind            | Heather Couri         | Rep. Joe Barton            |
| James Brown           | Sen. Robert Casey        | Frank Cullen          | Rep. Mary Bono             |
| Jennifer Brown        | Rep. Lamar Smith         | Paul Cunningham       | Rep. Lucille Roybal-Allard |

## 2009 Chief of Staff Retreat Invitees

| Name                   | Office                          | Name                  | Office                        |
|------------------------|---------------------------------|-----------------------|-------------------------------|
| Charles Jefferson      | Rep. Mike Thompson              | Linda Macias          | Rep. Joe Baca                 |
| Eric Johnson           | Rep. Robert Wexler              | Marshall Macomber     | Rep. Mike Rogers              |
| Jace Johnson           | Sen. Orrin G. Hatch             | Adam Magary           | Rep. Donald A. Manzullo       |
| Kimberly Johnston      | Rep. Rick Larsen                | Jason Mahler          | Rep. Anna G. Eshoo            |
| Ashley Jones           | Rep. John Barrow                | David Malech          | Rep. John Campbell            |
| Chris Joyner           | Sen. Richard M. Burr            | Ted Maness            | Rep. George P. Radanovich     |
| Jeff Kahrs             | Rep. Todd Tiaht                 | Jenny Manley          | Sen. Thad Cochran             |
| Erin Kanoy             | Rep. Tom C. Feeney              | Chris Mansour         | Rep. Dale E. Kildee           |
| Josh Kardon            | Sen. Ron Wyden                  | Michelle Marston      | Rep. Michele Bachmann         |
| Dave Karvelas          | Rep. Vern Buchanan              | Cynthia Martin        | Rep. John Conyers             |
| Joel Kassiday          | Rep. Elton Gallegly             | Gene Martorony        | Rep. Albio Sires              |
| Steve Katich           | Rep. Marcy Kaptur               | Mike Mathis           | Rep. John Murtha              |
| Daniel Katz            | Sen. Frank R. Lautenberg        | Jason Matthews        | Sen. Mary L. Landrieu         |
| Andy Keiser            | Rep. Mike Rogers                | Nora Matus            | Rep. Lynn Woolsey             |
| Sean Kennedy           | Sen. Claire McCaskill           | Daniel McAdams        | Rep. Ron Paul                 |
| Kent Keyser            | Rep. Nick J. Rahall             | Susan McAvoy          | Rep. Leonard L. Boswell       |
| Marvin King            | Rep. Gregory W. Meeks           | Bill McBride          | Rep. Vernon J. Ehlers         |
| Sophia King            | Rep. Solomon P. Ortiz           | Christopher McCannell | Rep. Michael E. McMahon       |
| John Kirincich         | Rep. Jim Marshall               | Colleen McCarty       | Rep. Alan B. Mollohan         |
| Margaret Klessig       | Rep. Jeff Flake                 | Jesse McCollum        | Rep. Ron Klein                |
| Karen Knutson          | Sen. Lisa Murkowski             | Flip McConnaughey     | Sen. Michael B. Enzi          |
| James Koski            | Rep. Earl Blumenauer            | Robert McCreary       | Rep. Douglas Lamborn          |
| Angela Kouters         | Rep. Gerald McNeerney           | Terri McCullough      | Rep. Nancy Pelosi             |
| Peter Kovar            | Rep. Barney Frank               | Ed McDonald           | Rep. Howard Coble             |
| Mick Krieger           | Rep. John A. Boehner            | Daniel McElhatton     | Rep. Allyson Schwartz         |
| Miles Lackey           | Sen. Christopher J. Dodd        | George McElwee        | Rep. Charlie Dent             |
| Chip Lake              | Rep. Lynn Westmoreland          | Dan McFaul            | Rep. Jeff Miller              |
| Matthew Lambert        | Rep. Marsha Blackburn           | Matt McGinley         | Rep. Tom Price                |
| Jeff Lane              | Sen. Ken Salazar                | David McKean          | Sen. John F. Kerry            |
| Tomas Larralde         | Rep. Ciro Rodriguez             | Kerry McKenney        | Rep. Donald M. Payne          |
| Todd Larson            | Rep. Peter Roskam               | Heather McNatt        | Rep. Jack Kingston            |
