

LEGISLATIVE RESOURCE CENTER  
2009 AUG 28 PM 3:39

U.S. House of Representatives  
111<sup>th</sup> Congress

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER  
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Michael C. Burgess, M.D.

2. a. Name of Accompanying Family Member (if any): Laura Burgess\*\*\*

b. Relationship to Member/Officer:  Spouse  Child  Other (specify): \_\_\_\_\_

3. a. Date of Departure and Date of Return: August 9-14, 2009

b. Dates at personal expense (if any): N/A

4. Itinerary (cities of departure – destination – return): \_\_\_\_\_

Dallas/Ft Worth to Ottawa, Ontario, Canada to Dallas/Ft Worth

5. Sponsor(s) (who paid for the trip): Franklin Center for Global Policy Exchange

6. Describe meetings and events attended (attach additional pages if necessary): \_\_\_\_\_

See attachment

7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):

a.  the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;

b.  the Traveler Form completed by the Member or officer; *and*

c.  the Committee on Standards' letter approving my participation on this trip.

8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):

b. If not, explain: \_\_\_\_\_

9. **TRIP EXPENSES:** Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	1717.86	973.35	653.74
For accompanying family member:	667.27	0.00	0.00

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	5.45	Umbrella and security lapel pin
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public-office for private gain.

SIGNATURE OF MEMBER: *Mel Burgess*  
 DATE: 8/28/09

Version date 3/2009 by Committee on Standards of Official Conduct

\*\*\*Mrs. Burgess did not attend the Conference, however, the ticket Franklin Center purchased for her (when she planned to attend) was non-refundable and non-changeable, so she has the use of this ticket for up to one year. The Franklin Center was unable to receive a refund for the ticket.

ZOE LOFGREN, CALIFORNIA  
CHAIR  
BEN CHANDLER, KENTUCKY  
G. K. BUTTERFIELD, NORTH CAROLINA  
KATHY CASTOR, FLORIDA  
PETER WELCH, VERMONT  
R. BLAKE CHISAM,  
CHIEF COUNSEL AND STAFF DIRECTOR

ONE HUNDRED ELEVENTH CONGRESS

## U.S. House of Representatives

COMMITTEE ON STANDARDS OF  
OFFICIAL CONDUCT

Washington, DC 20515-6328

July 23, 2009

JO BONNER, ALABAMA  
RANKING REPUBLICAN MEMBER

J. GRESHAM BARRETT, SOUTH CAROLINA  
JOHN KLINE, MINNESOTA  
K. MICHAEL CONAWAY, TEXAS  
CHARLES W. DENT, PENNSYLVANIA

TODD UNGERCHT  
COUNSEL TO THE RANKING  
REPUBLICAN MEMBER

SUITE HT-2, THE CAPITOL  
(202) 225-7103

The Honorable Michael Burgess, M.D.  
U.S. House of Representatives  
229 Cannon House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip for you and your spouse to Ottawa, Canada scheduled for August 9 to 14, 2009 sponsored by the Franklin Center for Global Policy Exchange.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and the Private Sponsor Travel Certification Form, including attachments. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

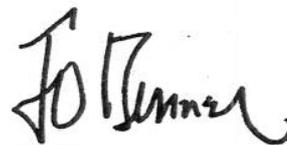
Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act, gifts "of minimal value [currently \$335] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of \$335 received from a foreign government by you or your spouse must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Zoe Lofgren  
Chair



Jo Bonner  
Ranking Republican Member

ZL/JB:slo

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

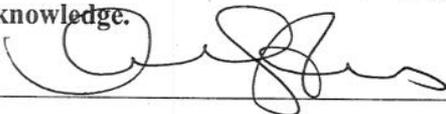
**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM  
For Members, Officers, and Employees**

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

**YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE.** Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Michael C Burgess, M.D.

**I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.**

Signature: 

Name of Signatory (if other than traveler): Amanda Stevens

For staff, name of employing Member/Committee: \_\_\_\_\_

Office address: 229 Cannon

Phone number: 202-225-7772

Email address of contact person: Amanda.Stevens@mail.house.gov

Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

**NOTE: You must complete the contact information fields above,** as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct  
U.S. House of Representatives  
HT-2, The Capitol  
Washington, DC 20515  
(202) 225-7103 (phone)  
(202) 225-7392 (fax)

U.S. House of Representatives  
Committee on Standards of Official Conduct

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM**

1. Name of Traveler: Michael C Burgess, M.D.
2. Sponsor(s) (who will be paying for the trip): Franklin Center for Global Policy Exchange
3. Travel destination(s): Dallas/Ft Worth-Ottawa, Ontario, Canada-Dallas/Ft. Worth
4. a. Date of Departure and Date of Return: August 9-14, 2009
- b. Will you be extending the trip at your personal expense?  Yes  No
- If yes, dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No
- b. If yes, name of accompanying family member: Laura Burgess
- c. Relationship to traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (*i.e.*, the travel is being sponsored by an entity that employs a lobbyist)?  Yes  No
- b. If yes, check one of the following:  N/A – Sponsor checked 9(a) or 9(b)
- (1) Approval for one-night's lodging and meals is being requested:  or
- (2) Approval for two-nights' lodging and meals is being requested:
- If "(2)" is checked, explain why the second night is warranted: \_\_\_\_\_
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (*indicate that form is attached by checking box*):
8. Explain why participation in the trip is connected to your individual official or representational duties:  
As a Member of the Energy & Commerce Cmte Subcmtes on Energy & Environment and Health, Rep Burgess  
will be able to gain and provide insight useful to his role on the Energy & Commerce Cmte.

