

U.S. House of Representatives
110th Congress

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Michael C Burgess, M.D.
2. a. Name of Accompanying Family Member (if any): N/A
b. Relationship to Member/Officer: Spouse Child Other (specify): _____
3. a. Date of Departure and Date of Return: Thursday, February 5-Friday, February 6, 2009
b. Dates at personal expense (if any): _____
4. Itinerary (cities of departure – destination – return): DC to Baltimore

5. Sponsor(s) (who paid for the trip): The Heritage Foundation

6. Describe meetings and events attended (attach additional pages if necessary): This is an educational conference with the purpose of discussing policy issues.

7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
 - a. the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
 - b. the Traveler Form completed by the Member or officer; *and*
 - c. the Committee on Standards' letter approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*):
b. If not, explain: The conference ran Thursday, February 5 through Saturday February 7.
I attended on February 5 & 6 only, returning to TX the evening of February 6 for official business.

BURGESS

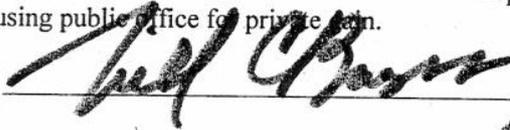
9. **TRIP EXPENSES:** Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	45.00	249.00	217.25
For accompanying family member:			

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	35.00	Cost of Conference Materials
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER:



DATE:

2/17/09

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Michael C. Burgess, M.D.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature:  _____

Name of Signatory (if other than traveler): Amanda Stevens

For staff, name of employing Member/Committee: _____

Office address: 229 Cannon Building

Phone number: 202-225-7772

Email address of contact person: amanda.stevens@mail.house.gov

- Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity and these forms are being submitted to the Committee less than 14 days before the trip departure date.

NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

**U.S. House of Representatives
Committee on Standards of Official Conduct**

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1. Name of Traveler: Michael C Burgess, M.D.
2. Sponsor(s) (who will be paying for the trip): The Heritage Foundation
3. Travel destination(s): Wash. DC-Baltimore, M.D.-Dallas/Fort Worth
4. a. Date of Departure and Date of Return: Thursday, February 5-Friday, February 6
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? Yes No
b. If yes, name of accompanying family member: Laura
c. Relationship to traveler: Spouse Child Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (*i.e.*, the travel is being sponsored by an entity that employs a lobbyist)? Yes No
b. If yes, check one of the following: N/A – Sponsor checked 9(a) or 9(b)
(1) Approval for one-night's lodging and meals is being requested: *or*
(2) Approval for two-nights' lodging and meals is being requested:
If "(2)" is checked, explain why the second night is warranted: _____
7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (*indicate that form is attached by checking box*):
8. Explain why participation in the trip is connected to your individual official or representational duties:
This is an educational conference with the purpose of discussing policy issues.

9. **FOR STAFF:
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: _____

Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

U.S. House of Representatives

COMMITTEE ON STANDARDS OF
OFFICIAL CONDUCT

Washington, DC 20515

January 28, 2009

The Honorable Michael Burgess
U.S. House of Representatives
229 Cannon House Office Building
Washington, DC 20515

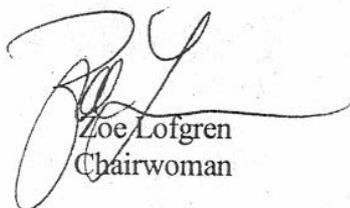
Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip for you and your spouse to Baltimore, Maryland scheduled for February 5 to 6, 2009 sponsored by the Heritage Foundation.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$335 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Zoe Lofgren
Chairwoman

ZL/JB:slo



Jo Bonner
Ranking Republican Member

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form. The trip sponsor should NOT submit the form directly to the Committee. *You must answer every question on the form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*Signify that the statement is true by checking box*):
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*Signify that the statement is true by checking box*):
4. Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See Attached List.
See Attached List.
6. Dates of travel: Thursday, February 5, 2009-Saturday, February 7, 2009
7. Cities of departure - destination - return: Washington, DC--Baltimore, MD--Washington, DC