| Wendy Larson           | Rep. Peter Roskam               | Pete Meachum          | Rep. Ginny Brown-Waite        |
| Stacey Leavandosky     | Rep. Zoe Lofgren                | April Metwalli        | Rep. Chris Carney             |
| Joe Leonard            | Chairwoman Rep. Barbara Lee CBC | Joyce Meyer           | Rep. Paul D. Ryan             |
| Pat Leopold            | Rep. Lynn Jenkins               | John Michael Gonzalez | Rep. Melissa Bean             |
| Russ Levsen            | Rep. Stephanie Herseth          | Ned Michalek          | Rep. Eliot L. Engel           |
| Terry Lierman          | Rep. Steny H. Hoyer             | Vicki Middleton       | Rep. Duncan Hunter            |
| Jason Linde            | Rep. Bill Foster                | Scott Miller          | Rep. Todd R. Platts           |
| Paul Lipson            | Rep. Jose E. Serrano            | James Min             | Rep. Kevin McCarthy           |
| Tom Lizardo            | Rep. Ron Paul                   | Bryan Mitchell        | Rep. Edwin Perlmutter         |
| John Lopez             | Sen. John Ensign                | Dean Mitchell         | Rep. Mike McIntyre            |
| Jeff Loveng            | Rep. Bill Shuster               | Joan Mitchell         | Rep. Ray LaHood               |
| George Lowe            | Sen. Ted Stevens                | Pete Mitchell         | Sen. Bill Nelson              |
| Jennifer Lowe          | Sen. Norm Coleman               | Kari Moe              | Rep. Keith Ellison            |
| Chris Lu               | Sen. Barack Obama               | Heather Molino        | Rep. C.A. Dutch Ruppersberger |
| David Lucas            | Rep. Mike Doyle                 | Eric Mongilnick       | Sen. Edward M. Kennedy        |
| Kelly Lungren-McCollum | Rep. Jeff Fortenberry           | Gloria Montañó        | Rep. Raul M. Grijalva         |
| Van Luong              | Sen. Hillary Rodham Clinton     | Charlotte Montiel     | Sen. Jim DeMint               |
| Tamera Luzzatto        | Sen. Daniel K. Inouye           | Mikael Moore          | Rep. Maxine Waters            |
| Kathy Lydon            | Rep. Judy Biggert               | Steven Moore          | Rep. Peter Roskam             |
| David Lyles            | Sen. Carl Levin                 | Brad Morris           | Rep. Roger F. Wicker          |
| Chris Lynch            | Sen. Benjamin L. Cardin         | Brad Morris           | Rep. Travis W. Childers       |
| Mike Lynch             | Sen. Charles E. Schumer         | Marty Morris          | Sen. Richard G. Lugar         |
| Don Lyster             | Rep. Hilda L. Solis             | Jedd Moskowitz        | Rep. Gary L. Ackerman         |
| Ana Ma                 | Rep. Raul M. Grijalva           | Susan Mosychuk        | Rep. Tim Murphy               |
| Brian MacDonald        | Rep. Greg Walden                | Michael Mucchetti     | Rep. Lloyd Doggett            |

## 2009 Chief of Staff Retreat Invitees

| Name                   | Office                    | Name               | Office                      |
|------------------------|---------------------------|--------------------|-----------------------------|
| Lindsay Slater         | Rep. Mike Simpson         | Daniel Weiss       | Rep. George Miller          |
| Amy Smith              | Rep. Scott Garrett        | Sharon Werner      | Rep. Jason Altmire          |
| Amy Smith              | Rep. Brian Bilbray        | John White         | Rep. Mazie Hirono           |
| Bill Smith             | Rep. Mike Pence           | Stanley White      | Rep. Robert A. Brady        |
| Brad Smith             | Rep. David Dreier         | Jeanette Whitener  | Rep. Randy Neugebauer       |
| Cori Smith             | Rep. Brad Ellsworth       | Shawn Whitman      | Sen. Craig Thomas           |
| Gene Smith             | Rep. Howard L. Berman     | Shawn Whitman      | Sen. John Barrasso          |
| Kara Smith             | Sen. Christopher S. Bond  | John Whitt         | Del. Madeleine Z. Bordallo  |
| Will Smith             | Rep. Harold Rogers        | Clarence Williams  | Rep. Kendrick B. Meek       |
| Dave Solan             | Rep. Wayne T. Gilchrest   | David Williams     | Rep. Steven Kagen           |
