

TRAVEL ADVISORY RESOURCE CENTER

2009 FEB 20 PM 3:55

U.S. House of Representatives  
110<sup>th</sup> Congress

OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER  
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Jeb Hensarling
2. a. Name of Accompanying Family Member (if any): \_\_\_\_\_  
 b. Relationship to Member/Officer:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Date of Departure and Date of Return: 2/5/09 - 2/6/09  
 b. Dates at personal expense (if any): \_\_\_\_\_
4. Itinerary (cities of departure – destination – return): Wash, DC > Baltimore, MD > Dallas, TX  
 \_\_\_\_\_
5. Sponsor(s) (who paid for the trip): Heritage Foundation  
 \_\_\_\_\_
6. Describe meetings and events attended (attach additional pages if necessary): \_\_\_\_\_  
see attached  
 \_\_\_\_\_
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
  - a.  the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
  - b.  the Traveler Form completed by the Member or officer; *and*
  - c.  the Committee on Standards' letter approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):   
 b. If not, explain: I left the conference early (4:30pm on 2/6/079) therefore i did not attend each event.  
I attended all of the events up to my departure.

HENSARLING

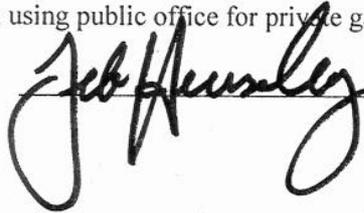
9. **TRIP EXPENSES:** Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	N/A	\$249.00	\$243.35
For accompanying family member:	-	-	-

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	\$35.00	Conference Materials for Member
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:



DATE:

2/20/09

Version date 9/2008 by Committee on Standards of Official Conduct

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM  
For Members, Officers, and Employees**

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

**YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE.** Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Jeb Hensarling

**I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.**

Signature: \_\_\_\_\_

Name of Signatory (if other than traveler): \_\_\_\_\_

For staff, name of employing Member/Committee: \_\_\_\_\_

Office address: 129 Cannon

Phone number: 5-3484

Email address of contact person: Chelsea.Brown@mail.house.gov

- Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

**NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.**

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct  
U.S. House of Representatives  
HT-2, The Capitol  
Washington, DC 20515  
(202) 225-7103 (phone)  
(202) 225-7392 (fax)

**U.S. House of Representatives  
Committee on Standards of Official Conduct**

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM**

1. Name of Traveler: Jeb Hensarling
2. Sponsor(s) (who will be paying for the trip): Heritage Foundation
3. Travel destination(s): Washington DC > Baltimore, MD
4. a. Date of Departure and Date of Return: Thurs, Feb 5 - Sat, Feb 7  
b. Will you be extending the trip at your personal expense?  Yes  No  
If yes, dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No  
b. If yes, name of accompanying family member: \_\_\_\_\_  
c. Relationship to traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (*i.e.*, the travel is being sponsored by an entity that employs a lobbyist)?  Yes  No  
b. If yes, check one of the following:  N/A – Sponsor checked 9(a) or 9(b)  
(1) Approval for one-night's lodging and meals is being requested:  or  
(2) Approval for two-nights' lodging and meals is being requested:   
If "(2)" is checked, explain why the second night is warranted: \_\_\_\_\_
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (*indicate that form is attached by checking box*):
8. Explain why participation in the trip is connected to your individual official or representational duties:  
educational conference to discuss current policy issues

9. **FOR STAFF:  
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Employing Member

**NOTE:** This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

U.S. House of Representatives  
Committee on Standards of Official Conduct

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM**  
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation  
\_\_\_\_\_
2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (Signify that the statement is true by checking box):
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (Signify that the statement is true by checking box):
4. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See Attached List  
See Attached List.
6. Dates of travel: Thursday, February 5, 2009-Saturday, February 7, 2009
7. Cities of departure - destination - return: Washington, DC--Baltimore, MD--Washington, DC  
\_\_\_\_\_
8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (Signify "yes" by checking box):
9. I represent that (check one of the following):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  or
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  or
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
  - a. N/A - I checked 9(a) or (b) above:
  - b. One-night's lodging and meals are being offered:  or
  - c. Two-nights' lodging and meals are being offered:   
If "c" is checked, explain why the second night is warranted: \_\_\_\_\_

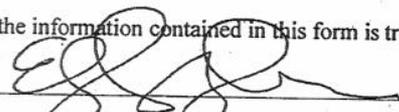
20. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	Bus \$90/round trip	\$249/night (\$498 total)	\$112/Day (\$336 total)
For each accompanying family member	Bus \$90/round trip	\$0	\$112/Day (\$336 total)

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee		
For each accompanying family member		

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (signify that the statement is true by checking box):

22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name and title: Emily Sankot Kayrish, Assistant Director of Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE, Washington, DC 20002

Telephone number: (202) 608-6021

Fax number: (202) 675-1778

Email Address: emily.kayrish@heritage.org

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct  
 U.S. House of Representatives  
 HT-2, The Capitol  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)