8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*Signify "yes" by checking box*):
9. I represent that (*check one of the following*):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
 - a. N/A - I checked 9(a) or (b) above:
 - b. One-night's lodging and meals are being offered: *or*
 - c. Two-nights' lodging and meals are being offered:
If "c" is checked, explain why the second night is warranted: _____

11. Check one:
- I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*Signify that the statement is true by checking box*): *or*
 - N/A – trip sponsor is an institution of higher education.
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the purpose of the trip and the role of each sponsor in organizing and conducting the trip:
The Heritage Foundation is organizing all aspects of this conference. This is an educational conference with the purpose of discussing policy issues.

13. a. Describe the mode of travel (air, rail, bus, etc.). For air travel, also indicate the type of aircraft (commercial, charter, or privately owned) and class of travel (coach, business class, first class, etc.):
Members will be transported to and from Baltimore on a bus.

- b. If travel will be first class or by chartered or private aircraft, provide an explanation describing why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*Signify that the statement is true by checking box*):
15. I represent that either (*check one of the following*):
- The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*
 - The trip involves events that are arranged *specifically with regard* to congressional participation:
 If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \$112/day

16. Reason for selecting the location of the event or trip: It is convenient to DC and BWI for both members and speakers.

17. Name of hotel or other lodging facility: InterContinental Harbor Court Hotel, Baltimore, MD

18. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$249/night

19. Reason(s) for selecting hotel or other lodging facility: Location, facilities and availability.

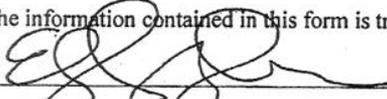
20. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	Bus \$90/round trip	\$249/night (\$498 total)	\$112/Day (\$336 total)
For each accompanying family member	Bus \$90/round trip	\$0	\$112/Day (\$336 total)

	<i>Other</i> Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee		
For each accompanying family member		

21. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment (*signify that the statement is true by checking box*):

22. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name and title: Emily Sankot Kayrish, Assistant Director of Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE, Washington, DC 20002

Telephone number: (202) 608-6021

Fax number: (202) 675-1778

Email Address: emily.kayrish@heritage.org

The Committee staff may contact the above individual if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
 U.S. House of Representatives
 HT-2, The Capitol
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)



“FINDING THE CONSERVATIVE NORTH STAR”

–TENTATIVE AGENDA–

CONSERVATIVE MEMBERS RETREAT INTERCONTINENTAL HARBOR COURT HOTEL BALTIMORE, MARYLAND

THURSDAY–SATURDAY, FEBRUARY 5–7, 2009

^{FEB}
THURSDAY, JANUARY 5, 2009

- | | | |
|------------|---|-------------------|
| 10:30 a.m. | Bus arrives at the Rayburn Horseshoe | |
| 11:00 a.m. | Bus departs for InterContinental Harbor Court Hotel | Rayburn Horseshoe |
| 12:00 p.m. | Registration | Main Lobby |
| 12:30 p.m. | Luncheon – Whither Conservatism? | Hamptons |

Welcome:

Mike Franc

Vice President, Government Relations, The Heritage Foundation

The Honorable Tom Price

U.S. House of Representatives (R-GA) and
Chairman, Republican Study Committee

Remarks:

Kate O’Beirne

President, National Review Institute

Kim Strassel

Editorial Board Member, *The Wall Street Journal*

2:00 p.m.

Session I – Title TBD

Whitehall Ballroom

Matthew Spalding

Director, B. Kenneth Simon Center for American Studies,
The Heritage Foundation

3:00 p.m.