| Patrick Souders        | Sen. Richard J. Durbin    | Lisa Williams      | Del. Eni F. H. Faleomavaega |
| Al Spencer             | Rep. Jo Bonner            | Tonya N. Williams  | Rep. G. K. Butterfield      |
| Michael Spira          | Rep. Carolyn McCarthy     | Arlene Willis      | Rep. Jerry Lewis            |
| Pete Spiro             | Rep. Timothy H. Bishop    | Albert Wiltshire   | Rep. Edolphus Towns         |
| Mary Springer          | Rep. Rob Wittman          | Kate Winkler       | Rep. Joseph Crowley         |
| Michael Staley         | Rep. Spencer Bachus       | Eric Witte         | Rep. Dave Loebsack          |
| Tom Stallings          | Rep. Trent Franks         | Todd Wolmack       | Sen. Bob Corker             |
| Elizabeth Stanley      | Rep. Nita M. Lowey        | Sean Woo           | Sen. Sam Brownback          |
| John Starkman          | Rep. Edward Whitfield     | Robert Woodall     | Rep. John Linder            |
| Rob Steptoe            | Rep. Shelley Moore Capito | Leslie Woolley     | Rep. Emanuel Cleaver        |
| Terry Stinson          | Rep. Henry Cuellar        | Justin Wormmeester | Rep. Peter Hoekstra         |
| Shelly Stoneman        | Rep. Steven R. Rothman    | Ray Yonkura        | Rep. James Jordan           |
| Thomas Sugar           | Sen. Evan Bayh            | David Young        | Sen. Charles E. Grassley    |
| Jason Tai              | Rep. Dan Lipinski         | Eve Young          | Rep. Ed Pastor              |
| Alexis Tameron         | Rep. Harry Mitchell       | Todd Young         | Rep. Doc Hastings           |
| Andy Tantillo          | Rep. Brian Higgins        | Matt Zabel         | Sen. John Thune             |
| Robert Taub            | Rep. John M. McHugh       | Chris Zeigler      | Rep. Pat Tiberi             |
| Marie Ternes           | Rep. Anthony D. Weiner    |                    |                             |
| Adam Terry             | Rep. Rodney Alexander     |                    |                             |
| Terri Teuber Moore     | Sen. Michael Johanns      |                    |                             |
| Brian Thomas           | Rep. Kenny Marchant       |                    |                             |
| Kristin Thompson       | Rep. John Shadegg         |                    |                             |
| Ryan Thompson          | Sen. James M. Inhofe      |                    |                             |
| Bill Tighe             | Rep. Jim Gerlach          |                    |                             |
| Julie Tippens          | Rep. David Wu             |                    |                             |
| Mike Tomberlin         | Rep. Louie Gohmert        |                    |                             |
| Michael Torra          | Rep. Spencer Bachus       |                    |                             |
| Warren Tryon           | Rep. Linda Sanchez        |                    |                             |
| Victoria Tung          | CAPAC                     |                    |                             |
| Richard Urey           | Rep. Shelley Berkley      |                    |                             |
| Jennifer Van der Heide |                           |                    |                             |
| Escobar                | Rep. Mike Honda           |                    |                             |
| Laura Vaught           | Rep. Rick Boucher         |                    |                             |
| Barbara Videnieks      | Sen. Robert C. Byrd       |                    |                             |
| John Walker            | Rep. John R. Carter       |                    |                             |
| Mark Walker            | Rep. Dan Burton           |                    |                             |
| Vickie Walling         | Rep. John S. Tanner       |                    |                             |
| Jennifer Walsh         | Rep. Dennis A. Cardoza    |                    |                             |
| Stephen Ward           | Sen. Jeff Bingaman        |                    |                             |
| Stanley Watkins        | Rep. Bobby L. Rush        |                    |                             |