9. **FOR STAFF:  
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Employing Member

**NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.**

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM  
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): Franklin Center for Global Policy Exchange
  
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*Signify that the statement is true by checking box*):
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*Signify that the statement is true by checking box*):
4. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See Attachment A and A1  
See Attachment A and A1
6. Dates of travel: Sunday, August 9, 2009 thru Friday, August 14, 2009
7. Cities of departure – destination – return: Washington, DC - Ottawa, Ontario - Washington, DC.  
Some may travel from their home district - Ottawa, Ontario - home district.
8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*Signify "yes" by checking box*):
9. I represent that (*check one of the following*):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  *or*
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  *or*
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
  - a. N/A – I checked 9(a) or (b) above:
  - b. One-night's lodging and meals are being offered:  *or*
  - c. Two-nights' lodging and meals are being offered:   
If "c" is checked, explain why the second night is warranted: \_\_\_\_\_

11. Check one:
- a. I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*Signify that the statement is true by checking box*):  or
  - b. N/A – trip sponsor is an institution of higher education.
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the purpose of the trip and the role of each sponsor in organizing and conducting the trip:  
Founded in 1978, the Franklin Center is a non-partisan, non-profit 501 (c)(3) organization who facilitates enhanced global understanding of important international issues. Participants are MCs, staffers, Canadian diplomats, scholars, students and policy experts.
13. a. Describe the mode of travel (air, rail, bus, etc.). For air travel, also indicate the type of aircraft (commercial, charter, or privately owned) and class of travel (coach, business class, first class, etc.):  
All air tickets are full fare upgradable commercial coach.
- b. If travel will be first class or by chartered or private aircraft, provide an explanation describing why such travel is warranted: \_\_\_\_\_
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*Signify that the statement is true by checking box*):
15. I represent that either (*check one of the following*):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  or
  - b. The trip involves events that are arranged *specifically with regard* to congressional participation:   
 If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \_\_\_\_\_  
See Attachment C-3
16. Reason for selecting the location of the event or trip: See Attachment B
17. Name of hotel or other lodging facility: Fairmont Hotel, Ottawa
18. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$179.94 Single Rate\*  
 \$209.32 Double Rate\*. \*Converted 04/30/09 at a rate of .838071 from CAD to USD.
19. Reason(s) for selecting hotel or other lodging facility: 3 hotels were considered. This property offered the best rate and location and fit the needs of this conference.

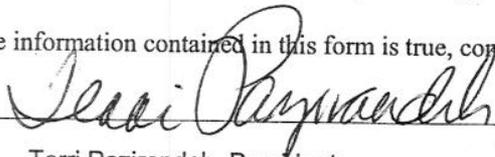
20. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$1141.45 See Atta C-1 & C-2	\$1046.60 (5 nights)	\$589.92 See Attach. C-3
For each accompanying family member	\$983.95 See Atta C-1 & C-2	\$0	\$589.92 See Attach. C-3

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$3.00, \$10.00	Security Pin, Umbrella
For each accompanying family member	\$3.00, \$10.00	Security Pin, Umbrella

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (signify that the statement is true by checking box):
22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: \_\_\_\_\_



Name and title: Terri Pazirandeh, President

Organization: Franklin Center for Global Policy Exchange

Address: 115 Hillwood Ave. Suite 204, Falls Church, VA 20046

Telephone number: 703-536-4040

Fax number: 703-536-9740

Email Address: TPazirandeh@franklincenter.us

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct  
 U.S. House of Representatives  
 HT-2, The Capitol  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)

Version date 8/2008 by Committee on Standards of Official Conduct

**ATTACHMENT A**

**Franklin Center for Global Policy Exchange  
2009 TransAmerica Conference  
Ottawa, Ontario, Canada  
August 9-14, 2009  
Guest Speaker Invitations  
United States House of Representatives**

**Brian Baird (D-WA)  
Xavier Becerra (D-CA)  
Chris Carney (D-PA)  
Stephen Cohen (D-TN)  
Joseph Crowley (D-NY)  
Henry Cuellar (D-TX)  
Diana DeGette (D-CO)  
Barney Frank (D-MA)  
Gabrielle Giffords (D-AZ)  
Charles A. Gonzalez (D-TX)  
Luis V. Gutierrez (D-IL)  
Stephanie Herseth Sandlin (D-SD)  
Baron Hill (D-IN)  
Paul W. Hodes (D-NH)  
Rush D. Holt (D-NJ)  
Ron Kind (D-WI)  
John Larson (D-CT)  
Sander M. Levin (D-MI)  
Zoe Lofgren (D-CA)  
Ben Luján (D-NM)  
Eric Massa (D-NY)  
Mike McIntyre (D-NC)  
Walt Minnick (D-ID)  
Dennis Moore (D-KS)  
James P. Moran (D-VA)  
Richard E. Neal (D-MA)  
Frank Pallone (D-NJ)  
Ed Pastor (D-AZ)  
Collin C. Peterson (DFL-MN)  
Chellie Pingree (D-ME)  
Silvestre Reyes (D-TX)  
Mike Ross (D-AR)  
Louise Slaughter (D-NY)  
Bart Stupak (D-MI)  
Harry Teague (D-NM)**

**Spencer Bachus (R-AL)**  
**Rob Bishop (R-UT)**  
**Kevin Brady (R-TX)**  
**Michael Burgess (R-TX)**  
**Eric I. Cantor (R-VA)**  
**Shelley Moore Capito (R-WV)**  
**Michael N. Castle (R-DE)**  
**John Duncan (R-TN)**  
**Bob Goodlatte (R-VA)**  
**Wally Herger (R-CA)**  
**Darrell E. Issa (R-CA)**  
**Steve King (R-IA)**  
**Doug Lamborn (R-CO)**  
**Frank D. Lucas (R-OK)**  
**Don Manzullo (R-IL)**  
**Thad McCotter (R-MI)**  
**John Mica (R-FL)**  
**Randy Neugebauer (R-TX)**  
**Devin Nunes (R-CA)**  
**Tom Petri (R-WI)**  
**Tom Price (R-GA)**  
**Michael D. Rogers (R-AL)**  
**Mike Rogers (R-MI)**  
**Ileana Ros-Lehtinen (R-FL)**  
**Jean Schmidt (R-OH)**  
**F. James Sensenbrenner, Jr. (R-WI)**  
**John Shimkus (R-IL)**  
**Patrick J. Tiberi (R-OH)**  
**Fred Upton (R-MI)**  
**Ed Whitfield (R-KY)**

**Congressional Staff \*\***

Barry Bennett, Office of Congresswoman Jean Schmidt  
George Dalley, Office of Congressman Charles Rangel  
John Lawrence, Office of Speaker Nancy Pelosi  
Terry Lierman, Office of Majority Leader Steny Hoyer  
Janice Mays, Majority Staff Director, Ways and Means Committee  
Susan Olson, Counsel, House Committee on Standards of Official Conduct  
Jeanne Roslanowick, Majority Staff Director, Financial Services Committee  
Shelley Rubino, Deputy Director, Democratic Caucus  
Kim Rudolph, Office of Congresswoman Carolyn Kilpatrick  
Patrice Willoughby, Executive Director, Congressional Black Caucus

**\*\* Congressional staff will serve as panel moderators and dinner discussion leaders and will be assigned panels upon acceptance of invitation.**

# Attachment A-1

Franklin Center For Global Policy Exchange  
TransAmerica Conference  
August 9-14, 2009, Ottawa, Ontario, Canada

Sunday, August 9<sup>th</sup>:

*U.S. Embassy Briefing* – U.S. Embassy officials provide an overview of top priorities of U.S.-Canadian policy; a summary of high profile issues for the U.S. within the Americas; and offer general guidance to conference participants for the week's events.