*Version date 8/2008 by Committee on Standards of Official Conduct*

# Invitees to Conservative Members Retreat – Baltimore, MD February 5<sup>th</sup> – February 7<sup>th</sup>, 2009

## Members

Steve Austria  
Robert Aderholt  
Todd Akin  
Rodney Alexander  
Michele Bachmann  
Spencer Bachus  
Gresham Barrett  
Roscoe Bartlett  
Joe Barton  
Rob Bishop  
Marsha Blackburn  
John Boozman  
Kevin Brady  
Paul Broun  
Henry Brown  
Vern Buchanan  
Michael Burgess  
Dan Burton  
Dave Camp  
John Campbell  
Eric Cantor  
Anh “Joseph” Cao  
John Carter  
Bill Cassidy  
Jason Chaffetz  
Tom Cole  
Mike Conaway  
John Culberson  
Geoff Davis  
Mario Diaz-Balart  
Mary Fallin  
Jeff Flake  
John Fleming  
Randy Forbes  
Jeff Fortenberry  
Virginia Foxx  
Trent Franks  
Scott Garrett  
Phil Gingrey  
Louie Gohmert  
Bob Goodlatte  
Brett Guthrie  
Gregg Harper  
Jeb Hensarling

Wally Herger  
Peter Hoekstra  
Duncan Hunter  
Bob Inglis  
Darrell Issa  
Lynn Jenkins  
Sam Johnson  
Jim Jordan  
Steve King  
Jack Kingston  
John Kline  
Doug Lamborn  
Leonard Lance  
Christopher John Lee  
Frank Lucas  
Blaine Luetkemeyer  
Cynthia M. Lummis  
Daniel Lungren  
Connie Mack  
Donald Manzullo  
Kenny Marchant  
Michael McCaul  
Thaddeus McCotter  
Patrick McHenry  
Howard McKeon  
Cathy McMorris  
Rodgers  
Jeff Miller  
Gary Miller  
Jerry Moran  
Sue Myrick  
Randy Neugebauer  
Pete Olson  
Erik Paulse  
Mike Pence  
Joseph Pitts  
Ted Poe  
Tom Price  
George Radanovich  
Dennis Rehberg  
David P. Roe  
Peter Roskam  
Edward Royce  
Paul Ryan

Bill Sali  
Steve Scalise  
Aaron Schock  
Pete Sessions  
John Shadegg  
Lamar Smith  
Mark Souder  
Cliff Stearns  
John Sullivan  
Glenn Thompson  
Mac Thornberry  
Michael Turner  
Zach Wamp  
Lynn Westmoreland  
Joe Wilson  
Rob Wittman

## RSC Staff

Paul Teller, *Executive Director*  
  
Brad Watson, *Policy Director*  
  
Natalie Farr,  
*Professional Staff*  
  
Emily Henehan,  
*Professional Staff*  
  
Bruce “Fez” Miller,  
*Professional Staff*  
  
Jonathan Day, *Director of Member Services and Business Outreach*  
  
Alex Shively, *Director of Conservative Coalitions and State Outreach*

Brendan Buck,  
*Communications Director*

Greg Blair, *Deputy Communications Director*

Stefan Alvarez, *Staff Assistant*

## **Tom Price Office:**

Matt McGinley, *Chief of Staff*

Kris Skrzycki, *Deputy Chief of Staff*



**“FINDING THE CONSERVATIVE NORTH STAR”**  
-TENTATIVE AGENDA-

**CONSERVATIVE MEMBERS RETREAT**  
**INTERCONTINENTAL HARBOR COURT HOTEL**  
**BALTIMORE, MARYLAND**

**THURSDAY-SATURDAY, FEBRUARY 5-7, 2009**

**THURSDAY, JANUARY 5, 2009**

10:30 a.m.	Bus arrives at the Rayburn Horseshoe	
11:00 a.m.	Bus departs for InterContinental Harbor Court Hotel	Rayburn Horseshoe
12:00 p.m.	Registration	Main Lobby
12:30 p.m.	Luncheon – Whither Conservatism?	Hamptons

**Welcome:**

**Mike Franc**

Vice President, Government Relations, The Heritage Foundation

**The Honorable Tom Price**

U.S. House of Representatives (R-GA) and  
Chairman, Republican Study Committee

**Remarks:**

**Kate O’Beirne**

President, National Review Institute

**Kim Strassel**

Editorial Board Member, *The Wall Street Journal*

2:00 p.m.	<b>Session I – Title TBD</b>	Whitehall Ballroom
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**Matthew Spalding**

Director, B. Kenneth Simon Center for American Studies,  
The Heritage Foundation

3:00 p.m.	<b>Session II – Health Care for the 21st Century</b>	Whitehall Ballroom
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**Regina Herzlinger**

Nancy R. McPherson Professor of Business Administration,  
Harvard Business School

