

2007 NOV 16 PM 4: 56

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

U.S. House of Representatives

110<sup>th</sup> CongressEMPLOYEE  
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the annual Financial Disclosure Statements of those persons required to file them. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms publicly available as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Employee (print or type): Theresa Lavery

Name of Accompanying Family Member (if any): N/A

Relationship to Employee:  Spouse  Child  Other (specify):

Date of Departure and Date of Return: November 3-7, 2007

Dates at Personal Expense: N/A

Itinerary (cities of departure – destination – return): Washington (Dulles) - Paris - Washington (Dulles)

Sponsor(s) (who paid for the trip): The Potomac Foundation

Describe meetings and events attended (attach additional pages if necessary): I attended all meetings on the itinerary. I participated in a roundtable discussion between U.S. and European delegations on issues such as energy security, the challenges of meeting world demand, regional dependencies, and opportunities for cooperation.

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1.  the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2.  the Privately-Sponsored Travel Approval Form completed by the employee; *and*
3.  the Committee on Standards' letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box):

If not, explain: \_\_\_\_\_

**TRAVEL EXPENSES:**

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For employee:	\$1053.12	\$1348.50	\$489.00
For accompanying family member:			

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For employee:		
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF EMPLOYEE: Theresa Lavery  
 DATE: November 15, 2007

I authorized this travel in advance. I have determined that all of the expenses listed above were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: \_\_\_\_\_

SIGNATURE OF SUPERVISING MEMBER: Joe Barton  
 DATE: November 15, 2007

*Version date 4/2007 by Committee on Standards of Official Conduct*

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATELY-SPONSORED TRAVEL APPROVAL FORM  
For Members, Officers and Employees  
(submit directly to the Committee)**

This form should be completed by House Members, officers or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule XXV, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer or employee, together with the completed and signed Private Sponsor Travel Certification Form.

*Members, officers and employees seeking approval for travel are urged to submit all forms to the Committee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. A copy of this form will be made available for public inspection. Please type form. Form (and any attachments) may be faxed to the Committee at (202) 226-7172.*

1. Name of Member, officer or employee (traveler): Theresa Lavery
  
2. Sponsor(s) (who will be paying for the trip): the Potomac Foundation  
\_\_\_\_\_
  
3. a. Dates of travel: November 3-7, 2007  
b. Will you be extending the trip at your personal expense?  Yes  No  
If yes, dates at personal expense: \_\_\_\_\_
  
4. If travel is for participation a one-day event (per trip sponsor question 10), check one of the following:
  - a. Approval for one-night's lodging and meals is being requested:  or
  - b. Approval for two-nights' lodging and meals is being requested:If "b" is checked, explain why the second night is warranted: \_\_\_\_\_  
\_\_\_\_\_
  
5. Travel destination(s): Paris, France
  
6. Explain why participation in the trip is connected to your official or representational duties:  
The purpose of the trip is to participate in a roundtable on "Energy Supplies as a Strategic Weapon." I work on relevant legislative issue areas for my office, such as energy, trade, transportation and homeland security.
  
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (signify "yes" by checking box):

8. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Theresa Lavery

Name of Signatory (if other than traveler): \_\_\_\_\_

For staff, name of employing Member/Committee: Rep. Joe Barton

Office address: 2109 Rayburn House Office Building

Phone number: 202 225-2002

Email address: theresa.lavery@mail.house.gov

Committee staff may contact you if additional information is required.

**FOR STAFF:  
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

X Joe Barton  
Signature of Employing Member

Date: 9-10-07

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct  
U.S. House of Representatives  
HT-2, The Capitol  
Washington, DC 20515  
(202) 225-7103 (phone)  
(202) 225-7392 (general fax)  
(202) 226-7172 (fax for travel approvals)

*Version date 4/2007 by Committee on Standards of Official Conduct*

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM  
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

*Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.*

1. Sponsor(s) (who will be paying for the trip): The Potomac Foundation
  
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box):
  
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box):
  
4. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
  
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See attached list
  
6. Dates of travel: November 3-7, 2007
  
7. Cities of departure - destination - return: Dulles - Paris - Dulles
  
8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box):
  