*Speakers:* US Embassy Officials

Monday, August 10<sup>th</sup>:

**Panel I**

*Canada's Agenda for the Future* -- A diverse panel of officials from the Canadian Parliament, Administration, and other experts conduct a focused presentation on their country's current status and its agenda for the future, including foreign and domestic policies, and areas of cooperation and disagreement with the U.S.

*Moderator:* Andrew Cohen, Carleton University, Canada Globe and Mail Newspaper

*Speakers:* Members of the major political parties in Canada

Conservative Party

Liberal Party

Bloc Québécois

New Democratic Party

**Panel II**

*The First 200 Day: Achievements, Challenges and Outlook for President Obama, his Administration, and the 111<sup>th</sup> Congress after Nine Months in Power* -- Members of Congress from both parties will review the progress of the Obama Administration and Congress to date. They will also preview remaining items on the 2009 legislative agenda and provide an outlook of the 2010 legislative session.

*Moderator:* U.S. Congressional Staffer

*Invited Speakers:* All participating U.S. Members of Congress

**Panel III**

*Economic Stimulus at Low or No Cost: Regulatory Harmony between U.S. and Canada* -- Officials, academics and private sector experts will compare and contrast areas where U.S.-Canadian government regulations are aligned and with those where there are significant differences. The panel will explore opportunities and challenges to greater integration of cross border regulatory approaches.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congressman Eric Cantor (R-VA)

Committee on Ways and Means

Congressman Darrell Issa (R-CA)

Committee on Judiciary

Congressman Eric Massa (D-NY)

Committee on Homeland Security; Subcommittee on Border, Maritime and Global Counterterrorism

Congresswoman Louise Slaughter (D-NY)

Committee on Rules, ***Chairwoman***

**Tuesday, August 11<sup>th</sup>, 2009**

**Panel 1**

***Climate Change Negotiations and the Outlook for Cap and Trade in the U.S. and the BRIC Countries***

-- Panelists will review U.S., Canadian and international efforts to curb global greenhouse gas emissions and ways in which the U.S. and Canada might work more closely on western hemisphere environmental challenges, like carbon sequestration. Included in this discussion will be an overview of climate legislation in the U.S. Congress.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congresswoman Diana DeGette (D-CO)

Committee on Energy and Commerce, ***Vice Chair***

Committee on Natural Resources

Congressman Rush Holt (D-NJ)

Committee on Natural Resources, Subcommittees on Energy and Mineral Resources; National Parks, Forests and Public Lands

Congressman Ron Kind (D-WI)

Committee on Natural Resources, Subcommittees on Fisheries, Wildlife and Oceans, Ranking Member; National Parks, Forests and Public Lands

Congressman John Shimkus (R-IL)

Committee on Energy and Commerce, Subcommittee on Energy and Environment

Congressman F. James Sensenbrenner (R-WI)

Committee on Select Committee on Energy Independence and Global Warming, ***Ranking Member***

**Panel II**

***Energy Supply and Energy Security in an Interconnected World – Oil, Gas, Coal, Oil Sands,***

***Alternatives, Transmission and Conservation Efforts*** -- Following on the first panel discussion, this session will explore short and longer term challenges to energy supply and energy independence.

Officials will debate the effectiveness of government incentives to develop new or alternative energy sources and the potential effects on economic recovery.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congressman Brian Baird (D-WA)

Committee on Science and Technology, Subcommittees on Energy and Environment;  
Investigations and Oversight; Research and Science Education, ***Chairman***

Congressman Rob Bishop (R-UT)

Committee on Natural Resources

Congresswoman Gabrielle Giffords, (D-AZ)

Committee on Science and Technology; Subcommittee on Energy and Environment ***Ranking Member***

Congressman Charles Gonzalez (D-TX)

Committee on Energy and Commerce, Subcommittee on Energy and Environment

Congressman Baron Hill (D-IN)

Committee on Energy and Commerce; Subcommittee on Energy and the Environment

Congressman Doug Lamborn (R-CO)

Committee on Natural Resources, Subcommittees on National Parks, Forests and Public Lands

Congressman Ben Luján (D-NM)

Committee on Science and Technology; Subcommittee on Energy and Environment ***Vice Chair***

Congressman Fred Upton (R-MI)

Committee on Energy and Commerce, Subcommittee on Energy and Environment, ***Ranking Member***

**Panel III**

***The Global Supply Chain and Challenges to the Food and Product Safety System*** -- Manufacturers now make a single product from parts assembled at several different locations around the world, offering efficiencies of production and distribution but also new challenges in terms of product integrity and safety. Regulatory officials and policymakers will explore different approaches to this new reality.

***Moderator:*** U.S. Congressional Staffer

***Invited Speakers:***

Congresswoman Stephanie Herseth Sandlin (D-SD)

Committees on Agriculture and Natural Resources

Congressman Frank Lucas (R-OK)

Committee on Agriculture, ***Ranking Member***

Congressman Mike McIntyre (D-NC)

Committee on Agriculture, Subcommittee on Specialty Crops, Rural Development, & Foreign Agriculture, ***Chairman***

Congressman Collin Peterson (D-MN)

Committee on Agriculture, ***Chairman***

Wednesday, August 12<sup>th</sup>, 2009

**Panel 1**

***Innovation in Health Care Cost Containment Strategies: Why Canadians Come to the U.S. for Surgery and Americans Go to Canada to Purchase Pharmaceuticals*** -- With President Obama's call for fundamental health care reform in the U.S. and his frequent citations of Canada's system as a potential model, experts will compare and contrast both systems while discussing prospects for legislative action in the U.S. Congress.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congressman Xavier Becerra (D-CA)