**Bob Moffit**

Director, Center for Health Policy Studies, The Heritage Foundation

- 4:00 p.m.      **Break**
- 4:15 p.m.      **Session III – The True Cost of Energy and CO2 Regulation**      Whitehall Ballroom
- David Kreutzer**  
Senior Policy Analyst in Energy Economics and Climate Change,  
Center for Data Analysis, The Heritage Foundation
- Jim Manzi**  
Executive Chairman, Applied Predictive Technologies
- 5:00 p.m.      **Break**
- 6:00 p.m.      **Cocktail Reception**
- 7:00 p.m.      **Dinner**      Hamptons
- Introduction:**
- Edwin J. Feulner, Ph.D.**  
President, The Heritage Foundation
- Remarks:**
- Amity Shlaes**  
Senior Fellow, Council on Foreign Relations and  
Author, *The Forgotten Man*
- 8:30 p.m.      **Screening of *33 Minutes***      Whitehall Ballroom
- Member Host – The Honorable Trent Franks (Invited)**  
U.S. House of Representatives (R-AZ)

**FRIDAY, FEBRUARY 6, 2008**

- 7:45 a.m.      **Breakfast**      Whitehall Ballroom Foyer
- 8:15 a.m.      **Session IV**      Whitehall Ballroom
- David Barton**  
Founder, WallBuilders
- 9:00 a.m.      **Session V – Meeting the Obama Challenge**      Whitehall Ballroom
- Member Facilitator – The Honorable John Kline**  
U.S. House of Representatives (R-MN)
- Steven Law**  
Chief Legal Officer and General Counsel,  
U.S. Chamber of Commerce
- James Sherk**  
Bradley Fellow in Labor Policy, Center for Data Analysis,  
The Heritage Foundation
- 10:00 a.m.      **Break**

10:15 a.m.      **Session VI – Foreign Policy Challenges and Solutions**      Whitehall Ballroom

**James Carafano**

Assistant Director, Kathryn and Shelby Cullom Davis Institute  
for International Studies, and Senior Research Fellow,  
Douglas and Sarah Allison Center for Foreign Policy Studies,  
The Heritage Foundation

**Mary Habeck**

Associate Professor of Strategic Studies, Paul H. Nitze School of  
Advanced International Studies, Johns Hopkins University

11:15 a.m.      **Session VII – Ingredients for Economic Growth**      Whitehall Ballroom

**Member Facilitator – The Honorable Paul Ryan**  
U.S. House of Representatives (R-WI)

**Bill Beach**

Director, Center for Data Analysis, The Heritage Foundation

**Scott Hodge (Invited)**

President, The Tax Foundation

12:15 p.m.      **Break**

12:30 p.m.      **Luncheon**

Hamptons

**John Fund**

Columnist, *The Wall Street Journal*

1:45 p.m.      **Break**

2:00 p.m.      **Session VIII – Charting a Conservative Way Forward**      Whitehall Ballroom

**Doug Holtz-Eakin**

President, DHE Consulting, LLC and  
Former Director, Congressional Budget Office

2:45 p.m.      **Member Discussion – The Financial Situation**      Whitehall Ballroom

**Member Facilitator – The Honorable Jeb Hensarling**  
U.S. House of Representatives (R-TX)

**Member Facilitator – The Honorable Scott Garrett**  
U.S. House of Representatives (R-NJ)

3:15 p.m.      **Session IX – Conducting Effective Oversight**      Whitehall Ballroom

**Member Facilitator – The Honorable Darrell Issa**  
U.S. House of Representatives (R-CA)

**Laurita Doan**

**Maurice McTigue**

Vice President, Mercatus Center

4:15 p.m. **Member Discussion – Values Action Agenda for the 111<sup>th</sup> Congress** Whitehall Ballroom

**Member Facilitator – The Honorable Joe Pitts**  
U.S. House of Representatives (R-PA)

Jeff Bell (Invited)

5:00 p.m. **Break**

6:00 p.m. **Cocktail Reception**

7:00 p.m. **Dinner**

Hamptons

**Steven Hayward**

F.K. Weyerhaeuser Fellow, American Enterprise Institute for  
Public Policy Research

**SATURDAY, FEBRUARY 7, 2009**

8:30 a.m. **Breakfast**

Whitehall Ballroom Foyer

9:00 a.m. **Session X – New Media Strategies**

Whitehall Ballroom

**Rob Bluey**

Director, Online Strategy, The Heritage Foundation

10:00 a.m. **Member Discussion and Wrap-Up**

Whitehall Ballroom

10:30 a.m. **Conference Adjourns**

11:00 a.m. **Bus departs for Rayburn Horseshoe**

Hotel Entrance

# U.S. House of Representatives

COMMITTEE ON STANDARDS OF  
OFFICIAL CONDUCT

Washington, DC 20515

January 26, 2009

The Honorable Jeb Hensarling  
U.S. House of Representatives  
129 Cannon House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip to Baltimore, Maryland scheduled for February 5 to 7, 2009 sponsored by the Heritage Foundation.

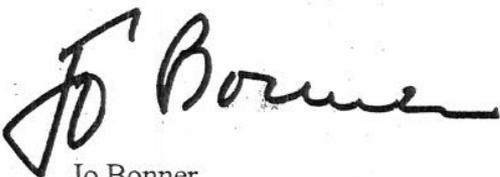
You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Zoe Lofgren  
Chairwoman



Jo Bonner  
Ranking Republican Member

ZL/JB:slo