| Yelberton Watkins      | Rep. James E. Clyburn     |                    |                             |
| Monique Watson         | Del. Donna M. Christensen |                    |                             |
| Hal Weatherman         | Rep. Sue Myrick           |                    |                             |
| Jeff Weaver            | Sen. Bernard Sanders      |                    |                             |
| Nate Webb              | Rep. Mary Fallin          |                    |                             |
| Tom Weinberg           | Sen. Mel Martinez         |                    |                             |

## 2009 Chief of Staff Retreat Invitees

| Name                    | Office  |
|-------------------------|---|
| Richard Kessler         | House Committee on Foreign Affairs  |
| Charles Kieffer         | Senate Committee on Appropriations  |
| Edward Kleinbard        | Joint Committee on Taxation   |
| Michael Kostiv          | Senate Committee on Armed Services  |
| Christine Kurth         | Senate Committee on Commerce, Science and Transportation  |
| Nanci Langley           | Senate Committee on Homeland Security and Governmental Affairs  |
| Nanci Langley           | Senate Financial Management, the Budget, and International Security Subcommittee (Governmental Affairs) |
| Rob Larew               | House Committee on Agriculture  |
| Michael Laskawy         | Joint Economic Committee  |
| Larry Lavender          | House Committee on Financial Services   |
| Jim Lewis               | House Permanent Select Committee on Intelligence  |
| Frank Macchiarola       | Senate Committee on Energy and Natural Resources  |
| Shawn Maher             | Senate Committee on Banking, Housing, and Urban Affairs   |
| Charles Maresca         | Small Business Administration (-)   |
| Donald Marron           | Congressional Budget Office   |
| Janet Mays              | House Committee on Ways and Means   |
| Denzel McGuire          | Senate Committee on the Budget  |
| Sean McLaughlin         | House Committee on the Judiciary  |
| Brandon Milhorn         | Senate Committee on Homeland Security and Governmental Affairs  |
| Natasha Moore           | Joint Economic Committee  |
| Tabetha Mueller         | House Government Efficiency and Financial Management Subcommittee (Government Reform)                   |
| David Mullon            | Senate Committee on Indian Affairs  |
| Michael Myers           | Senate Committee on Health, Education, Labor and Pensions   |
| Kenneth Myers Jr.       | Senate Committee on Foreign Relations   |
| Robert Nabors           | House Committee on Appropriations   |
| Mary Naylor             | Senate Committee on the Budget  |
| Scott Nystrom           | Department of Health and Human Services (-)   |
| Bill O'Conner           | House Committee on Agriculture Minority Office  |
| Robert O'Connor         | House Committee on Homeland Security  |
| Patrick O'Hanlon        | Office of Management and Budget (-)   |
| Maureen Ohlhausen       | Federal Trade Commission (-)  |
| Laura Parker            | Senate Sergeant at Arms   |
| Laura Parker            | Senate Sergeant at Arms and Doorkeeper of the Senate  |
| Will Plaster            | House Committee on House Administration   |
| Yleem Poblete           | House Committee on Foreign Affairs  |
| Martha Scott Poindexter | Senate Committee on Agriculture, Nutrition and Forestry   |
| Bettina Poirier         | Senate Committee on Environment and Public Works  |
| Robert Raffety          | Consumer Product Safety Commission  |
| Justine Rodriguez       | Office of Management and Budget   |
| Jeanne Roslanowick      | House Committee on Financial Services   |
| Nick Rossi              | Senate Committee on the Judiciary   |
| Michael Russell         | House Committee on Homeland Security  |
| John Sassaman           | Senate Select Committee on Ethics   |
| William Schulz          | House Republican Policy Committee   |
| Ilyse Schuman           | Senate Committee on Health, Education, Labor and Pensions   |
| Robert Shea             | Office of the Director  |
| George Shevlin          | House Committee on Administration   |
| Colleen Shogan          | Office of Senator Joseph I. Lieberman (D-CT)  |