Committee on Ways and Means, Subcommittees on Health; Oversight; Social Security

Congressman Michael Burgess (R-TX)

Committee on Energy and Commerce; Subcommittee on Health

Congressman Wally Herger (R-CA)

Committee on Ways and Means, Subcommittees on Health, ***Ranking Member***; Trade

Congressman Devin Nunes (R-CA)

Committee on Ways and Means; Subcommittee on Health

Congressman Frank Pallone (D-NJ)

Committee on Energy and Commerce; Subcommittee on Health ***Chairman***

Congressman Mike Rogers (R-MI)

Committee on Energy and Commerce; Subcommittee on Health

Congressman Mike Ross (D-AR)

Committee on Energy and Commerce; Subcommittee on Health

Congressman Harry Teague (D-NM)

Committee on Veteran's Affairs; Subcommittee on Health

**Panel II**

***Trade in the Western Hemisphere: NAFTA, Cuba and Buy America***—With the 15<sup>th</sup> anniversary of NAFTA, efforts by the Obama Administration and lawmakers to revisit the US trade embargo on Cuba, and growing protectionist sentiment and “buy America” provisions, officials and trade experts will discuss the environment for trade in the next few years.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congressman Kevin Brady (R-TX)

Committee on Ways and Means, Subcommittee on Trade, ***Ranking Member***

Congressman John Duncan (R-TN)

Committee on Transportation and Infrastructure; Subcommittee on Highways and Transit ***Ranking Member***

Congressman Sander Levin (D-MI)

Committee on Ways and Means, Subcommittee on Trade, ***Chairman***

Congressman Bart Stupack (D-MI)

Committee on Energy and Commerce, Subcommittees on Commerce, Trade and Consumer Protection; Communications, Technology and the Internet; Oversight and Investigations, **Chairman**

### Panel III

***The Border: The Trade and Security Partnership, including Immigration, Transportation, and Cross Border Movement Since 9-11*** -- A recent study on Canadian-American relations stated flatly that the "border has become an instrument for yesterday's problems." The sometimes contrasting needs of security and trade have presented policymakers with a continuing challenge, and panelists will discuss new ways to help shippers and travelers while keeping the public safe.

**Moderator:** U.S. Congressional Staffer

#### ***Invited Speakers:***

Congressman Stephen Cohen (D-TN)

Committee on Transportation and Infrastructure, Subcommittees on Aviation; Highways and Transit; Railroads, Pipelines and Hazardous Materials

Congressman Henry Cuellar (D-TX)

Committee on Homeland Security; Subcommittee on Border, Maritime and Global Counterterrorism; Emergency Communications, Preparedness and Response **Chairman**

Congressman Bob Goodlatte (R-VA)

Committee on Judiciary, Subcommittees on Immigration, Citizenship, Refugees, Border Security, and International Law; The Constitution, Civil Rights, and Civil Liberties

Congressman Steve King (R-IA)

Committee on Judiciary, Subcommittees on Immigration, Citizenship, Refugees, Border Security, and International Law, **Ranking Member**; The Constitution, Civil Rights, and Civil Liberties

Congresswoman Zoe Lofgren (D-CA)

Committee on Judiciary, Subcommittees on Immigration, Citizenship, Refugees, Border Security, and International Law, **Chairwoman**

Congressman John Mica (R-FL)

Committee on Transportation and Infrastructure, **Ranking Member**

Congressman Ed Pastor (D-AZ)

Committee on Appropriations; Chairman Mexico-US Interparliamentary Group

Congressman Tom Petri (R-WI)

Committee on Transportation and Infrastructure; Subcommittee on Aviation **Ranking Member**

Committee on Transportation and Infrastructure, Subcommittee on Economic Development, Public Buildings & Emergency Management

Congresswoman Ileana Ros-Lehtinen (R-FL)

Committee on Foreign Affairs, **Ranking Member**

Congresswoman Jean Schmidt (R-OH)

Committee on Transportation and Infrastructure, Subcommittees on Highways and Transit; Water Resources and Environment

Congressman Ed Whitfield (R-KY)

Committee on Energy and Commerce, Subcommittees on Commerce, Trade and Consumer Protection, **Ranking Member**

**Thursday, August 13<sup>th</sup>, 2009**

**Panel 1**

***International Taxation and Corporate Headquartering*** -- American icon Anheuser-Bush was purchased by a Belgian company last year, and a 2007 report by the U.S. Treasury Department stated that differences in nations' tax systems have become a greater factor in the success of global companies. As the global competition for corporate headquarters and supporting jobs gets more intense, panelists will discuss what different countries are doing to attract investment.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Chairman Charles Rangel (D-NY)

Committee on Ways and Means, ***Chairman***

Congressman Joseph Crowley (D-NY)

Committee on Ways and Means, Subcommittee on Select Revenue Measures

Congressman John Larson (D-CT)

Committee on Ways and Means

Congressman Dennis Moore (D-KS)

Committee on Small Business; Subcommittee on Finance and Tax

Congressman Richard Neal (D-MA)

Committee on Ways and Means, Subcommittee on Select Revenue Measures, ***Chairman***

Congressman Patrick Tiberi (R-OH)

Committee on Ways and Means, Subcommittee on Select Revenue Measures, ***Ranking Member***

**Panel II**

***The New Global Banking Regime and Regulatory Response to the Worldwide Recession, including a Look at Electronic Payment Systems in an Increasingly Online Economy***-- Top experts in government and the financial services industry will exchange ideas on the U.S., G-20, and global regulatory reactions to the worldwide economic collapse. Electronic payment systems, financial service regulations, and the role of central banks will all be covered.

