

Original Amendment
LEGISLATIVE RESOURCE CENTER
2015 MAR 18 PM 12:32
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

U.S. House of Representatives
Committee on Ethics

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must **complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed.** Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Steve Scalise
2. a. Name of accompanying relative: Jennifer Scalise *or* None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 3/5/2015 Return: 3/8/2015
b. Dates at personal expense: _____ *or* None
4. Departure city: Washington, DC Destination: Sea Island, GA Return city: New Orleans, LA
5. Sponsor(s) (who paid for the trip): The American Enterprise Institute
6. Describe meetings and events attended (attach additional pages if necessary): meals and breakout sessions, per the attached agenda
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):
b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: 

DATE: 3/18/2015

**U.S. House of Representatives
Committee on Ethics**

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): The American Enterprise Institute

2. Travel Destination(s): Sea Island, Georgia

3. Date of Departure: March 5 Date of Return: March 8

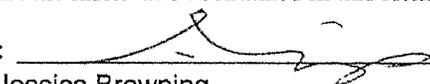
4. Name(s) of Traveler(s): Steve and Jennifer Scalise
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$776.70	\$1440.36	\$369.22	
Accompanying Relative	N/A	N/A	\$369.22	

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (*Signify statement is true by checking box*):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
 Name: Jessica Browning Title: Director of Conferences
 Organization: American Enterprise Institute

I am an officer of the above-named organization (signify statement is true by checking box):

Address: 1150 17th Street NW
Washington, DC 20036

Telephone number: 202.862.5853

Email Address: jbrowning@aei.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

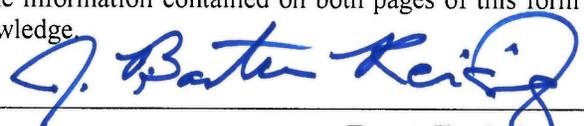
This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Steve Scalise

**NOTE: Willful or knowing misrepresentations on this form
may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name of signatory (if other than traveler): Bart Reising

For staff, name of employing Member or committee: Office of the Majority Whip

Office address: H-329, US Capitol, Washington, DC 20515

Telephone number: 202-225-0197

Email address of contact person: bart@mail.house.gov

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)
Travel email: travel.requests@mail.house.gov

**U.S. House of Representatives
Committee on Ethics**

TRAVELER FORM

1. Name of Traveler: Steve Scalise
2. Sponsor(s) (who will be paying for the trip): The American Enterprise Institute
3. Travel destination(s): Sea Island, GA
4. a. Date of departure 03/05/2015 Date of return: 03/08/2015
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: Jennifer Scalise
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (*i.e.*, travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Attendance is connected to his representational duties because he will be speaking at policy sessions and attending other events at the forum that will impact policy and decision making in the Congress.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. FOR STAFF TRAVELERS:

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 01/29/2015

Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The American Enterprise Institute
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. *Check only one:* I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of **ALL** House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
Rep. Steve Scalise, as well as, the attached full invitee list; all were invited to speak at policy briefings.
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: March 5, 2015 Date of return: March 8, 2015
7. a. City of departure: Washington, DC
b. Destination(s): Sea Island, GA
c. City of return: Washington, DC
8. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (*i.e.*, an hourly description of planned activities for trip invitees) (*indicate agenda is attached by checking box*):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*signify that the statement is true by checking box*): *or*
b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

AEI is a non-profit tax-exempt public policy research organization. The World Forum addresses public policy issues important to AEI research.

13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air Rail Bus Car Other (Specify: _____)
b. Class of travel: Coach Business First Charter Other (Specify: _____)
c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*signify that the statement is true by checking box*):

15. I represent that either (*check one of the following*):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*
b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): _____

2) Provide reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: The Cloister at Sea Island City: Sea Island, GA Cost per night: \$457.26

Reason(s) for selecting: Close proximity to airports and East Coast

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

Hotel name: _____ City: _____ Cost per night: _____

Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$740 (\$320 airfare, \$420 ground transportation)	Max: \$1,371.78 (\$457.26/night)	Max: \$200 (\$25/meal, 8 meals)
For each accompanying relative	\$320 (\$320 airfare, ground shared with spouse)	N/A	Max: \$200 (\$25/meal, 8 meals)

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	N/A	
For each accompanying relative	N/A	

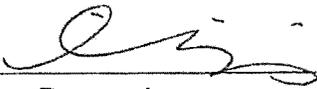
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. or
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
 Name: Jessica Browning
 Title: Director of Conferences
 Organization: American Enterprise Institute
 Address: 1150 Seventeenth Street NW, Washington, DC 20036
 Telephone number: 2022620276
 Email address: jbrowning@aei.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