9. I represent that (check one of the following):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  or
  - b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent:  or
  - c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
  
10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
  - a. One-night's lodging and meals are being offered:  or
  - b. Two-nights' lodging and meals are being offered:

If "b" is checked, explain why the second night is warranted: \_\_\_\_\_

- 11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box):
- 12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: Assist in the organization of the agenda; inviting speakers & participants; hotel accommodations; travel arrangements
- 13. Describe each sponsor's organizational interest in the purpose of the trip: Transatlantic relations on security issues
- 14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Roundtrip airfare in coach class on a commercial flight
- 15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box):
- 16. I represent that either (check one of the following):
  - a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  or
  - b. The trip involves events that are arranged or organized *specifically with regard* to congressional participation:
 If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \_\_\_\_\_
- 17. Reason for selecting the location of the event or trip: International participants; past experiences
- 18. Name of hotel or other lodging facility: Hotel Marignan Champs Elysees
- 19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$3500.00
- 20. Reason(s) for selecting hotel or other lodging facility: Proximity to meeting facility; past experiences

21. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> good faith estimates			
For each Member, Officer, or employee	\$1,500.00	\$1,050.00	\$225.00
For each accompanying family member	n/a	n/a	n/a

	Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	n/a	n/a
For each accompanying family member	n/a	n/a

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box):

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Brenda Hunter  
 Name and title: Brenda Hunter, Executive Assistant to the President  
 Organization: The Potomac Foundation  
 Address: 8618 Westwood Center Dr., Suite 110, Vienna, VA 22182  
 Telephone number: (703) 506-1790  
 Fax number: (703) 506-8085  
 Email Address: DFMcD@aol.com

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct  
 U.S. House of Representatives  
 HT-2, The Capitol  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)  
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Version date 4/2007 by Committee on Standards of Official Conduct

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COUNSEL TO THE CHAIRWOMAN

ONE HUNDRED TENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON STANDARDS OF  
OFFICIAL CONDUCT

Washington, DC 20515-6328

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SUITE HT-2, THE CAPITOL  
(202) 225-7103

September 21, 2007

Ms. Theresa Lavery  
Office of the Honorable Joe Barton  
2109 Rayburn House Office Building  
Washington, DC 20515

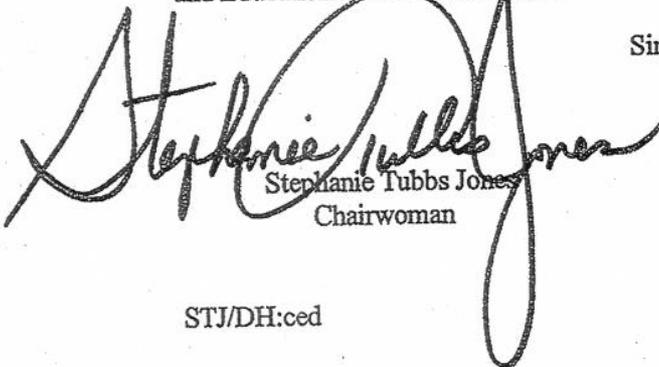
Dear Ms. Lavery:

Pursuant to House Rule XXV, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip to Paris, France scheduled for November 3 to 7, 2007 sponsored by the Potomac Foundation.

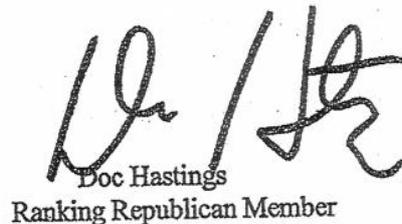
You must complete an Employee Travel Disclosure Form (which your employing Member must also sign) and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and the Private Sponsor Travel Certification Form, including all attachments. You must also include a copy of the Privately-Sponsored Travel Approval Form completed by you and signed by your employing Member. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$305 from a single source on Schedule VII of that statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Stephanie Tubbs Jones  
Chairwoman