**Moderator:** U.S. Congressional Staffer

***Invited Speakers:***

Congressman Spencer Bachus (R-AL)

Committee on Financial Services, ***Ranking Member***

Congresswoman Shelley Moore Capito (R-WV)

Committee on Financial Services, Subcommittees on Capital Markets, Insurance and Government Sponsored Enterprises; Financial Institutions and Consumer Credit

Congressman Michael Castle (R-DE)

Committee on Financial Services, Subcommittees on Capital Markets, Insurance and Government Sponsored Enterprises; Financial Institutions and Consumer Credit

Congressman Barney Frank (D-MA)

Committee on Financial Services, ***Chairman***

Congressman Luis Gutierrez (D-IL)

Committee on Financial Services, Subcommittees on Financial Institutions and Consumer Credit Oversight and Investigation

Congressman Don Manzullo (R-IL)

Committee on Financial Services; Subcommittee on Capital Markets, Insurance and Government Sponsored Enterprises, International Monetary Policy and Trade

Congressman Thad McCotter (R-MI)

Committee on Financial Services; Subcommittee on Capital Markets, Insurance and Government Sponsored Enterprises; Housing and Community Opportunity *Deputy Ranking Member*

Congressman Walt Minnick (D-ID)

Committee on Financial Services; Subcommittee on Capital Markets, Insurance and Government Sponsored Enterprises; Financial Institutions and Consumer Credit

Congressman Randy Neugebauer (R-TX)

Committee on Financial Services, *Deputy Ranking Member*, Subcommittees on Financial Institutions and Consumer Credit; Housing and Community Opportunity

Congressman Tom Price (R-GA)

Committee on Financial Services; Subcommittee on Capital Markets, Insurance and Government Sponsored Enterprises *Deputy Ranking Member*

### Panel III

*Afghanistan and the U.S.-Canadian Security Partnership* -- The U.S.-Canadian partnership in both western hemisphere and global security efforts has been a pillar of the bilateral relationship. Canada has been and continues to be a strong ally in the NATO effort in Afghanistan. By 2006, Canada had taken on a major role in the southern part of the country as part of the NATO-led International Security Assistance Force (ISAF). Military officials, analysts and lawmakers will discuss the initial effects of the Obama Administration's new plan announced in March.

**Moderator:** U.S. Congressional Staffer

Congressman Chris Carney (D-PA)

Committee on Homeland Security; Subcommittee on Highways and Transit; Railroads, Pipelines and Hazardous Materials

Congressman Paul Hodes (D-NH)

Committee on Oversight and Government Reform, Subcommittees on National Security and Foreign Affairs

Congressman James Moran (D-VA)

Committee on Appropriations, Subcommittee on Defense

Congressman Chellie Pingree (D-ME)

Committee on Armed Services; Subcommittee on Seapower and Expeditionary Forces

Congressman Silvestre Reyes (D-TX)

Committee on Intelligence

Congressman Michael D. Rogers (R-AL)

Committee on Intelligence, Terrorism, Human Intelligence, Analysis and Counterintelligence, *Ranking Member*

## **ATTACHMENT B**

***Franklin Center for Global Policy Exchange***  
**Reasons for Selecting Ottawa, Ontario, Canada**  
**TransAmerica Conference – August 9-14, 2009**

The Conference Committee and Policy Committee met and discussed a variety of cities including Dublin, Ireland, Athens, Greece, Buenos Aires, Argentina, and Istanbul, Turkey. After much research, Ottawa, Canada was selected because:

- Trade with Canada supports over 7.1 million American jobs.
- Canada is our top trading partner, outpacing US trade with all of the countries of the EU combined.
- Canada is our closest neighbor that shares the largest border.
- Canada is the 9<sup>th</sup> largest economy in the world.
- Canada is an important security partner, not only for the Western hemisphere but in global efforts as well, including Afghanistan.
- Canada is our largest and most secure supplier of oil, natural gas, electricity and uranium.
- The President's first official international visit was to Canada, highlighting the importance of the relationship between Canada and the United States.

## ATTACHMENT C-1

### Explanation for #20, box entitled "Total Transportation Expenses per Participant":

Member Air Transportation: \$500-\$900\* (as of 4/30/09)

Spouse Air Transportation: \$500-\$900\* (as of 4/30/09)

These are good faith estimates. Final costs will be at time of ticketing.

*\*These ticket price estimates are based on flights from the metropolitan DC area, round trip to/from the Ottawa, Ontario airport. If a Member (and Spouse) travels from their home district, round trip to/from the Ottawa, Ontario airport, the price could significantly increase.*

Member Ground Transportation: \$241.45 (as of 4/30/09)

Spouse Ground transportation: \$83.95 (as of 4/30/09)

These are good faith estimates.



Meal Calculations		Cost per MC	Cost per Spouse		
		Cost in CAD	Cost in CAD		
<b>Sunday</b>	Reception food	30.00	30.00		
	Reception Alcohol	20.00	20.00		
	<b>Sub Total</b>	<b>50.00</b>	<b>50.00</b>		
	<b>+ 5% GST</b>	<b>2.50</b>	<b>2.50</b>		
	<b>+ 7.5% QST</b>	<b>3.94</b>	<b>3.94</b>		
	<b>Total</b>	<b>56.44</b>	<b>56.44</b>	<b>Daily Total</b>	<b>\$47.30 Cost in USD</b>
<b>Monday</b>	Coffee Breaks	18.00	18.00		
	Lunch	23.00	23.00		
	Group Dinner Discussions	50.00	50.00		
	Dinner Wine	20.00	20.00		
	Hospitality Suite at hotel	20.00	20.00		
	<b>Sub Total</b>	<b>131.00</b>	<b>131.00</b>		
	<b>+ 5% GST</b>	<b>6.55</b>	<b>6.55</b>		
	<b>+ 7.5% QST</b>	<b>10.32</b>	<b>10.32</b>		
	<b>Total</b>	<b>147.87</b>	<b>147.87</b>	<b>Daily Total</b>	<b>\$123.92 Cost in USD</b>
<b>Tuesday</b>	Coffee Breaks	18.00	18.00		
	Lunch	23.00	23.00		
	Cultural Dinner	55.00	55.00		
	Dinner Wine	25.00	25.00		
	Hospitality Suite at hotel	20.00	20.00		
	<b>Sub Total</b>	<b>141.00</b>	<b>141.00</b>		
	<b>+ 5% GST</b>	<b>7.05</b>	<b>7.05</b>		
	<b>+ 7.5% QST</b>	<b>11.10</b>	<b>11.10</b>		
	<b>Total</b>	<b>159.15</b>	<b>159.15</b>	<b>Daily Total</b>	<b>\$133.38 Cost in USD</b>
<b>Wednesday</b>	Coffee Breaks	18.00	18.00		
	Lunch	23.00	23.00		
	Group Dinner Discussions	50.00	50.00		
	Dinner Wine	20.00	20.00		
	Hospitality Suite at hotel	20.00	20.00		
	<b>Sub Total</b>	<b>131.00</b>	<b>131.00</b>		
	<b>+ 5% GST</b>	<b>6.55</b>	<b>6.55</b>		
	<b>+ 7.5% QST</b>	<b>10.32</b>	<b>10.32</b>		
	<b>Total</b>	<b>147.87</b>	<b>147.87</b>	<b>Daily Total</b>	<b>\$123.92 Cost in USD</b>
<b>Thursday</b>	Coffee Breaks	18.00	18.00		
	Lunch	23.00	23.00		
	Final Dinner	65.00	65.00		
	Final Dinner Reception	18.00	18.00		
	Dinner Wine	25.00	25.00		
	Hospitality Suite at hotel	20.00	20.00		
	<b>Sub Total</b>	<b>169.00</b>	<b>169.00</b>		
	<b>+ 5% GST</b>	<b>10.14</b>	<b>10.14</b>		
	<b>+ 7.5% QST</b>	<b>13.44</b>	<b>13.44</b>		
	<b>Total</b>	<b>192.58</b>	<b>192.58</b>	<b>Daily Total</b>	<b>\$161.39 Cost in USD</b>
				<b>Grand Total</b>	<b>\$589.92 Cost in USD</b>