Charles W. Dent, Pennsylvania
Chairman
Linda T. Sánchez, California
Ranking Member

Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Susan W. Brooks, Indiana
Kenny Marchant, Texas

Michael E. Capuano, Massachusetts
Yvette D. Clarke, New York
Ted Deutch, Florida
John B. Larson, Connecticut



ONE HUNDRED FOURTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Joanne White
Administrative Staff Director

Clifford C. Stoddard, Jr.
Counsel to the Chairman

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

March 2, 2015

The Honorable Stephen J. Scalise
U.S. House of Representatives
H-329, The Capitol
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Sea Island, Georgia, scheduled for March 5 to 8, 2015, sponsored by American Enterprise Institute.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$375 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Charles W. Dent
Chairman

Linda T. Sánchez
Ranking Member

CWD/LTS:kd

2015 AEI WORLD FORUM

AGENDA AT A GLANCE

THURSDAY, MARCH 5

Noon–6:00 p.m.	Registration
5:00–6:15 p.m.	Reception
6:15–6:30 p.m.	Welcome
6:30–7:00 p.m.	Opening Remarks
7:00–9:00 p.m.	Dinner
9:00–10:00 p.m.	Starlight Chats

FRIDAY, MARCH 6

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–noon	General Session
12:15–1:30 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Activities
5:00–8:30 p.m.	Reception and Dinner
8:30–9:30 p.m.	Starlight Chats

SATURDAY, MARCH 7

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–noon	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:30 p.m.	Breakout Sessions
6:00–7:00 p.m.	Reception
7:00–8:00 p.m.	Dinner Conversation
8:00–9:30 p.m.	Dinner
9:30–11:00 p.m.	After-Dinner Cocktails

SUNDAY, MARCH 8

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:30 a.m.	General Session
10:30 a.m.	Adjournment

2015 AEI WORLD FORUM

Speakers



KEITH ALEXANDER, Former Director of the National Security Agency; IronNet Cybersecurity
BRET BAIER, Chief Political Anchor at Fox News
MARSHA BLACKBURN, US House of Representatives (R-TN)
DAVID BROOKS, Op-Ed Columnist at *The New York Times*
CORY BOOKER, US Senate (D-NJ)
JEB BUSH, Former Governor of Florida
MICHAEL BURGESS, US House of Representatives (R-TX)
RICHARD CHENEY, Former Vice President of the United States
CHRIS CHRISTIE, Governor of New Jersey
JOHN CORNYN, US Senate (R-TX)
TOM COTTON, US Senate (R-AR)
TED CRUZ, US Senate (R-TX)
JOHN DELANEY, US House of Representatives (D-MD)
RENEE ELLMERS, US House of Representatives (R-NC)
MARTIN FELDSTEIN, National Bureau of Economic Research
DEB FISCHER, US Senate (R-NE)
JASON FURMAN, Chairman of the Council of Economic Advisers
PAUL GIGOT, Editorial Page Editor at *The Wall Street Journal*
MICHAEL GOVE, Chief Whip, Parliament of the United Kingdom
LINDSEY GRAHAM, US Senate (R-SC)
PHIL GRAMM, Former Chairman of the US Senate Banking Committee; AEI
MICHAEL HAYDEN, Former Director of the Central Intelligence Agency
JEB HENSARLING, US House of Representatives (R-TX)
GLENN HUBBARD, Dean of Columbia Business School
TOOMAS ILVES, President of Estonia
SAJID JAVID, Secretary of State DCMS, UK Cabinet, and Member of Parliament
BOBBY JINDAL, Governor of Louisiana
RITA KATZ, SITE Intelligence Group
JACK KEANE, US Army General (retired)
BILL KRISTOL, Editor of *The Weekly Standard*
JON KYL, Former US Senator (R-AZ); AEI
MIKE LEE, US Senate (R-UT)
LARRY LINDSEY, Former Chairman of the Council of Economic Advisers
KEVIN MCCARTHY, US House of Representatives (R-CA)
CATHY MCMORRIS RODGERS, US House of Representatives (R-WA)
PETER ORSZAG, Former Director of the Office of Management and Budget
RICK PERRY, Former Governor of Texas
TOM PRICE, US House of Representatives (R-GA)
GEORGE PRIEST, Yale Law School
MIKE ROGERS, Former US Representative (R-MI)
KARL ROVE, Former Senior Adviser to President George W. Bush
PAUL RYAN, US House of Representatives (R-WI)
RICK SANTORUM, Former US Senator (R-PA)
AARON SCHOCK, US House of Representatives (R-IL)
TIM SCOTT, US Senate (R-SC)
WILLIAM SHELTON, Former Commander of Air Force Space Command
RADEK SIKORSKI, Marshal of the Sejm of Poland
GENE SPERLING, Former Director of the National Economic Council
LARRY SUMMERS, Former US Secretary of the Treasury
JOHN THUNE, US Senate (R-SD)
FRED UPTON, US House of Representatives (R-MI)
SCOTT WALKER, Governor of Wisconsin
DANIEL YERGIN, Vice Chairman of IHS Cambridge Energy Research Associates
MARK ZANDI, Chief Economist at Moody's Analytics