Session II – Health Care for the 21st Century

Whitehall Ballroom

Regina Herzlinger

Nancy R. McPherson Professor of Business Administration,
Harvard Business School

Bob Moffit

Director, Center for Health Policy Studies, The Heritage Foundation

4:00 p.m. **Break**

4:15 p.m. **Session III – The True Cost of Energy and CO2 Regulation** Whitehall Ballroom

David Kreutzer
Senior Policy Analyst in Energy Economics and Climate Change,
Center for Data Analysis, The Heritage Foundation

Jim Manzi
Executive Chairman, Applied Predictive Technologies

5:00 p.m. **Break**

6:00 p.m. **Cocktail Reception**

7:00 p.m. **Dinner** Hamptons

Introduction:

Edwin J. Feulner, Ph.D.
President, The Heritage Foundation

Remarks:

Amity Shlaes
Senior Fellow, Council on Foreign Relations and
Author, *The Forgotten Man*

8:30 p.m. **Screening of *33 Minutes*** Whitehall Ballroom

Member Host – The Honorable Trent Franks (Invited)
U.S. House of Representatives (R-AZ)

FRIDAY, FEBRUARY 6, 2008

7:45 a.m. **Breakfast** Whitehall Ballroom Foyer

8:15 a.m. **Session IV** Whitehall Ballroom

David Barton
Founder, WallBuilders

9:00 a.m. **Session V – Meeting the Obama Challenge** Whitehall Ballroom

Member Facilitator – The Honorable John Kline
U.S. House of Representatives (R-MN)

Steven Law
Chief Legal Officer and General Counsel,
U.S. Chamber of Commerce

James Sherk
Bradley Fellow in Labor Policy, Center for Data Analysis,
The Heritage Foundation

10:00 a.m. **Break**

- 10:15 a.m. **Session VI – Foreign Policy Challenges and Solutions** Whitehall Ballroom
- James Carafano**
Assistant Director, Kathryn and Shelby Cullom Davis Institute
for International Studies, and Senior Research Fellow,
Douglas and Sarah Allison Center for Foreign Policy Studies,
The Heritage Foundation
- Mary Habeck**
Associate Professor of Strategic Studies, Paul H. Nitze School of
Advanced International Studies, Johns Hopkins University
- 11:15 a.m. **Session VII – Ingredients for Economic Growth** Whitehall Ballroom
- Member Facilitator – The Honorable Paul Ryan**
U.S. House of Representatives (R-WI)
- Bill Beach**
Director, Center for Data Analysis, The Heritage Foundation
- Scott Hodge (Invited)**
President, The Tax Foundation
- 12:15 p.m. **Break**
- 12:30 p.m. **Luncheon** Hamptons
- John Fund**
Columnist, *The Wall Street Journal*
- 1:45 p.m. **Break**
- 2:00 p.m. **Session VIII – Charting a Conservative Way Forward** Whitehall Ballroom
- Doug Holtz-Eakin**
President, DHE Consulting, LLC and
Former Director, Congressional Budget Office
- 2:45 p.m. **Member Discussion – The Financial Situation** Whitehall Ballroom
- Member Facilitator – The Honorable Jeb Hensarling**
U.S. House of Representatives (R-TX)
- Member Facilitator – The Honorable Scott Garrett**
U.S. House of Representatives (R-NJ)
- 3:15 p.m. **Session IX – Conducting Effective Oversight** Whitehall Ballroom
- Member Facilitator – The Honorable Darrell Issa**
U.S. House of Representatives (R-CA)
- Laurita Doan**
- Maurice McTigue**
Vice President, Mercatus Center

4:15 p.m. **Member Discussion – Values Action Agenda for the 111th Congress** Whitehall Ballroom

Member Facilitator – The Honorable Joe Pitts
U.S. House of Representatives (R-PA)

Jeff Bell (Invited)

5:00 p.m. **Break**

6:00 p.m. **Cocktail Reception**

7:00 p.m. **Dinner**

Hamptons

Steven Hayward

F.K. Weyerhaeuser Fellow, American Enterprise Institute for
Public Policy Research