Approximate exchange rate is .838071 from CAD to USD and date calculated is 4/30/09. These are Good Faith estimates.

Average Price per Day \$ 117.98 Cost in USD

Note: This is cost each per MC and each per Spouse.

**Sunday, August 9, 2009**3:00pm –  
4:45pm**Welcome and Registration**  
Fairmont Hotel Lobby*Business Casual Attire*4:45pm –  
5:45pm**Franklin Center US Embassy Briefing on Canada**  
Québec Suite (Floor 1 – not Lobby Level)

Embassy officials will provide an overview of top priorities with US-Canada policy; a summary of high profile issues for the US within the Americas; and offer general guidance to conferees for the week's events.

**SPEAKERS:****Mr. Terry Breese**  
Chargé d'Affaires a.i.  
US Embassy**Mr. Kurt van der Walde**  
Deputy Political Counselor  
US Embassy5:45pm –  
6:00pm**TransAmerica Conference Briefing**

This briefing is for all participants to highlight the week's activities.

6:00pm –  
6:30pm**Franklin Center Briefing for Members of Congress and Congressional Staff**

This briefing is for Members of Congress and Congressional Staffers.

6:30pm

Buses depart for Franklin Center Program Partner Reception  
Hotel Lobby

7:00pm –  
8:30pm**Program Partner Reception**  
US Ambassador's Residence

8:30pm

Return to the hotel

**Dinner on your own**

**Monday, August 10, 2009***Business Attire*7:00am –  
8:30amFranklin Center Breakfast Buffet at Hotel  
Wilfrids

8:30am

Group departs walking to The Parliament  
Hotel Lobby**PANEL I:**9:00am –  
10:45am**Canada's Agenda for the Future**

A diverse panel of officials from the Canadian Parliament, Administration, and other experts conduct a focused presentation on their country's current status and its agenda for the future, including foreign and domestic policies, and areas of cooperation and disagreement with the US.

**MODERATOR:****Mr. Hugh Winsor**  
Political Commentator  
Globe and Mail**SPEAKERS:****The Honourable Gordon O'Connor, PC, MP**  
Chief Government Whip and Minister of State**The Honourable Hedy Fry, PC, MP**Chair of the BC federal Liberal Caucus  
Chair of the Standing Committee on the Status of Women**Mr. Gord Brown, MP**Conservative Party  
Co-Chair, Canada-United States Inter-Parliamentary Group**Mr. Paul Dewar, MP**

New Democratic Party Foreign Affairs Critic

10:45am –  
11:00amCanada-United States Inter Parliamentary Group Coffee Break

**Monday, August 10, 2009 – Continued****PANEL II:**11:00am –  
12:30pm**The First 200 Days -- Achievements, Challenges and Outlook for President Obama, his Administration, and the 111<sup>th</sup> Congress after Nine Months in Power**

Members of Congress from both parties will discuss the progress of the Obama Administration and Congress to date. They will also preview remaining items on the 2009 legislative agenda and provide an outlook of the 2010 legislative session.

**MODERATOR:** **The Honorable William J. Hughes**  
US Ambassador of Panama, 1995-1998  
Member of US Congress, 1975-1995  
Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:** **US Congressman Michael C. Burgess (R/TX)**

**US Congressman Douglas L. Lamborn (R/CO)**

**US Congressman Frank D. Lucas (R/OK)**

**US Congressman James P. Moran (D/VA)**

**US Congressman Richard E. Neal (D/MA)**

**US Congresswoman Jean Schmidt (R/OH)**

12:30pm –  
1:00pm

*Canada-United States Inter Parliamentary Group Coffee Break*

**Monday, August 10, 2009 – Continued****PANEL III:**1:00pm –  
2:15pm**Economic Stimulus at Low or No Cost: Regulatory  
Harmony Between US and Canada**

Officials, academics and private sector experts will compare and contrast areas where US-Canadian government regulations are aligned and with those where there are significant differences. The panel will discuss opportunities and challenges to greater integration of cross border regulatory approaches.

**MODERATOR:****The Honorable Constance A. Morella**

Ambassador to the Organization for Economic Cooperation and  
Development (OECD), 2003-2007  
Member of US Congress, 1987-2003  
Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congressman Richard E. Neal (D/MA)****US Congresswoman Jean Schmidt (R/OH)****Mr. Léo Duguay**

Chairman, Canadian Association of Former Parliamentarians  
Partner, The Rothwell Group

**Dr. Laura Macdonald**

Professor and Chair, Department of Political Science  
Carleton University

**Ms. Kathleen Macmillan**

President, International Trade Policy Consultants Inc.

**Mr. Jayson Myers**

President, Canadian Manufacturers and Exporters Association

2:15pm –  
3:00pmCanada-United States Inter Parliamentary Group Buffet Lunch3:00pm –  
4:00pm

Tour of the Parliament

4:00pm

Return to the hotel and prepare for Group Dinner Discussions

**Monday Evening**

*Business Casual Attire*

**6:30pm**

Groups depart for Franklin Center Dinners

Please note that all groups are walking to their restaurant.