2015 AEI WORLD FORUM

Participants

BILL ACHTMEYER, The Parthenon Group
JAY ADAIR, Copart Inc.
ROBERT ALBRITTON, Railroad Controls Limited
GREGG ALTON, Gilead Sciences
PHILIP ANSCHUTZ, Anschutz Corporation
CLIFFORD ASNESS, AQR Capital Management
THILO BEST, Bayshore Retirement Partners LLC
RICHARD BOYCE, TPG Capital (retired)
BAYARD BOYLE, Boyle Investment Company
CURT BRADBURY, Stephens Inc.
GEOFFREY BRADSHAW-MACK, Far Hills Group LLC
ANGELA BRALY, The Braly Group LLC
KENNETH BUCKFIRE, Miller Buckfire and Co. LLC
ERIC CANTOR, Moelis and Company
MARK CARLIN, Lockton Insurance Brokers Inc.
JAMES CARREKER, JDC Holdings
ROBERT CASTELLINI, Castellini Group of Companies
DAN CATHY, Chick-fil-A
GARY CHARTRAND, Acosta Inc.
ARMEANE CHOKSI, Copia Global
MARTIN COHEN, Cohen and Steers Inc.
STEVE COHEN, Point72 Asset Management LP
KEVIN CONNELLY, Spencer Stuart
SCOTT COOK, Intuit Inc.
PETER COORS, Molson Coors Brewing Company
JOE CRAFT, Alliance Resource Partners LP
ROBERT CRAWFORD, Brook Furniture Rental
HARLAN CROW, Crow Holdings
BOYKIN CURRY, Eagle Capital Management LLC
RAVENEL CURRY, Eagle Capital Management LLC
MARK DALTON, Tudor Investment Corporation
DAN D'ANIELLO, The Carlyle Group
JOE DAUGHERTY, Biomedical Technology Consulting
RICHARD DAVIES, Pavilion Development Company
ROBERT DAY, Trust Company of the West
KIMBERLEY DENNIS, Searle Freedom Trust
BETSY AND DICK DEVOS, The Windquest Group
ANNIE DICKERSON, The Paul E. Singer Family Office
JIM DONOVAN, Goldman Sachs
ROBERT ECKERT, Mattel Inc.
LEWIS EISENBERG, Kohlberg Kravis Roberts and Co.
MARTIN ELTRICH, AEA Investors LLC
JOHN FARACI, International Paper Company
SEAN FIELER, Equinox Partners LP
SPENCER FLEISCHER, Friedman Fleischer and Lowe LLC
EDWARD FORST, Cushman and Wakefield Inc.
MICHAEL FOURTICQ, Hancock Park Associates
ELIZABETH AND TROY FOWLER, Triad Foundation Inc.
SAM FOX, Harbour Group Ltd.
JOEL FREEDMAN, Paladin Healthcare Capital LLC
BRENT FREI, Smartsheet
TULLY FRIEDMAN, Friedman Fleischer and Lowe LLC
GEORGE GIBBS, GG3 Management
JOSEPH GILDENHORN, JBG Companies
RAYMOND GILMARTIN, Merck and Co. Inc. (retired)
DAN GLASER, Marsh and McLennan Companies Inc.
HARVEY GOLUB, American Express Company (retired)
MATTHEW GOLUB, Greyfire Capital Management LLC
JUDSON GREEN, Manasota Capital LLC
BOBBY GREENHILL, Barrow Street Capital LLC
ROBERT GREENHILL, Greenhill and Co. Inc.
JON HAMMES, Hammes Company
FRANK HANNA, Hanna Capital LLC
DEE BAGWELL HASLAM, RIVR Media LLC
JIMMY HASLAM, Pilot Travel Centers LLC
AMY HAYES
RAUL HENRÍQUEZ, Hencorp Group
ROGER HERTOOG, Hertog Foundation
EDWARD HINTZ, Hintz Capital Management Inc.
KENNETH HIRSH, Hirsh Group
ROBERT HOFFMAN, Double V Trust Funds
DOUG HSU, Far Eastern Group
ALLAN AND KATHY HUBBARD, E&A Industries Inc.
JOHN HURLEY, Cavalry Asset Management
CLIFTON INGE, Inge Family Holdings LLC
PAUL ISAAC, Arbiter Partners
JOHN JOHNS, Protective Life Corporation
WILLIS JOHNSON