SATURDAY, FEBRUARY 7, 2009

8:30 a.m. **Breakfast**

Whitehall Ballroom Foyer

9:00 a.m. **Session X – New Media Strategies**

Whitehall Ballroom

Rob Bluey

Director, Online Strategy, The Heritage Foundation

10:00 a.m. **Member Discussion and Wrap-Up**

Whitehall Ballroom

10:30 a.m. **Conference Adjourns**

11:00 a.m. **Bus departs for Rayburn Horseshoe**

Hotel Entrance

Invitees to Conservative Members Retreat – Baltimore, MD February 5th – February 7th, 2009

Members

Steve Austria	Wally Herger	Bill Sali	
Robert Aderholt	Peter Hoekstra	Steve Scalise	Brendan Buck, <i>Communications</i>
Todd Akin	Duncan Hunter	Aaron Schock	<i>Director</i>
Rodney Alexander	Bob Inglis	Pete Sessions	
Michele Bachmann	Darrell Issa	John Shadegg	
Spencer Bachus	Lynn Jenkins	Lamar Smith	Greg Blair, <i>Deputy</i>
Gresham Barrett	Sam Johnson	Mark Souder	<i>Communications</i>
Roscoe Bartlett	Jim Jordan	Cliff Stearns	<i>Director</i>
Joe Barton	Steve King	John Sullivan	
Rob Bishop	Jack Kingston	Glenn Thompson	Stefan Alvarez, <i>Staff</i>
Marsha Blackburn	John Kline	Mac Thornberry	<i>Assistant</i>
John Boozman	Doug Lamborn	Michael Turner	
Kevin Brady	Leonard Lance	Zach Wamp	Tom Price Office:
Paul Broun	Christopher John Lee	Lynn Westmoreland	
Henry Brown	Frank Lucas	Joe Wilson	Matt McGinley, <i>Chief of</i>
Vern Buchanan	Blaine Luetkemeyer	Rob Wittman	<i>Staff</i>
Michaël Burgess	Cynthia M. Lummis		
Dan Burton	Daniel Lungren	<u>RSC Staff</u>	Kris Skrzycki, <i>Deputy</i>
Dave Camp	Connie Mack	Paul Teller, <i>Executive</i>	<i>Chief of Staff</i>
John Campbell	Donald Manzullo	<i>Director</i>	
Eric Cantor	Kenny Marchant		
Anh "Joseph" Cao	Michael McCaul	Brad Watson, <i>Policy</i>	
John Carter	Thaddeus McCotter	<i>Director</i>	
Bill Cassidy	Patrick McHenry		
Jason Chaffetz	Howard McKeon	Natalie Farr,	
Tom Cole	Cathy McMorris	<i>Professional Staff</i>	
Mike Conaway	Rodgers		
John Culberson	Jeff Miller	Emily Henehan,	
Geoff Davis	Gary Miller	<i>Professional Staff</i>	
Mario Diaz-Balart	Jerry Moran		
Mary Fallin	Sue Myrick	Bruce "Fez" Miller,	
Jeff Flake	Randy Neugebauer	<i>Professional Staff</i>	
John Fleming	Pete Olson		
Randy Forbes	Erik Paulse	Jonathan Day, <i>Director</i>	
Jeff Fortenberry	Mike Pence	<i>of Member Services and</i>	
Virginia Foxx	Joseph Pitts	<i>Business Outreach</i>	
Trent Franks	Ted Poe		
Scott Garrett	Tom Price	Alex Shively, <i>Director</i>	
Phil Gingrey	George Radanovich	<i>of Conservative</i>	
Louie Gohmert	Dennis Rehberg	<i>Coalitions and State</i>	
Bob Goodlatte	David P. Roe	<i>Outreach</i>	
Brett Guthrie	Peter Roskam		
Gregg Harper	Edward Royce		
Jeb Hensarling	Paul Ryan		