Hotel Lobby

**7:00pm –**

**9:00pm**

**Group Dinner Discussions**

Continue discussions of the day's policy panels at various restaurants. You will receive details for this dinner on Monday afternoon in your room.

**9:00pm –**

**12:00am**

Hospitality Suite at Hotel

Suite 558

**Tuesday, August 11, 2009***Business Attire*7:00am –  
8:30amFranklin Center Breakfast Buffet at Hotel  
Wilfrids

8:30am

Buses depart for the War Museum  
Hotel Lobby**PANEL I:**9:00am –  
10:30am**Climate Change, Cap and Trade and Carbon Taxes: What Works Best?**

Panelists will review US, Canadian and international efforts to curb global greenhouse gas emissions and ways in which the US and Canada might work more closely on western hemisphere environmental challenges, like carbon sequestration. Included in this discussion will be an overview of climate legislation in the US Congress.

MODERATOR:

**Ms. Shelley Rubino**

SPEAKERS:

**US Congressman Richard E. Neal (D/MA)****US Congressman F. James Sensenbrenner, Jr. (R/WI)****The Honourable Scott Brison, MP**

Liberal Party Critic for International Trade

Chairman, Leader's Advisory Committee on Economic Strategy

**His Excellency Justin Brown**

Australian High Commissioner to Canada

**Mr. Karl Johannson**

Senior Vice-President, Power Commercial for TransCanada

**Mr. David McLaughlin**

President and CEO

National Roundtable on the Environment and the Economy

10:30am –  
10:45amFranklin Center Coffee Break

**Tuesday, August 11, 2009 - Continued****PANEL II:**10:45am –  
12:15pm**Energy Supply and Energy Security in an Interconnected World – Oil, Gas, Coal, Oil Sands, Alternatives, Transmission and Conservation Efforts**

Following on the first panel discussion, this session will explore short and longer term challenges to energy supply and energy independence. Officials will debate the effectiveness of government incentives to develop new or alternative energy sources and the potential effects on economic recovery.

**MODERATOR:****Mr. Barry Bennett****SPEAKERS:****US Congressman Rush Holt (D/NJ)****US Congressman Douglas L. Lamborn (R/CO)****Mr. Pierre Arcand**Minister of International Relations  
Government of Quebec**Mr. Pierre Guimond**

President and CEO, Canadian Electricity Association

**Mr. Thomas Huffaker**Vice President for Policy and Environment  
Canadian Association of Petroleum Producers (CAPP)**Mr. Jacob Irving**

President, Canadian Hydropower Association

12:15pm –  
12:30pmFranklin Center Coffee Break

**Tuesday, August 11, 2009 - Continued****PANEL III:**12:30pm –  
2:30pm**The Global Supply Chain and Challenges to the Food and Product Safety System**

Manufacturers now make a single product from parts assembled at several different locations around the world, offering efficiencies of production and distribution but also new challenges in terms of product integrity and safety. Regulatory officials and policymakers will explore different approaches to this new reality.

**MODERATOR:****The Honorable William J. Hughes**

US Ambassador of Panama, 1995-1998

Member of US Congress, 1975-1995

Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congressman Rush Holt (D/NJ)****US Congressman Frank D. Lucas (R/OK)****The Honourable Carolyn Bennett, PC, MP, MD**

Official Opposition Critic for Health

**Mr. Pierre Lemieux, MP**

Conservative Party

Parliamentary Secretary to Minister of Agriculture and Agri-Food

**Dr. Peter Andrée**

Assistant Professor, Department of Political Science

Carleton University

**Dr. Randy Huffman**

Chief Food Safety Officer, Maple Leaf Foods

2:30pm –  
3:15pmFranklin Center Buffet Lunch

3:15pm

Return to the hotel and prepare for dinner

**Tuesday Evening***Business Casual Attire*

6:30pm

Buses depart to Franklin Center Dinner  
Hotel Lobby7:00pm –  
9:30pm**Cultural Night Dinner**

Museum of Civilization

9:30pm

Buses return to hotel

9:30pm –  
12:00amHospitality Suite at Hotel

Suite 558

**Wednesday, August 12, 2009***Business Attire*

7:00am –

8:30am

Franklin Center Breakfast Buffet at Hotel

Wilfrids

8:30am

Group departs walking to Library and Archives Canada  
Hotel Lobby**PANEL I:**

9:00am –

10:30am

**Innovation in Health Care Cost Containment Strategies –  
Why Canadians Come to the US for Surgery and  
Americans Go to Canada to Purchase Pharmaceuticals**

With President Obama's call for fundamental health care reform in the US and his frequent citations of Canada's system as a potential model, experts will compare and contrast both systems while discussing prospects for legislative action in the US Congress.

**MODERATOR:****The Honorable Constance A. Morella**Ambassador to the Organization for Economic Cooperation and  
Development (OECD), 2003-2007

Member of US Congress, 1987-2003

Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congressman Michael C. Burgess (R/TX)****US Congressman James P. Moran (D/VA)****The Honourable Carolyn Bennett, PC, MP, MD**

Official Opposition Critic for Health

**Dr. Jo Kennelly**

President and CEO, Global Health Systems Inc.

Former Director of Policy, Federal Minister of Health

**Mr. Dan Leonard**

President, National Pharmaceutical Council

**Dr. Robert Ouellet**

President, Canadian Medical Association

**The Honourable Roy J. Romanow**

Former Premier of Saskatchewan

Former Royal Commissioner on the Future of Health Care in  
Canada**Mr. Daniel Tassé**

President and Chief Executive Officer, Ikaria Holdings, Inc.

10:30am –

10:45am

Franklin Center Coffee Break

**Wednesday, August 12, 2009 - Continued****PANEL II:**10:45am –  
12:15pm**Trade in the Western Hemisphere: NAFTA, Cuba, and Buy America**

With the 15<sup>th</sup> anniversary of NAFTA, efforts by the Obama Administration and lawmakers to revisit the US trade embargo on Cuba, and growing protectionist sentiment and “buy America” provisions, officials and trade experts will discuss the environment for trade in the next few years.

**MODERATOR:** **Ms. Shelley Rubino****SPEAKERS:** **US Congressman Douglas L. Lamborn (R/CO)****US Democratic Congressional Representative (TBD)****Mr. Eric D. Benjaminson**

Minister – Counselor for Economic Affairs  
US Embassy

**Mr. Sam Boutziouvis**

Vice President, Economics and International Trade  
Canadian Council of Chief Executives

**Mr. Peter Morton**

Grey, Clark, Shih and Associates, Limited

**Dr. Patrick Grady**

Economic Consultant, Global Economics Ltd.