2015 AEI WORLD FORUM

Participants (continued)

JOHN KINGSTON, Affiliated Managers Group Inc.
MARTIN KOFFEL, URS Corporation
SUE KOFFEL, CMF Capital
HARLAN KORENVAES, Korenvaes Capital Management LP
BRUCE KOVNER, Caxton Alternative Management LP
WILLIAM LAVERACK, Laverack Capital Partners LLC
RICHARD LENNY, Information Resources INC
MARC LIPSCHULTZ, Kohlberg Kravis Roberts and Co.
DAN LOEB, Third Point LLC
JOHN LUKE JR., MeadWestvaco Corporation
SCOTT LUTTRELL, LCM Group
BARRY MACLEAN, Maclean-Fogg Company
RICHARD MAGNUSON, GI Partners LP
ROBERT MALOTT, Windowsill Inc.
MICHAEL MARTINO, Mason Capital Management LLC
HOLT MASSEY, M. H. Massey & Co. LLC
IVOR MASSEY JR., Triad LC
ROBERT MCCORMACK, Trident Capital LLC
LINDA MCMAHON, McMahon Ventures
THOMAS MCWILLIAMS, Court Square Capital Partners
MARK MEALY, Colville Capital LLC
KEN MEHLMAN, Kohlberg Kravis Roberts and Co.
GREG MILLER, Larry H. Miller Group of Companies
KAREN MILLER, Larry H. Miller Group of Companies
RUPERT MURDOCH, 21st Century Fox
ROBERT MURLEY, Credit Suisse
ALEXANDER NAVAB, Kohlberg Kravis Roberts and Co.
PATRICK NEAL, Neal Communities
PETER NOLAN, Leonard Green and Partners LP
HILDA OCHOA-BRILLEMBOURG, Strategic Investment Group
DANIEL O'KEEFE, Artisan Partners
RICHARD ONG, Eagle Capital Management LLC
TRIP AND LAURA PARK, Triad Foundation Inc.
ROSS PEROT JR., Hillwood Development Company
CHRISTOPHER POLICINSKI, Land O'Lakes Inc.
ANDREW PUZDER, CKE Restaurants Inc.
ANNE RAYMOND, Crow Holdings
GEOFFREY REHNERT, Audax Group
JOE RICKETTS, Hugo Enterprise LLC
DAVID ROBERTS, Angelo, Gordon and Co.
RICHARD ROEDER, Vance Street Capital LLC
KEVIN ROLLINS, TPG Capital
MATTHEW ROSE, BNSF Railway Company
ROBERT ROSENKRANZ, Intelligence Squared US
PETER RUMMELL, Rummell Company LLC
MUNEER SATTER, Satter Investment Management LLC
JAMES SENEFF, CNL Financial Group Inc.
STEVEN SHAPIRO, GoldenTree Asset Management LP
GREGG SHERRILL, Tenneco Inc.
JEFFREY SILVERMAN, Agman Partners
THOMAS SMITH, Prescott Investors Inc.
BILL STAVROPOULOS, Bill and Linda Stavropoulos Foundation
MICHAEL SULLIVAN, Point72 Asset Management LP
ARTHUR SULZBERGER, *The New York Times*
STEVEN TANANBAUM, GoldenTree Asset Management LP
RYAN TAYLOR, Richmond Hill Investment Co. LP
BILL TAYLOR, Cigna Corporation
CARL THOMA, Thoma Bravo LLC
JAMES TISCH, Loews Corporation
CHRISTOPHER VINCZE, TRC Companies Inc.
ECKART VON KLAEDEN, Daimler AG
BILL WALTON, Rockpoint Group LLC
MARILYN WARE, Ware Family Office
RAY WASHBURN, Charter Holdings
GREGORY WENDT, Capital Research and Management Co.
GARY WILSON, Manhattan Pacific Partners
EARL WRIGHT, AMG National Trust Bank
JEFF WYLER, Jeff Wyler Automotive Family
SCOTT ZAJAC, Rockwood Asset Management
JOSEPH ZUBRETSKY, Aetna Inc.