Doc Hastings  
Ranking Republican Member

STJ/DH:ced

Institute for Defense Analyses, The Potomac Foundation, Forum du Futur  
“European-American Dialogue on Energy Security”

Paris, France  
November 5-6, 2007

Sunday, November 4, 2007

Participants arrive in Paris

**20:00 European Hosted Welcome Dinner**

Venue: Brasserie Le Boeuf sur le Toit, 34 rue Colisee, 75008 Paris

**22:30 Return to Hotel**

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Monday, November 5, 2007

Venue: Association France Amériques, 9, avenue Franklin D. Roosevelt, 75008 Paris

**8:45 Coffee**

**9:00 Welcome and introduction of delegations**

Admiral Jean Betermier (Forum du Futur) and General Larry Welch (IDA)

**9:15 Session I – Global Trends in Energy Supply and Demand**

Chair: Admiral Jean Betermier

US Presenter: Mr. Robert McNally, Vice President, Tudor Investment Corporation

European Presenter: Mr. Pascal Colombani, Former Chairman of French AEC

- Implications of dependencies on foreign policy
- Climate change and environmental factors, nuclear power

**10:45 Break**

**11:15 Session II – Regional Dynamics of Energy Supplies**

Chair: General Larry Welch

U.S. Presenter: Amb. Chas. W. Freeman, Jr., Chairman, Projects International, Inc.

European Presenter: Mr. Christophe Paillard, SGDN Cabinet Office

- Survey of the major regions in terms of consumption, supply, collaboration/competition
- Example: Russia - Europe relationship vis-à-vis natural gas, Chinese incursions into Africa, Latin America, etc.

**12:45 Break**

**13:00 Lunch with Speaker:** Judge Jean-Louis Bruguiere, former French investigating magistrate in charge of counter-terrorism affairs

**14:30 Session III – Technological Advances**

Chair: General Henri Conze (ret.), Former French Délégué Général pour l'Armement

U.S. Presenter: Dr. William Schneider, Jr., Chairman, Defense Science Board

European Presenter: Mr. Thierry Gaudin, President of "Prospective 2100"

- Potential for reducing energy dependencies
- Synthetic fuels, ethanol, biofuels, hydrogen, hybrids, etc.

**16:00 Break**

**16:30 Session IV – Energy Supply Security**

Chair: General Larry Welch

U.S. Presenter: Mr. Bruce Weinrod, Secretary of Defense Representative, Europe and Defense Advisor for the U.S. Mission to NATO

European Presenter: Ms. Tsiporah Fried, Director, Strategy & Policy, French Navy Staff and Mr. Jean-Philippe Magnan, Director of General Security, TOTAL

- Maritime shipping control, protection, escort
- Pipeline politics, diplomacy, national security—how to keep supplies flowing

**17:30 Adjourn**

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Venue: Cercle Interalliée, 33, rue du Faubourg Sainte Honore, 75008 Paris

**19:30 Cocktails**

**20:00 Dinner**

Opening Remarks – General Larry Welch, USAF (Ret.) and  
Mr. Mark Pekala, Deputy Chief of Mission, U.S.  
Embassy/France

Dinner Speaker: Mr. Nobuo Tanaka, Executive Director, International Energy Agency

**22:30 Return to Hotel**

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**Tuesday, November 6, 2007**

Venue: France Amériques, 9, avenue Franklin D. Roosevelt, 75008 Paris

**9:00 Coffee**

**9:15 Session V – Mitigating Dependency Impact**

Chair: Mr. Jean-Pol Poncelet, Advisor to CEO, AREVA (

European Presenter: Mr. Faouzi Bensarsa, European Community, Energy Desk

U.S. Presenter: Amb. Chas. W. Freeman, Jr., Chairman, Projects International, Inc.

- How do major energy consumers (U.S., Europe, Japan, etc.) work together to lessen the impact of dependencies on their foreign policies and national security

**11:00 Break**

**11:30 Wrap-up Session**

Admiral Jean Betermier and General Larry Welch

**12:00 Roundtable Adjourns**

**12:15 Lunch hosted by Admiral Betermier at France Ameriques**