12:15pm –  
12:30pm*Franklin Center Coffee Break*

**Wednesday, August 12, 2009 – Continued****PANEL III:**12:30pm –  
2:30pm**The Border: The Trade and Security Partnership, including Immigration, Transportation, and Cross Border Movement Since 9-11**

A recent study on Canadian-American relations stated flatly that the “border has become an instrument for yesterday’s problems.” The sometimes contrasting needs of security and trade have presented policymakers with a continuing challenge, and panelists will discuss new ways to help shippers and travelers while keeping the public safe.

**MODERATOR:****The Honorable Michael G. Oxley**

Member of US Congress, 1981-2006  
Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congresswoman Jean Schmidt (R/OH)****US Congressman F. James Sensenbrenner, Jr. (R/WI)****The Honourable Peter Van Loan, MP**

Minister of Public Safety

**The Honourable Jerry S. Grafstein, QC**

The Senate of Canada

**Mr. Terry Breese**

Chargé d’Affaires a.i.  
US Embassy

**Mrs. Shirley-Ann George**

Senior Vice President, Policy  
The Canadian Chamber of Commerce

**Mr. Jean-Pierre Fortin**

First National Vice President  
Canadian Customs and Immigration Union

2:30pm –  
3:15pmFranklin Center Buffet Lunch

3:15pm

Return to the hotel and prepare for Group Dinner Discussions

## Wednesday Evening

*Business Attire*

6:30pm

Groups depart for Franklin Center Dinners

Please note that all groups are walking to their restaurant.

Hotel Lobby

7:00pm –

9:00pm

**Group Dinner Discussions**

Continue discussions of the day's policy panels at various restaurants. You will receive details for this dinner on Wednesday afternoon at your room.

9:00pm –

12:00am

Hospitality Suite at Hotel

Suite 558

**Thursday, August 13, 2009***Business Attire***7:00am –  
8:30am**Franklin Center Breakfast Buffet at Hotel  
Wilfrids**8:30am**Buses depart for The Department of Foreign Affairs  
Hotel Lobby**PANEL I:****9:00am –  
10:30am****International Taxation and Corporate Headquartering-**  
American Icon Anheuser-Busch was purchased by a Belgian  
company last year, and a 2007 report by the US Treasury  
Department stated that differences in nations' tax systems have  
become a greater factor in the success of global companies. As  
the global competition for corporate headquarters and supporting  
jobs gets more intense, panelists will discuss what different  
countries are doing to attract investment.

MODERATOR:

**Ms. Shelley Rubino**

SPEAKERS:

**US Congressman Michael C. Burgess (R/TX)****US Congressman James P. Moran (D/VA)****The Honourable John McCallum, PC, MP**  
Liberal Finance Critic**Mr. David Stewart-Patterson**

Executive Vice President, Canadian Council of Chief Executives

**Dr. Ian Lee**Director of MBA Program  
Sprott School of Business, Carleton University**10:30am –  
10:45am**Franklin Center Coffee Break

**Thursday, August 13, 2009 - Continued****PANEL II:**10:45am –  
12:15pm**The New Global Banking System and Regulatory Response to the Worldwide Recession, including a Look at Electronic Payment Systems in an Increasingly Online Economy-**

Top experts in government and the financial services industry will exchange ideas on the US, G-20, and global regulatory reactions to the worldwide economic collapse. Electronic payment systems, financial service regulations, and the role of central banks will all be covered.

**MODERATOR:****The Honorable William J. Hughes**

US Ambassador of Panama, 1995-1998

Member of US Congress, 1975-1995

Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congressman Frank D. Lucas (R/OK)****US Congressman James P. Moran (D/VA)****The Honorable Michael G. Oxley**

Former Chairman of the US House of Representatives Financial Services Committee

Senior Advisor to the Board of Directors of The Nasdaq OMX Stock Market, Inc.

**Mr. Randall Germain**Professor, Department of Political Science  
Carleton University**Mr. Colin Robertson**

Distinguished Senior Fellow, Norman Patterson School of International Affairs, Carleton University

Former Minister and First Head of Washington Secretariate  
Canadian Embassy in Washington, DC.**Mr. Tim Wilson**

Head, Visa Canada Corporation

12:15pm –  
12:30pmFranklin Center Coffee Break

**Thursday, August 13, 2009 - Continued****PANEL III:****12:30pm –  
2:00pm****Afghanistan and the US-Canadian Security Partnership**

The US-Canadian partnership in both western hemisphere and global security efforts has been a pillar of the bilateral relationship. Canada has been and continues to be a strong ally in the NATO effort in Afghanistan. By 2006, Canada had taken on a major role in the southern part of the country as part of the NATO-led International Security Assistance Force (ISAF). Military officials, analysts and lawmakers will discuss the initial effects of the Obama Administration's new plan announced in March.

**MODERATOR:****The Honorable Constance A. Morella**

Ambassador to the Organization for Economic Cooperation and Development (OECD), 2003-2007  
Member of US Congress, 1987-2003  
Vice Chairman, Franklin Center for Global Policy Exchange

**SPEAKERS:****US Congressman James P. Moran (D/VA)****US Congressman F. James Sensenbrenner, Jr. (R/WI)****Lieutenant-General J. C. M. Gauthier, CMM, MSC, CD**  
Commander, Canadian Expeditionary Force Command**The Honourable Bob Rae, MP**

Liberal Foreign Affairs Critic

**Ms. Elissa Golberg**Director General, Stabilization and Reconstruction Task Force  
Department of Foreign Affairs and International Trade**2:00pm**

Return to the hotel

**Lunch on your own**

**Thursday Evening**

*Business or Cocktail Attire*

6:45pm

Buses depart to Franklin Center Closing Dinner  
Hotel Lobby

7:00pm –  
10:00pm

**Closing Dinner**  
The National Gallery of Canada

10:00pm

Return to Hotel

10:00pm –  
12:00am

Hospitality Suite at Hotel  
Suite 558

**Friday, August 14, 2009**

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6:30am –  
11:00am

Breakfast and Departure  
Wilfrids